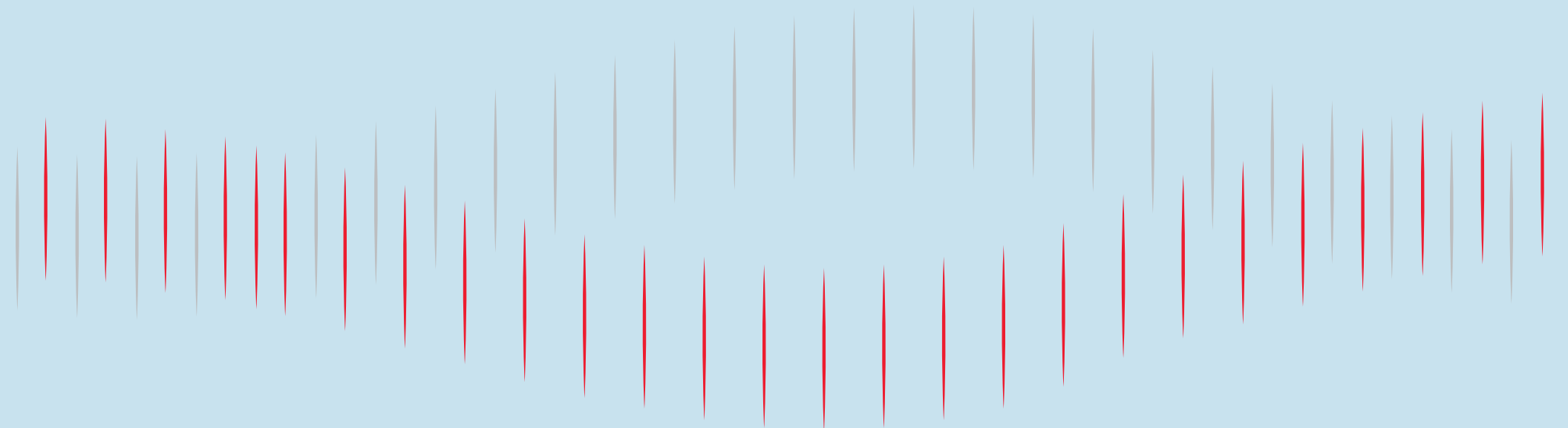




# CERAWeek in Review

March 10–14, 2025

*Moving Ahead:  
Energy strategies for a complex world*



“Moving Ahead: Energy strategies for a complex world” was the theme of CERAWeek by S&P Global, focusing on the challenges ahead for energy security, supply and costs, as well as markets, infrastructure and the shifting policy landscape. CERAWeek featured rich dialogue and shared learning. Convening over 1,400 speakers, 570 C-suite executives, 84 ministers and top officials, and 365 media representatives, CERAWeek gathered more than 10,000 participants spanning 89 countries in Houston. The energy world has been undergoing rapid transformation. Of particular interest were discussions on the rapid growth of AI and what this means for all aspects of the industry and beyond.

The program offered insight into critical topics ranging from changing geopolitics and economics to supply chains, the capital transition and shifting environmental policies. All these raised important questions about the energy future. Energy security was once again an urgent consideration. How are strategies, investments and the competitive landscape being reshaped? How are industry, government and civil society responding?

The CERAWeek Innovation Agora explored the frontiers of energy innovation through dynamic formats including Studios, Voices of Innovation, and Hubs on New Energies, Carbon and Climate. It featured Learning Lyceums, 222 startup Pod presentations and immersive Partner Houses. New for 2025 was The Nexus, a space designed to ignite ideas; and NextGen, a program that attracted the world’s top talent to the industry.

Partner Programs created spaces for high-level interaction among senior executives and officials, and foster engagement by emerging leaders and communities. These programs offered valuable opportunities for shared learning at every stage of an executive’s career.

We offer thanks to our Partners for their collaboration and commitment to CERAWeek and its mission. We are grateful to our speakers and participants for their active engagement. Their contributions deepened our understanding of how to navigate a turbulent world and the opportunities it holds — making CERAWeek a unique and valuable gathering of the world energy community.

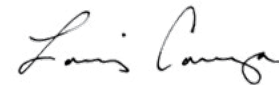
Sincerely,



**Daniel Yergin**  
CERAWeek Chair;  
Vice Chairman, S&P Global



**Jamey Rosenfield**  
CERAWeek Founder, Co-Chair;  
Senior Advisor, S&P Global



**Louis Carranza**  
Managing Director,  
Head of CERAWeek, S&P Global

# CERAWeek 2025 Highlights

## Speakers

**1,470+**  
Speakers  
from 45 countries

**84**  
Ministers &  
Top Officials  
from 29 countries

**572**  
C-Suite Executives

**348**  
Women Speakers

**275**  
Startups

## Sessions

**650+**  
Sessions

**53**  
Partner Forums &  
Summits

**13**  
Expert Zones

**222**  
Agora Pods

**9**  
Agora Houses

**100+**  
NextGen Sessions  
90+ Inaugural Cohort  
Members

## Community

**10,000+**  
Participants

**2,350+**  
Companies

**129**  
CERAWeek Partners

**445**  
Government &  
Regulatory Officials

**2,400+**  
Women Participants

**89**  
Countries

## Social Media

**1b+**  
Total Views

**61.3k+**  
Followers  
+23% YoY

## Press Coverage

**365**  
Accredited Global  
Journalists

**~25%**  
International  
Journalists

**3**  
Onsite Studios  
CNBC, Bloomberg,  
Yahoo Finance

# CERAWeek 2025 Leadership



**Daniel Yergin**, Vice Chairman, S&P Global

“Where industry magnates gather for their most important annual conference.”

– The New York Times

## CERAWeek Steering Committee

**Daniel Yergin**, CERAWeek Chair & Vice Chairman, S&P Global

**Jamey Rosenfield**, CERAWeek Founder & Co-Chair and Senior Advisor, S&P Global

**Louis Carranza**, Managing Director & Head of CERAWeek, S&P Global

**Atul Arya**, SVP & Global Energy Strategist, S&P Global

**Roger Diwan**, VP, Executive Director CERAWeek Content, S&P Global

**Carlos Pascual**, SVP, Global Energy & International Affairs, S&P Global

**Richard Slucher**, VP, CERAWeek, S&P Global

## CERAWeek Management Team

**Georgina Campero Aguilar**, Director, Executive Conference Program

**Louis Carranza**, Managing Director & Head of CERAWeek

**Roger Diwan**, VP, Executive Director CERAWeek Content

**Ken Downey**, Executive Director, Innovation Agora

**Amy Elam**, Head, Partner Programs

**Murray Fisher**, Director, Strategic Development

**Naki Mendoza**, Director, Executive Conference Program

**Martha O'Connor**, Executive Director, Partnerships

**Richard Slucher**, VP, Executive Conference Program

**Erika Smakula**, Executive Director, Experience



## Speaker Highlights



**Daniel Yergin** (Chair), Vice Chairman, S&P Global and **Laurence D. Fink**, Founder, Chairman & CEO, BlackRock



**Ruth Porat**, President & CIO, Alphabet and Google



**Mike Wirth**, Chairman of the Board & CEO, Chevron Corporation



**Vicki Hollub**, President & CEO, Occidental



**Amin Nasser**, President & CEO, Aramco



**John Ketchum**, Chairman, President & CEO, NextEra Energy

## Speaker Highlights (cont.)



**Daniel Yergin** (Chair), Vice Chairman, S&P Global; and **Hon. Chris Wright**, Secretary of Energy, United States Department of Energy

“Energy is the enabler of everything that we do. Energy is not *a* sector of the economy, it is *the* sector that enables every other sector.”

– Hon. Chris Wright, Secretary of Energy, United States Department of Energy



**Hon. Doug Burgum**, Secretary of the Interior, United States Department of the Interior



**General Randall Reed**, Commander, United States Transportation Command (USTRANSCOM)



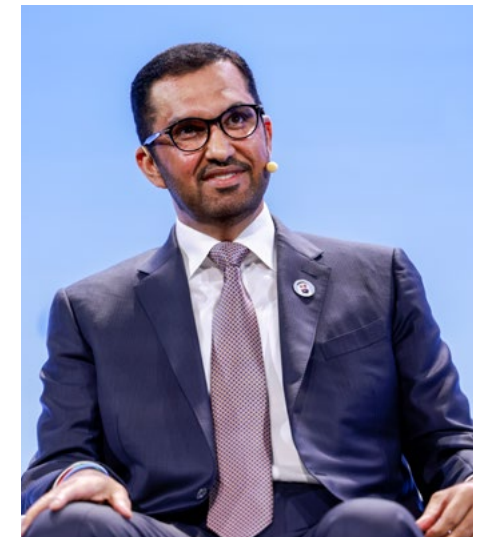
**Magda Chambriard**, CEO, Petrobras



## Speaker Highlights (cont.)



**Patrick Pouyanné**, Chairman of the Board & CEO, TotalEnergies and **Ryan Lance**, Chairman & CEO, ConocoPhillips



**H.E. Dr. Sultan Ahmed Al Jaber**, UAE Minister of Industry and Technology, MD & Group CEO of ADNOC, Executive Chairman of XRG, Abu Dhabi National Oil Company (ADNOC)



**Murray Auchincloss**, CEO, bp



**Meg O'Neill**, CEO & Managing Director, Woodside Energy and **Tengku Muhammad Taufik**, President & Group CEO, PETRONAS

## Speaker Highlights (cont.)



**Jack Fusco**, President & CEO, Cheniere Energy and **Wael Sawan**, CEO, Shell



**Sanjiv Lamba**, CEO & Member of the Board of Directors, Linde



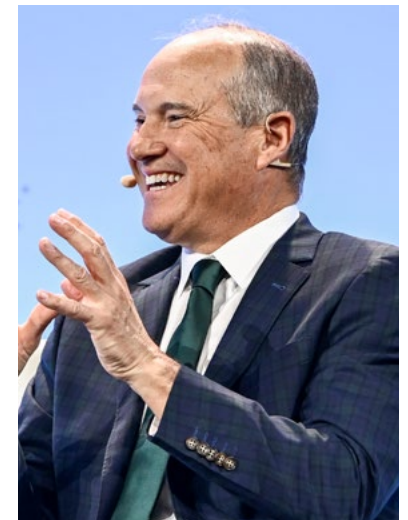
**Olivier Le Peuch**, CEO, SLB



**Kathleen Quirk**, President & CEO, Freeport-McMoRan



**Lorenzo Simonelli**, CEO, Baker Hughes



**Joseph Dominguez**, President & CEO, Constellation



## Speaker Highlights (cont.)



**H.E. Dr. Mohamed Irfaan Ali**, President, Co-operative Republic of Guyana



**Scott Kirby**, CEO, United



**Maria Pope**, President & CEO, Portland General Electric



**Dan Ammann**, President, Upstream, ExxonMobil



**Markus Krebber**, CEO, RWE



**Anil Agarwal**, Founder & Chairman, Vedanta Group

## Speaker Highlights (cont.)



**Hon. Danielle Smith**, Premier of Alberta, Government of Alberta



**Martina Cheung**, President & CEO, S&P Global



**Atul Arya**, Senior Vice President & Chief Energy Strategist, S&P Global and **Anders Opedal**, President & CEO, Equinor



**Mark Christie**, Chairman, Federal Energy Regulatory Commission (FERC)



## Speaker Highlights (cont.)



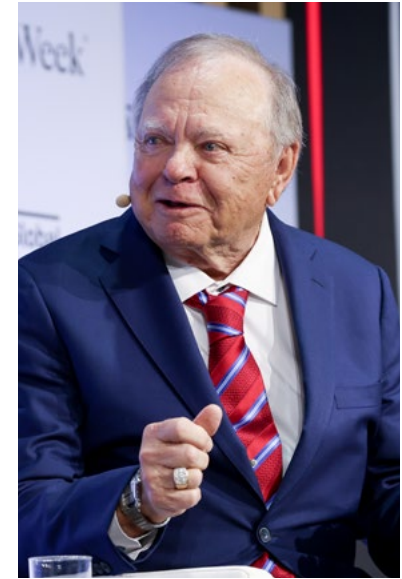
**Hon. Susan Bonnett Bourgeois**, Secretary, Economic Development, State of Louisiana



**Shaikh Nawaf Al-Sabah**, Deputy Chairman & CEO, Kuwait Petroleum Corporation



**Russell Hardy**, CEO, Vitol



**Harold Hamm**, Executive Chairman, Continental Resources



**Carlos Pascual** (Chair), Senior Vice President, Geopolitics and International Affairs, S&P Global; **H.E. Dr. Leila Benali**, Minister of Energy Transition and Sustainable Development, Ministry of Energy Transition and Sustainable Development, Morocco; **H.E. Karim Badawi**, Minister of Petroleum and Mineral Resources, Ministry of Petroleum and Mineral Resources, Egypt; **Dr. Fatih Birol**, Executive Director, International Energy Agency; and **Dan Jørgensen**, Commissioner, Energy and Housing, European Commission

## Speaker Highlights (cont.)



**H.E. Mohamed Al Hammadi**, Managing Director & CEO, ENEC; **Mario Azar**, Chairman & CEO, Black & Veatch; **Scott Strazik**, CEO, GE Vernova; and **Uwem Ukpung**, Vice President of Global Services, AWS



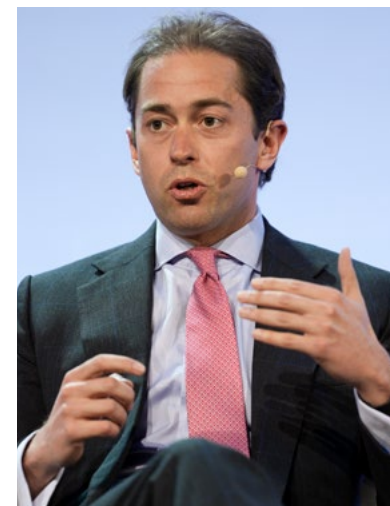
**Torbjörn Törnqvist**, Co-Founder & Chairman, Gunvor



**Hon. Luz Elena González**, Secretary of Energy, Ministry of Energy, Mexico



**Peter Orszag**, CEO & Chairman, Lazard



**Richard Holtum**, CEO, Trafigura



## Speaker Highlights (cont.)



**Rebecca Kujawa**, President & CEO,  
NextEra Energy Resources



**Jim Fitterling**, Chair & CEO, Dow



**Andreas Schierenbeck**, CEO, Hitachi Energy



**Bob Dudley**, Chairman, OGC



**Ernie Thrasher**, CEO, Xcoal Energy & Resources



**Morten Wierod**, CEO, ABB Ltd

## Speaker Highlights (cont.)



**John Pettigrew**, CEO, National Grid



**Mavi Zingoni**, CEO, Power, GE Vernova



**Robert Friedland**, Founder & Executive Co-Chairman, Ivanhoe Mines



**Ronald Thiessen**, President, CEO & Director, Northern Dynasty Minerals



**Toby Rice**, President & CEO, EQT Corporation and **Michael Smith**, Chairman, CEO & Founder, Freeport LNG



**Takeshi Hashimoto**, Representative Director, President & CEO, Mitsui O.S.K. Lines, Ltd.



## Speaker Highlights (cont.)



**Alan Armstrong**, President & CEO, Williams; **Michael Sabel**, CEO, Executive Co-Chairman & Founder, Venture Global LNG; **Steven Kobos**, President & CEO, Exceleerate Energy



**Tania Ortiz Mena**, President, Sempra Infrastructure



**Matt Schatzman**, Chairman & CEO, NextDecade



**Ichiro Takahara**, Chairman & CEO, JOGMEC



**François Poirier**, President & CEO, TC Energy

## Speaker Highlights (cont.)



**Atul Arya** (Chair), Senior Vice President & Chief Energy Strategist, S&P Global; **Christian Bruch**, President & CEO, Siemens Energy; and **Ignacio Galán**, Executive Chairman, Iberdrola



**Hunter Hunt**, Chairman & CEO, Hunt Energy



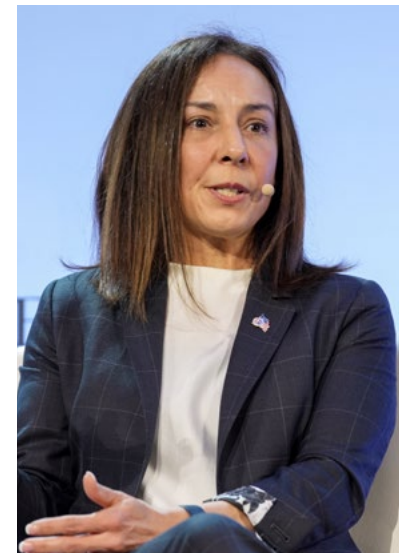
**Josu Jon Imaz**, CEO, Repsol



**Maarten Wetselaar**, CEO, Moeve



**Greg Ebel**, President, CEO & Director, Enbridge



**Melanie Little**, President & CEO, Colonial Pipeline Company



## Speaker Highlights (cont.)



**Phillip May**, President & CEO, Entergy



**Marco Alverà**, Co-Founder & CEO, TES



**Andrés Gluski**, President & CEO, AES and **Pedro J. Pizarro**, President & CEO, Edison International Corporation



**Pierce H. Norton II**, President & CEO, ONEOK



**Mike Sommers**, President & CEO, American Petroleum Institute (API)



**Dev Sanyal**, CEO, VARO Energy Group

## Speaker Highlights (cont.)



**Daniel Yergin** (Chair), Vice Chairman, S&P Global; **Jen Easterly**, President & CEO, Evenstar Cyber, LLC and **Dan Brouillette** CEO, Bridge Tender Holdings, Former United States Secretary of Energy



**Hon. Mike Dunleavy**, Governor, State of Alaska, United States



**Chris Levesque**, President & CEO, TerraPower



**Brendan Duvall**, CEO & Founder, Glenfarne Energy Transition



**Toshiya Nakahara**, President & CEO, ENEOS Xplora



## Speaker Highlights (cont.)



**Hon. Glenn Youngkin**, Governor, State of Virginia, United States; **Robert Blue**, Chair, President & CEO, Dominion Energy and **Bob Mumgaard**, Co-Founder & CEO, Commonwealth Fusion Systems



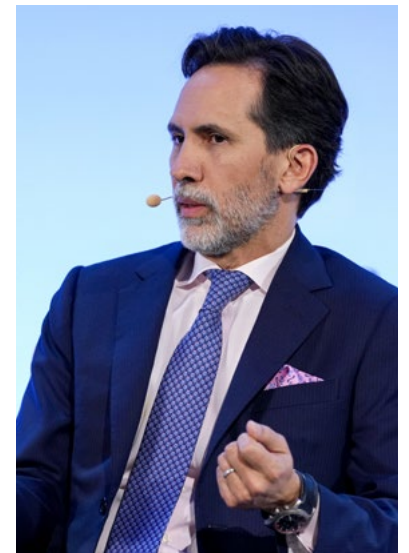
**Roeland Baan**, President & CEO, Topsoe



**Karen Harbert**, President & CEO, American Gas Association (AGA)



**Arun Kumar Singh**, Chairman & CEO, ONGC



**Mauricio Del Valle**, CEO, Saavi Energia

## Speaker Highlights (cont.)



**Mark Lundstrom**, Founder & CEO, Radia



**Abigail Ross Hopper**, President & CEO, Solar Energy Industries Association (SEIA)



**Ahmet Türkoğlu**, CEO, Turkish Petroleum



**Katie Jackson**, Chief Executive, Copper, Rio Tinto



**Dave Ernsberger** (Chair), Co-President of S&P Global Commodity Insights; **Kevin Gallagher**, Managing Director & CEO, Santos; and **Paolo Rocca**, President & CEO, Techint Group



## Policy and Regulation



*Spotlight | The Giant of the North: Canada's energy future:* **Kevin Birn** (Chair), Head, Centre of Emissions Excellence, S&P Global Commodity Insights; **Hon. Brian Jean**, Minister of Energy & Minerals, Ministry of Energy and Minerals, Government of Alberta; **Hon. Scott Moe**, Premier, Government of Saskatchewan; **Justin Bourque**, Founder & President, Asokan Generational Developments LTD; and **Hon. Stephen Lecce**, Minister of Energy & Electrification, Ministry of Energy and Electrification, Ontario



*Strategic Roundtable | Africa:* **Maggy Shino**, Petroleum Commissioner, Ministry of Mines and Energy, Namibia



*Strategic Roundtable | Energy in Latin America:* **Luis Rosendo Gutiérrez Romano**, Undersecretary of Foreign Trade, Ministry of Economy, Mexico



*Strategic Roundtable | Africa:* **Rt. Hon. Obongemem Ekperikpe Ekpo**, Minister of State, Petroleum Resources (Gas), Federal Ministry of Petroleum Resources, Nigeria

## Policy and Regulation (cont.)



*Spotlight | Argentina's Transformation Story:* **Carlos Pascual** (Chair), Senior Vice President, Geopolitics and International Affairs, S&P Global and **Daniel González**, Vice-Minister Energy & Mining, Ministry of Economy, Argentina



*Strategic Roundtable | Europe at a Crossroads: Innovation, energy and competitiveness:* **Marina Skrinar**, Director, International Net Zero, Energy & Trade, UK Department of Energy Security and Net Zero



*Upstream Strategies for Future Growth and Resilience:* **Alcides Andrade**, Executive Board Member, National Petroleum Gas and Biofuels Agency



*Low-carbon Power for AI:* **Arshad Mansoor**, President & CEO, Electric Power Research Institute (EPRI)



## Oil and Gas



*Upstream Strategies in a Complex World:* **Khalifa Abdulsadek**, Minister of Oil & Gas, Ministry of Oil & Gas, Libya



*Strategic Roundtable | Reinventing Energy Scenarios for the 21st century:* **Musaab Al-Mulla**, Vice President, Energy & Economic Insights, Aramco



*LATAM Upstream Competitiveness:* **Sylvia Anjos**, Executive Officer for Exploration and Production, Petrobras



*Re-imagining the Energy Future:* **Scott Tinker**, Chairman & CEO, Switch Energy Alliance; CEO Tinker Energy Associates; and Director Emeritus



*US Oil & Gas: How to grow by 3 million boe?:* **Raoul LeBlanc** (Chair), Vice President, Upstream, S&P Global; **Bart Cahir**, Senior Vice President, Upstream Unconventional, ExxonMobil; **Gordon Huddleston**, President & Partner, Aethon Energy; **Mark Viviano**, Managing Partner & Portfolio Manager, Kimmeridge Energy Engagement Partners; and **Luca Zanotti**, President, USA, Tenaris



*Infrastructure: Scaling up or bottled up:* **Chad Zamarin**, EVP, Corporate Strategic Development, Williams

## Oil and Gas (cont.)



*Global Offshore- A growing source of supply:* **Bob Fryklund** (Chair), Chief Upstream Strategist, S&P Global Commodity Insights; **Andy Krieger**, Senior Vice President, Gulf of America and Canada, bp; **Guido Brusco**, Chief Operating Officer – Global Natural Resources, Eni; **Torgim Reitan**, Executive Vice President & CFO, Equinor; and **Nicolas Terraz**, President Exploration & Production, TotalEnergies



*Gas- Delivering security of supply:* **Tina Faraca**, Executive Vice-President & COO, TC Energy; **Andy O'Brien**, SVP, Strategy, Commercial, Sustainability & Technology, ConocoPhillips; **Anatol Feygin**, EVP & CCO, Cheniere Energy; and **Yusuf Ilimsever**, Managing Director, Enerjisa Commodities



*Re-prioritizing Global Gas:* **Cederic Cremers**, EVP LNG, Shell



*Spotlight / Attracting Investment for Oil and Gas:* **Udy Ntia**, Executive Vice President Upstream, NNPC Limited



*What's Next for Global Upstream?:* **Toshiaki Takimoto**, Director, Senior Managing Executive Officer, Corporate Strategy & Planning and Head of Net Zero Business, INPEX Corporation; **Dong Sub Kim**, President & CEO, Korea National Oil Corporation (KNOC); **Sam Algar**, Chief of Exploration, Cairn Oil & Gas; and **Philippe Mathieu**, EVP, Exploration & Production International (EPI), Equinor



## Power, Grid and Electrification



*Speed and Scale- Operating in a changing landscape:* **Peter Terwiesch**, President, Process Automation, ABB Ltd



*Electrification Pathways- Technology, policy and infrastructure choices for the grid:* **Rich Voorberg**, President, North America, Siemens Energy Inc.



*Nuclear- The next generation:* **Kathleen Barrón**, EVP & Chief Strategy and Growth Officer, Constellation



*Texas Power Breakfast:* **Amanda Peterson Corio**, Global Head of Data Center Energy, Clean Energy & Power, Google; **Hon. Thomas J. Gleeson**, Chairman, Public Utility Commission of Texas (PUCT); **Michele Wheeler**, Vice President, NextEra Energy Resources; and **Stanley (Stan) W. Connally, Jr.**, EVP & COO, Southern Company



*US Power Market Designs:* **Ben Wilson**, President, National Grid Ventures, National Grid



*Spotlight | A View from Washington:* **Jason Grumet**, CEO, American Clean Power Association (ACP)

## Power, Grid and Electrification (cont.)



*Low-carbon Power for AI:* **Alaina Bookstein**, Global Head of Strategic Partnerships, Energy & Utilities, AWS; **Dak Liyanearachchi**, EVP, Chief Technology Officer, NRG; **Arshad Mansoor**, President & CEO, Electric Power Research Institute (EPRI); and **Vincent Petit**, Senior Vice President, Climate and Energy Transition Research, Schneider Electric



*Electrification Pathways – Technology, policy and infrastructure choices for the grid:* **Andrew Flanagan**, CEO, RWE Clean Energy



*Spotlight | US Power – Who pays for new infrastructure:* **James Mazurek**, Utilities Strategy Lead, Americas, Accenture



*Generation Choices- How to meet demand?:* **Bobby Hollis**, Vice President, Energy Cloud Operations & Innovation, Microsoft



*Spotlight | A View from Washington:* **Maria Korsnick**, President & CEO, Nuclear Energy Institute



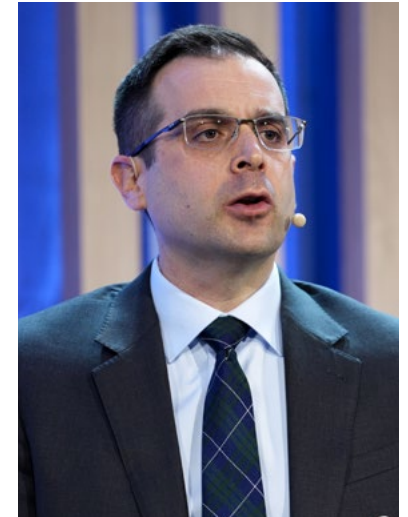
*Solar Power – Costs, competitiveness and energy abundance:* **Martin DeBono**, President, GAF Energy, Standard Industries - GAF Energy (Standard)



## Hydrogen and Low-carbon Fuels



*Hydrogen – Evolving markets:* **Brian Murphy** (Chair), Lead, Americas Low Carbon Gases Research, S&P Global; **Elena Scaltritti**, Chief Commercial Officer, Topsoe; **Brooke Vandygriff**, COO, HIF Global; **Margaeux Moore**, Head of Energy Transition Group and Venture Investments, Trafigura; and **Till Zeino-Mahmalat**, Vice President, Green Hydrogen & Derivatives, OCP Group



*Integrating Decarbonized Fuels in the Product Mix:* **Michael Ducker**, President & CEO, MHI Hydrogen Infrastructure



*Balancing Energy Transition and Energy Security:* **Ryosuke Tsgaru**, Chief Low Carbon Fuel Officer (CLCFO) & Head of the LNG Business, JERA



*Biofuels – Progressing at different paces:* **Kevin Lindemer** (Chair), Vice President, Downstream Consulting Americas, S&P Global Commodity Insights; **Bob Orr**, Partner, Energy and Natural Resources, Oliver Wyman; **Theo Pannekeet**, EVP New Energies & Innovation, VARO Energy Group; and **Datuk Szazali Hamzah**, EVP & CEO Downstream, PETRONAS

## Trade and Supply Chains



*Spotlight | Clean Energy Supply Chains – Meeting the challenge:* **Amy Barnes**, Managing Director, Marsh



*Spotlight | Clean Energy Supply Chains – Meeting the challenge:* **Bruno Melles**, EVP & Managing Director, Hitachi Energy



*Economics, Trade and Supply Chain – Turbulence ahead?:* **Ben Marshall**, President & CEO, Vitol Inc.



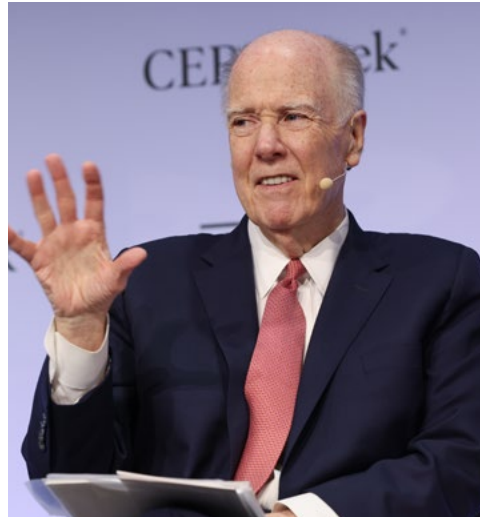
*Trade, Energy and Security in North America:* **Carlos Pascual** (Chair), Senior Vice President, Geopolitics and International Affairs, S&P Global; **Abraham Zamora**, President, Mexico, Chief Sustainability Officer and Chief External Affairs Officer, Sempra Infrastructure; **Mauricio Del Valle**, CEO, Saavi; **Ernie Thrasher**, CEO, Xcoal Energy & Resources; and **Greg Ebel**, President, CEO & Director, Enbridge Inc.



## Geopolitics



*Spotlight | Tariffs, Trade and Competition – The new nexus:* **Ditte Juul Jørgensen**, Director-General for Energy, European Commission



*Spotlight | Tariffs, Trade and Competition – The new nexus:* **Thomas E. Donilon**, Chairman, BlackRock Investment Institute & Former US National Security Advisor



*Spotlight | Japan's Energy Strategy:* **Takehiko Matsuo**, Vice Minister for International Affairs, METI



*Redefining Global Order- Demographics, geopolitics and security:* **Nicholas Eberstadt**, Henry Wendt Chair in Political Economy, AEI and **Karl Eikenberry**, Former Ambassador & Lieutenant General, Stimson Center

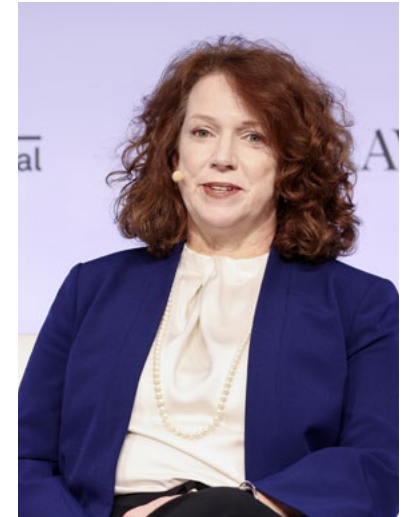


*Spotlight | Leadership Dialogue:* **H.E. Almassadam Satkaliyev**, Minister of Energy, Ministry of Energy, of the Republic of Kazakhstan

## Geopolitics (cont.)



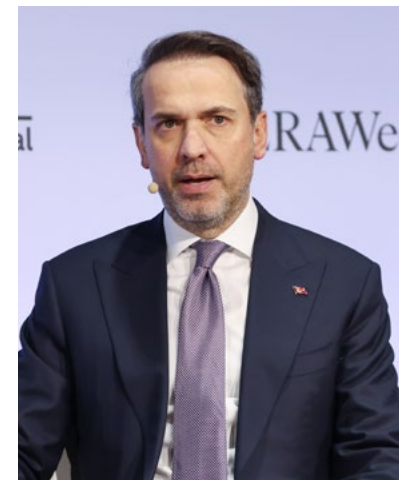
*The New World (Dis)order:* **Angela Stent**, Senior Fellow, The Brookings Institution; **Elizabeth Economy**, Hargrove Senior Fellow and Co-Director Program on US, China and the World, Hoover Institute; and **Dr. Richard Haass**, Senior Counselor, Centerview Partners



*Spotlight | The Future of the Middle East:* **Suzanne Maloney**, Vice President & Director of the Foreign Policy Program, The Brookings Institution



*Strategic Roundtable | Energy and the Future of European Security:* **Maxim Timchenko**, CEO, DTEK Group; **Hon. Jovita Neliupšienė**, Ambassador, European Union Delegation to the United States; **Michael Lewis**, CEO, Uniper SE; and **Laura Lochman**, Acting Assistant Secretary, Bureau of Energy Resources



*Spotlight | Ministerial:* **H.E. Alparslan Bayraktar**, Minister of Energy and Natural Resources, Ministry of Energy & Natural Resources, Republic of Türkiye



## Capital



*Investment Strategies in Volatile Markets:* **Bob Maguire**, Managing Director - Partner, Carlyle International Energy Partners, The Carlyle Group



*Show Me the Money- The bankability of new technologies:* **Rhea Hamilton**, Managing Director, General Atlantic - BeyondNetZero



*Spotlight | US Power – Who pays for new infrastructure?:* **George Bilicic**, Vice Chairman of Investment Banking, Global Head of Power, Energy & Infrastructure, Lazard



*Spotlight | Investor Dialogue:* **Roger Diwan** (Chair), Vice President, S&P Global Commodity Insights and **Marcel van Poecke**, Chairman of Energy, The Carlyle Group

## Capital (cont.)



*Allocating Capital for Energy Investment:* **Yann Le Pallec** (Chair), President, S&P Global Ratings, S&P Global; **Bill Rogers**, Managing Director, Head of Sustainable Energies, CPP Investments; **Magdalena Bartoś**, CFO, ORLEN S.A.; **Mark Pellerin**, Global Head of Energy and Natural Resources, Oliver Wyman (Marsh McLennan); and **Walter S. Hulse III**, CFO, Treasurer and EVP, Investor Relations and Corporate Development, ONEOK



*Spotlight | Private Capital's Expanding Role in the Energy Transition:* **Francesco Mazzagatti**, Chief Executive Officer, Viaro Energy



*Spotlight | Private Capital's Expanding Role in the Energy Transition:* **David Foley**, Global Head of Blackstone Energy Transition Partners, Blackstone



*Rising Tide – Capital flows in energy:* **Salim Samaha**, Partner & Global Head of Energy, Global Infrastructure Partners, a part of BlackRock



## Business Strategies



*Doing Business in a Multi-speed World:* **Martina Cheung** (Chair), President & CEO, S&P Global; **Ashraf Al Ghazzawi**, EVP Strategy & Corporate Development, Aramco



*Investment Strategies for the Future:* **Barbara Frei**, EVP, Industrial Automation, Schneider Electric and **Jason Kaiser**, Group President - Energy & Transportation, Caterpillar



*The AI Revolution – Transforming organizations across all dimensions:* **Laura Manson-Smith**, Global Leader Organization Strategy Consulting, Korn Ferry

## Business Strategies (cont.)



*Managing Complexity in the Transition:  
Executive perspectives: **Mark Eramo**  
(Chair), Co-President, S&P Global  
Commodity Insights; **Lorenzo Simonelli**,  
Chairman & CEO, Baker Hughes; and  
**Sanjiv Lamba**, CEO & Member of the  
Board of Directors, Linde*



*Business Strategies and Investment Choices for Climate Resilience: **Andrew Herring**, CEO, Energy & Power Practice, Marsh UK & Ireland, Marsh*



*Strategic Roundtable | Energizing Energy Investments for the Global South: **Marina Md Taib**, SVP, Corporate Strategy, PETRONAS*



## Mobility and Transportation



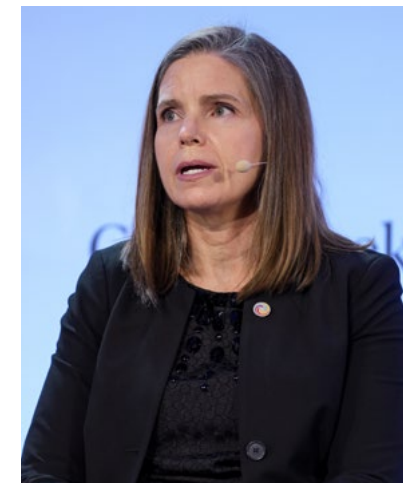
*Zero-emission Transportation – Cars, trucks and ships:* **Rik Sneep**, SVP Strategy & International Growth, Moeve



*Spotlight | Transportation Fuel in a Shifting Demand Landscape:* **Kurt Barrow** (Chair), Head of Oil, Fuels & Chemicals, S&P Global Commodity Insights; **Andy Walz**, President, Downstream, Midstream and Chemicals, Chevron; **Amber Russell**, SVP Refining, Terminals & Pipelines, bp; **Shaima Al-Ghunaim**, Executive Vice President, Planning and Finance, Kuwait Petroleum International; and **Takeshi Hashimoto**, Representative Director, President & Chief Executive Officer, Mitsui O.S.K. Lines, Ltd.



*The Future of EVs – Slower or faster?:* **Anoop Desai** (Chair), Head of Sustainable Mobility, S&P Global Mobility; **Chris Cantarella**, Senior Client Partner, Global Technology Markets, Global Sector Leader, Software, Korn Ferry; **Jeff Meyer**, Research & Analysis Director, S&P Global; **Sree Palle**, Managing Director, FEV Consulting



*Integrating Decarbonized Fuels in the Product Mix:* **Meg Gentle**, Executive Director of the Board, HIF Global

## Minerals and Mining



*The Mining Company of the Future:* **Vera Blei**, Head of Market Reporting & Trading Solutions, S&P Global; **Katie Jackson**, Chief Executive, Copper, Rio Tinto; **Kathleen Quirk**, President & CEO, Freeport-McMoRan; and **Shaun Usmar**, CEO, Vale Base Metals



*Strategic Roundtable | Critical Mineral Value Chains – Adapting to industrial policies, fractured trade relations and great power competition:* **Kunal Sinha**, Global Head of Recycling, Glencore Ltd.



*Critical Minerals: New security of supply:* **Philippe Frangoules** (Chair), Senior Vice President, S&P Global; **Emily Olson**, Chief Sustainability & Corporate Affairs Officer, Vale Base Metals; and **Rob Hoenes**, Senior Vice President - Electrification & Energy Solutions, Caterpillar



*Strategic Roundtable | Critical Mineral Value Chains – Adapting to industrial policies, fractured trade relations and great power competition:* **Elias Scafidas**, Head of Battery Materials, Rio Tinto



## AI and Digital



*Strategic Roundtable | AI for Energy, Energy for AI:*  
**Lynda Clemmons**, SVP, Chief Sustainability Officer & Head of Strategy Implementation, NRG Energy



*Terawatts for Terabytes – Powering the coming wave of data centers:* **Uwem Ukpog**, Vice President of Global Services, AWS



*Will AI Revolutionize the Energy Sector?:* **Jason Zander**, EVP, Microsoft



*AI for Optimization and Innovation:* **John Downie**, Global Energy Industry Sector Lead, Accenture



*Strategic Roundtable | AI for Energy, Energy for AI:*  
**Rakesh Jaggi**, President, Digital & Integration, SLB



*Strategic Roundtable | AI for Energy, Energy for AI:*  
**Balaji Krishnamurthy**, Vice President, Chevron Technical Center, Chevron

## Technology and Innovation



*Lessons from the Frontlines – Implementing strategies and projects in the energy transition:* **Gavin Rennick**, President, New Energy, SLB



*Geothermal – Technologies and innovation unlocking growth:* **Trey Lowe**, Senior Vice President & CTO, Devon Energy



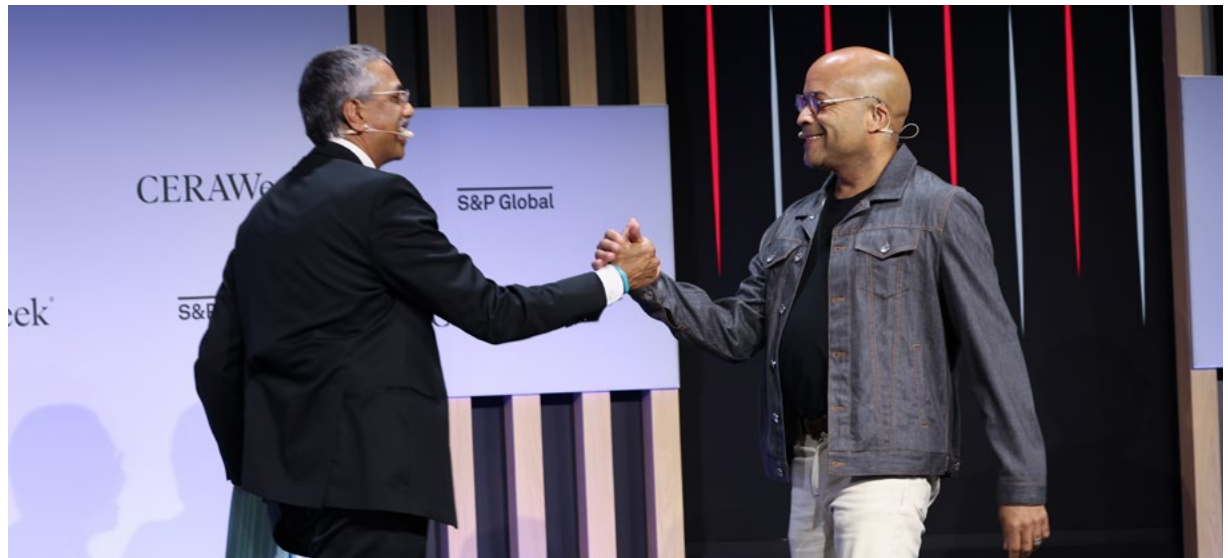
*LNG – Growing markets and new dynamics:* **Ganesh Ramaswamy**, EVP of Industrial & Energy Technology, Baker Hughes



*Strategic Roundtable | AI for Energy, Energy for AI:* **Amir Orad**, CEO, Kraken



*Women in Energy Dinner | Technology and Innovation Paving the Way for Women in the Energy Industry:* **Caroline Golin**, Global Head of Energy Market Development and Innovation, Google



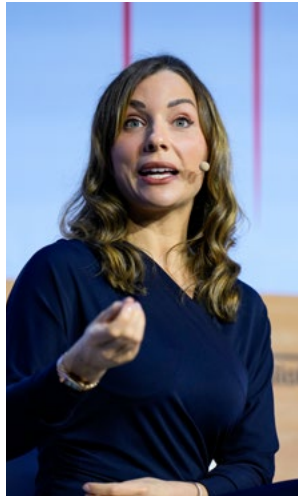
*Spotlight | “NextGen” Future Energy Leaders:* **Vijay Swarup**, Senior Director, Climate Strategy and Technology, ExxonMobil and **Darryl Willis**, Corporate Vice President, Energy & Resources Industry, Microsoft



## Managing Emissions



*Strategic Roundtable / Can Heavy Industries Decarbonize Profitably?:* **Sean Durbin**, Executive Vice President, North America, Linde



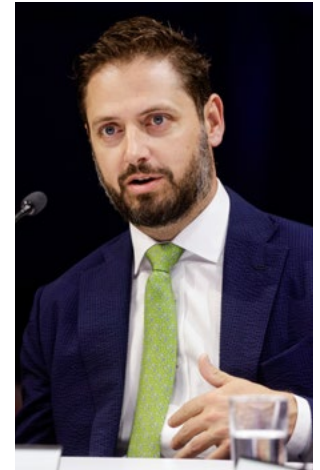
*Designing Future Carbon Markets (CBAM):* **Hannah Hauman**, Head of Carbon Trading, Trafigura



*Strategic Roundtable / Managing Emissions:* **Bill Newsom**, President & CEO, Mitsubishi Power Americas, Inc.



*Lessons from the Frontlines – Implementing strategies and projects in the energy transition:* **Richard Jackson**, President Operations, US Onshore Resources and Carbon Management, Occidental



*Strategic Roundtable / Managing Emissions:* **Robert Fee**, Vice President, International Affairs and Climate, Cheniere Energy



*Strategic Roundtable / Managing Emissions:* **Sasha Mackler**, Senior Vice President, Global Head of Strategic Policy, ExxonMobil



*Strategic Roundtable / Managing Emissions:* **Kevin Birn** (Chair), Head, Centre of Emissions Excellence, S&P Global Commodity Insights; **Robert Fee**, Vice President, International Affairs and Climate, Cheniere Energy; **Mark Brownstein**, Senior Vice President, Energy Transition, Environmental Defense Fund (EDF); **Julien Perez**, Managing Director, Oil and Gas Climate Initiative; **Sasha Mackler**, Senior Vice President, Global Head of Strategic Policy, ExxonMobil; and **Bill Newsom**, President & Chief Executive Officer, Mitsubishi Power Americas, Inc.

## Climate and Sustainability



*Business Strategies and Investment Choices for Climate Resilience:* **Lindsey Hall** (Chair), Global Head of Thought Leadership, S&P Global Sustainable; **Shinjini Menon**, Senior Vice President, System Planning & Engineering, Southern California Edison; and **Andrew Herring**, CEO of the Energy & Power Practice for Marsh UK & Ireland, Marsh



*Spotlight | Science, Innovation and Public Policy for a Sustainable Future:* **Sunita Narain**, Director General, Centre for Science and Environment and **Peter de Menocal**, President & Director, Woods Hole Oceanographic Institution



*Spotlight | Climate Change: What are the priorities?:* **Fred Krupp**, President, Environmental Defense Fund (EDF)



*Pricing Climate Risk and Implementing Resilience Strategies:* **Charlotte Wolff-Bye**, Vice President, PETRONAS



*Rising Tide: Capital flows in energy:* **Leanne Todd** (Chair), Head of Energy Transition, Sustainability & Services, S&P Global Commodity Insights; **Lord John Browne**, Chairman & Co-Founder of BeyondNetZero, BeyondNetZero, General Atlantic; and **Salim Samaha**, Partner & Global Head of Energy, Global Infrastructure Partners, a part of BlackRock



## Expert Zones

S&P Global experts share their research, insights and analysis



*Grid Developments in Emerging Markets:* **Silvia Macri**, Associate Director, Africa and Middle East Power and Renewables, S&P Global Commodity Insights; **Emanuel Simon**, Director, Latin America Power and Renewables, S&P Global Commodity Insights; and **Chengyao Peng**, Senior Director, China Power and Renewables, S&P Global Commodity Insights



*Energy Scenarios in a Shifting Mobility Landscape:* **Jeff Meyer**, Research & Analysis Director S&P Global



*Top Trends in European Power:* **Sylvain Cognet-Dauphin**, Executive Director, S&P Global



*Energy Scenarios in a Shifting Mobility Landscape:* **Paul McConnell**, Head, Outlooks and Scenarios Analysis, S&P Global

### S&P Global experts discuss key issues:

- Biofuels: Reshaping the downstream refining complex
- Carbon Pricing and Evolving CCS Business Models
- Data-driven Insights: Using machine learning to analyze refracturing performance
- Global Gas Market Research and Top Trends
- Metals to Market: Cleantech value chains
- North America Power Markets and Data Center Developments
- Oil Market Research and Top Trends
- Top Trends in Cleantech in 2025
- US LNG Exports: A case study

## Expert Zones (cont.)



*The Troubled Energy Transition:* **Atul Arya** (Chair), Senior Vice President & Chief Energy Strategist, S&P Global; **Daniel Yergin**, Vice Chairman, S&P Global; and **Peter Orszag**, CEO & Chairman, Lazard



**Audience participation**



*AI, Robotics and Automation – The next frontier in energy innovation:* **Jake Loosarian**, Co-Founder & Chief Executive Officer, Gecko Robotics

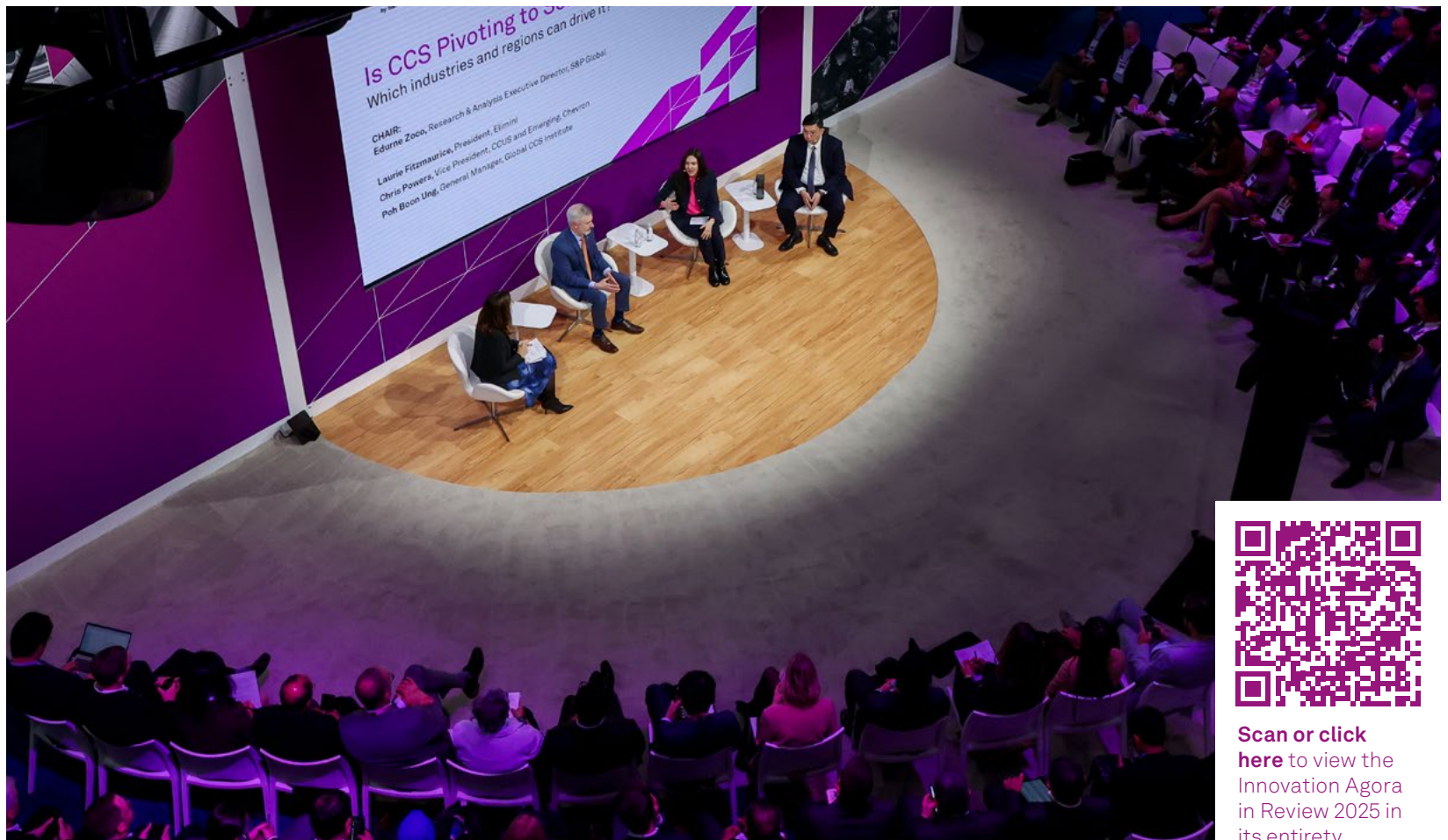


# Innovation Agora

The Innovation Agora at CERAWeek convened an energizing community of visionaries, technologists, startup entrepreneurs, VCs and investors, policy makers and corporate innovators — all committed to exploring new pathways for lower emissions, affordability and reliability.

Our focus is on showcasing and advancing transformational technologies — including those hydrogen & low carbon fuels, clean power generation, next-gen renewable energy, decarbonizing industry & transport, electrification & energy efficiency, carbon management, CCUS & direct air capture, advanced nuclear technologies, AI & digital technology, e-mobility & charging infrastructure, innovation ecosystems, quantum computing & network, automation, robotics & drones, agribusiness, biofuels & waste-to-energy, reimagining electricity grids, digital ledger technology & blockchain, agile design & additive manufacture, cities and buildings of the future and more.

The Agora is a vibrant marketplace of ideas on energy innovation, emerging technologies and solutions — with opportunities to learn, connect and ideate.



Carbon Hub | Is CCS Pivoting to Scale? Which industries and regions can drive it?



Scan or click  
**here** to view the  
Innovation Agora  
in Review 2025 in  
its entirety

## Innovation Agora (cont.)



*New Energies Hub | The Capital Transition: Balancing risks and rewards across the clean energy value chain*

The Innovation Agora at CERAWeek fosters energy innovation and advances solutions to the world's greatest energy and sustainability challenges. The Agora is a marketplace for ideas, dialogue, new experiences and connections. This exciting community of startups, technologists, investors, academics, energy companies and government officials are all dedicated to shared learning and exploration.

The program features unique formats, interactive dialogue and conversations about global energy innovation and technology ecosystem.

Key themes and technology pathways featured across the Agora are rooted in innovation and energy transition solutions:

### Key Themes

- AI & Digital
- Power, Grid & Electrification
- Hydrogen & Low Carbon Fuels
- Climate & Sustainability
- Technology & Innovation
- Managing Emissions
- The Capital Transition
- Mobility & Transportation



*Book Talk: Daniel Yergin | The Prize: The epic quest for oil, money & power*

“It is a community that comes together at a time of change and to learn a lot from each other and get a picture of what the future looks like.”

– Daniel Yergin, Vice Chairman, S&P Global



# Partner Program 2025 Impact

## Sessions

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9

Leadership Circles

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16

EPICs

with 14 Government Officials

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5

Regional Forums

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17

Topical Forums

---

6

Dinners/Receptions

---

5

Women in Energy

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14

Future Energy Leaders

---

12

Professional  
Development Program  
Sessions

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56

NextGen

20 Amphitheater Sessions

18 Pods

1 Dialogue

11 Lyceums

3 Colloquiums

3 Meetups

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84

NextGen Poster  
Presentations

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5

NextGen Receptions  
and Dinners

## Overview

Partner Programs encompass a dynamic series of events aimed at facilitating high-level interaction among senior executives and officials, and foster engagement by emerging leaders and communities.

- **Leadership Circle Summits, Forums and EPICs:** Exclusive gatherings that foster dialogue and collaboration among influential leaders under Chatham House rule.
- **Future Energy Leaders:** A program designed to advance exceptional individuals from companies, policy, academic institutions and NGOs to help empower them to meet current and future energy challenges.
- **Professional Development Program:** Immersive initiative designed to cultivate leadership skills and strategic thinking among participants, using a comprehensive curriculum.
- **Women in Energy:** Empowering platform dedicated to amplifying leadership, driving innovation, and highlighting the vital contributions of women across the energy industry.
- **NextGen:** Serves as a vital nexus between academia, industry, and government, fostering a vibrant atmosphere for emerging talent and novel ideas.

# Leadership Circle Events

9

Leadership Summits

5

Regional Forums

17

Topical Forums



**Climate & Sustainability Summit**



**Global Upstream Summit**



**Global Gas & LNG Summit**

## Summits included:

- Climate & Sustainability: Meeting 1
- Climate & Sustainability: Meeting 2
- Downstream
- Global Gas & LNG Summit
- Global Hydrogen
- Global Power
- Global Upstream
- Oil & Gas Innovation Summit
- Technology and Innovation



# Leadership Circle Events (cont.)

## Regional Forums



North America Forum



Latin America Forum



Europe Forum



Asia Pacific Energy Forum



Africa Energy & Economy Forum

# Leadership Circle Events (cont.)

## Topical Forums



**Trading Forum**



**Chief Human Resources Officer Forum**



**Financial Forum**

### Forums included:

- AI in Energy
- Carbon Accounting
- Carbon Market
- Chief Financial Officer
- Chief Human Resources Officer
- Clean Energy Supply Chains
- Consumer Energy Power Buyers
- Critical Minerals
- Financial
- Global Gas
- Leadership Roundtable: Establishing the Energy Center for the Global South
- Leadership Roundtable: Women in Energy
- Methane
- Mobility
- North American Independents
- Nuclear
- Scenarios
- Trading



# EPIC Conversations



**H.E. Dr. Khalifa Abdulsadek**, Minister of Oil and Gas, Libya



**H.E. Dr. Mohamed Irfaan Ali**, President and Commander-in-Chief of the Armed Forces, Co-operative Republic of Guyana



**Hon. Doug Burgum**, Secretary of the Interior, US Department of Interior, United States



**Yossi Dayan**, Director General of the Israeli Ministry of Energy and Infrastructure



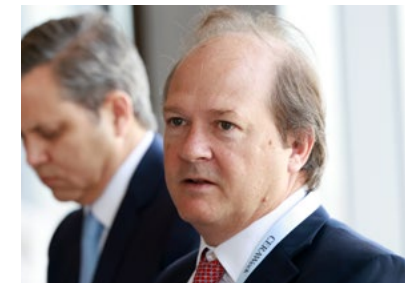
**Hon. Luz Elena González**, Secretary of Energy, Ministry of Energy, Mexico



**Dan Jørgensen**, Energy and Housing, European Commission



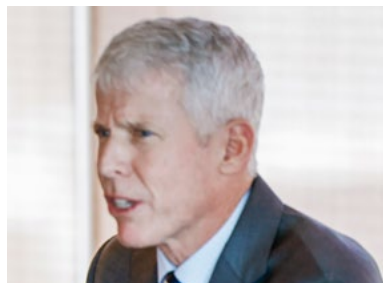
**Hon. Danielle Smith**, Premier of Alberta, Government of Alberta



**Daniel González**, Vice-Minister Energy and Mining, Ministry of Economy, Argentina



**Hon. Jonathan Wilkinson**, Minister of Energy and Natural Resources, Ministry of Energy and Natural Resources, Canada



**Hon. Chris Wright**, Secretary of Energy, United States Department of Energy



**H.E. Karim Badawi**, Minister of Petroleum & Mineral Resources, Ministry of Petroleum & Mineral Resources, Egypt



**General Randall Reed**, Commander, United States Transportation Command (USTRANSCOM)

# Professional Development Programs

## Future Energy Leaders

The Professional Development Program (PDP) is committed to cultivation of rising talent, offering learning and networking opportunities with peers and the opportunity to engage in thought leadership discussions with prominent executives. The program kicks off the weekend prior to CERAWeek and offers an immersive career development experience. The curriculum examines energy from global perspectives including geopolitics, economics, energy transition and operational excellence. Participants engage in a series of deep-dive case studies and lectures designed to build leadership skills and strategic thinking.

158

FEL Participants

14

FEL Engagements

### Guest Speakers

**Atul Arya**, Senior Vice President & Chief Energy Strategist, S&P Global

**Chad Burk**, Vice President Power Systems Sales, Siemens Energy

**Louis Carranza**, Managing Director, Head of CERAWeek, S&P Global

**Kenneth Medlock**, Senior Director, Center for Energy Studies, Rice University

**Inez Moriarty**, Senior Account Based Marketing Manager, AWS

**Carlos Pascual**, Senior Vice President Geopolitics and International Affairs, S&P Global

**Vijay Swarup**, Senior Director, Climate Strategy and Technology, ExxonMobil

**Christine Knox**, North America Lead and Senior Business Development Manager, New Energies, Chemicals & Fuels, Bechtel

**Scott Tinker**, Chairman and CEO, Switch Energy Alliance; CEO Tinker Energy Associates; and Director Emeritus

**Lilly Tran**, Senior Client Partner & Sector Leader, Korn Ferry

**Evelyn Wang**, Vice President for Climate, Massachusetts Institute of Technology (MIT)

**Matt Wilhoit**, Vice President of Sales, North America, FuelCell Energy

**John Williams**, Professor of Civil and Environmental Engineering, Massachusetts Institute of Technology (MIT)

**Darryl Willis**, Corporate Vice President, Energy & Resources Industry, Microsoft



Welcome Reception



Breakfast



Content session: **Kenneth Medlock**, Senior Director, Center for Energy Studies, Rice University



## Future Energy Leaders (cont.)



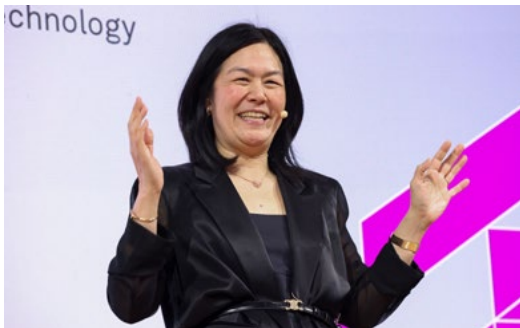
*AI Scaling and the Compute Energy Future:* **John Williams**, Professor of Civil and Environmental Engineering, Massachusetts Institute of Technology (MIT)



*Content Session:* **Chad Burk**, Vice President Power Systems Sales, Siemens Energy



*Content Session:* **Matt Wilhoit**, Vice President of Sales, North America, FuelCell Energy; **Christine Knox**, North America Lead and Senior Business Development Manager, New Energies, Chemicals & Fuels, Bechtel; and **Lilly Tran**, Senior Client Partner & Sector Leader, Korn Ferry



*Reception:* **Evelyn Wang**, Vice President for Climate, Massachusetts Institute of Technology (MIT)



*Reception*



*Agora House Tours*



*Agora House Tours*



*Agora House Tours for Future Energy Leaders*

## Professional Development Program

The Professional Development Program (PDP) is committed to cultivation of rising talent, offering learning and networking opportunities with peers and the opportunity to engage in thought leadership discussions with prominent executives. The program kicks off the weekend prior to CERAWeek and offers an immersive career development experience. The curriculum examines energy from global perspectives including geopolitics, economics, energy transition and operational excellence. Participants engage in a series of deep-dive case studies and lectures designed to build leadership skills and strategic thinking.

30

PDP Participants

12

PDP Engagements



**Forest L Reinhardt**, John D. Black Professor of Business Administration, Harvard Business School



**Jenny Yang**, Global Head of Power and Renewables Research, S&P Global Commodity Insights



**Professional Development Class of 2025**



**Daniel Yergin**, Vice Chairman, S&P Global



**Eleonor Kramarz**, Global Head, Energy Transition Consulting, S&P Global Commodity Insights



**Energy Transitions: Technological innovation in the energy sector**



## Women in Energy Program

A strategic initiative designed to elevate leadership, drive innovation, and spotlight the critical contributions of women across the energy sector. By harnessing the power of diverse perspectives, this program fosters a more resilient, forward-thinking industry. Whether engaging established executives or emerging leaders, Women in Energy is a catalyst for progress—shaping the future of energy with equity, vision, and impact.

2

Partner Programs  
(Roundtable and Breakfast)

2

Partner sponsored  
receptions

2

Regional Women in  
Energy Meet-ups

Wednesday Night  
Dinner



*Women in Energy Dinner:* **Daniel Yergin**, Vice Chair, S&P Global and panelists **Shaima Al-Ghunaim**, Executive Vice President, Planning and Finance, Kuwait Petroleum International; **Kendra Rauschenberger**, General Partner, Siemens Energy Ventures, Siemens Energy; **Leanne Todd** (Chair), Head of Energy Transition, Sustainability & Services, S&P Global; **Marina Md Taib**, Senior Vice President, Corporate Strategy, PETRONAS; and **Caroline Golin**, Global Head of Energy Market Development and Innovation, Google



*Technology and Innovation Paving the Way for Women in Energy:* **SueLena Thompson** (Introduction), Producer, S&P Global; **Leanne Todd** (Chair), Head of Energy Transition, Sustainability & Services, S&P Global Commodity Insights; **Marina Md Taib**, Senior Vice President, Corporate Strategy, PETRONAS; **Caroline Golin**, Global Head of Energy Market Development and Innovation, Google; **Shaima Al-Ghunaim**, Executive Vice President, Planning and Finance, Kuwait Petroleum International; and **Kendra Rauschenberger**, General Partner, Siemens Energy Ventures, Siemens Energy

## Women in Energy Program (cont.)



**Tze San Koh**, President, China Gas Marketing, ExxonMobil, welcomes attendees to the *Women in Energy Reception* hosted by ExxonMobil



*Women in Energy Dinner*: Houston Grand Opera's **Laura Bleakley**, pianist, **Ani Kushyan**, mezzo-soprano, and **Elizabeth Hanje**, soprano



**Women in Energy Roundtable**



# NEW for 2025: NextGen

**NextGen** at CERAWeek serves as a vital nexus between academia, industry, and government, fostering a vibrant atmosphere for emerging talent and novel ideas. This initiative enriches the existing innovation community by attracting top graduate students from diverse fields and connecting them with industry leaders, and fortifying industrial-academic collaboration to translate transformative ideas into reality.

The NextGen community includes graduate students in over 27 disciplines, fellows in diverse research areas, energy center directors, senior faculty, academic administrators, Chief HR Officers, corporate recruiters, and Chief Technology and Innovation Officers, all dedicated to advancing innovation in the energy sector.

Through curated programming, collaborative discussions, and targeted networking events, NextGen ignites creativity and inspires incoming trailblazers to discover and develop groundbreaking solutions to the energy industry's most pressing challenges.



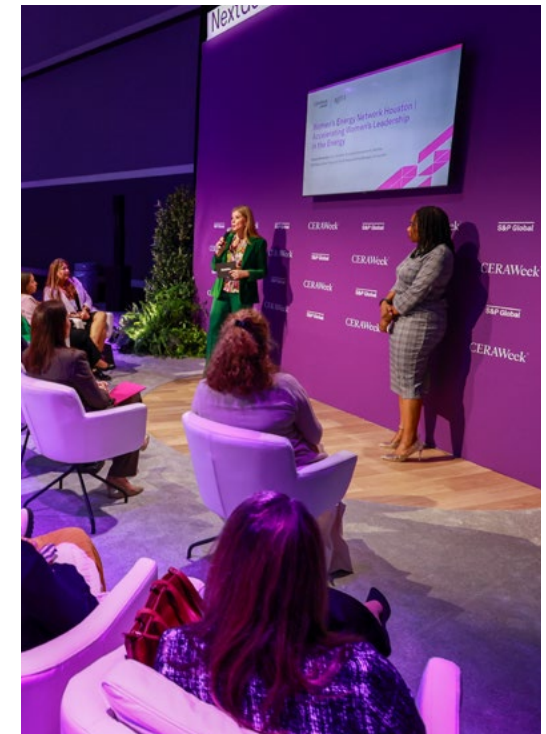
**Scan or click here** to view the NextGen at CERAWeek in Review 2025 in its entirety



*NextGen Dialogue | "NextGen" Future Energy Leaders:* **Louis Carranza** (Chair), Managing Director & Head of CERAWeek; **Maria Zuber**, Presidential Advisor for Science and Technology Policy and E.A. Griswold Professor of Geophysics, Massachusetts Institute of Technology (MIT); and **Vijay Swarup** (Co-Chair), Senior Director, Climate Strategy & Technology, ExxonMobil



**NextGen Meetup | Women in Energy Regional Meetup**



*NextGen Pod | Women's Energy Network Houston – Accelerating Women's Leadership in the Energy:* **Angela Hernandez**, Vice President, Business Development, Deloitte and **Tai Prince**, Global Corporate Social Responsibility Manager, TechnipFMC

## NEW for 2025: NextGen (cont.)



Inaugural NextGen Cohort – CERAWeek 2025

### NextGen formats include:

**NextGen Amphitheater** — Dedicated zone in the Nexus for discussions oriented toward advancing a passionate, skilled workforce; showcasing emerging innovation; and deepening collaboration between industry, academia, early-stage startups and government.

**NextGen Colloquium** — Exclusive, interactive format with discussions focused on enhancing collaborative partnerships between academia, industry, entrepreneurs, and government.

**NextGen Dialogue** — Senior officials from government, academia, industry and startups share insights and strategies to attract talent and enable continued innovation. NextGen Dialogue is in the Executive Conference.

**NextGen Huddle** — A semi-private setting conducive for employers to connect with graduate students exploring career opportunities, as well as for faculty to delve deeper into their research with potential industry partners.

**NextGen Lyceum Lab** — Interactive seminars that enhance skills, explore early-stage research, showcase and promote industrial-academic partnership, and facilitate engagement with experts to drive impactful solutions.

**NextGen Meetup** — Small, informal gathering of communities that share a common interest.

**NextGen Pod** — Featuring early-stage research and purpose-driven innovation from academia, incubators, labs, and energy centers.

**NextGen Poster Session** — Showcasing early-stage research from universities and incubators using posters, whiteboards and other media at kiosks in Innovators Row.



# Executive Interviews

One-on-one discussions with industry executives and government officials at CERAWeek



**Hon. Colleen Young**, Minister of Energy and Resources, Saskatchewan and member of the Legislative Assembly (MLA) for Lloydminster, Saskatchewan, Canada, interviewed by **Leanne Todd**, Head of Energy Transition, Sustainability & Services, S&P Global Commodity Insights



**Clara Bowman**, COO, HIF Global, interviewed by **Kurt Barrow**, Head of Oil Markets, Midstream & Downstream Research, S&P Global

**Dr. Khalifa Abdulsadek**, Minister of Oil & Gas – Libya, Oil and Gas Ministry of Libya, interviewed by **Bob Fryklund**, Chief Upstream Strategist, Energy, S&P Global

**Shaikh Nawaf Al-Sabah**, Deputy Chairman & CEO, Kuwait Petroleum Corporation, interviewed by **Dave Ernsberger**, Co-President of S&P Global Commodity Insights

**Alcides Andrade**, Executive Board Member, National Petroleum Gas and Biofuels Agency, interviewed by **Daniel Berkove**, Regional Head for Africa and the Levant, CI Consulting and CERAWeek, S&P Global

**Alan Armstrong**, President & CEO, The Williams Companies, interviewed by **Michael Stoppard**, Chief Strategist Global Gas, S&P Global

**Mario Azar**, Chairman & CEO, Black & Veatch, interviewed by **Douglas Giuffre**, Executive Director, Americas Gas & Power, S&P Global

**Roeland Baan**, President & CEO, Topsoe, interviewed by **Michael Stoppard**, Chief Strategist Global Gas, S&P Global

**Kathleen Barrón**, Executive Vice President and Chief Strategy and Growth Officer, Constellation, interviewed by **Douglas Giuffre**, Executive Director, North American Power, S&P Global

**Magdalena Bartoś**, CFO, ORLEN S.A., interviewed by **Eleonor Kramarz**, Global Head, Energy Transition Consulting, S&P Global

**Lord John Browne**, Chairman and Co-Founder of BeyondNetZero, BeyondNetZero, General Atlantic, interviewed by **Atul Arya**, Senior Vice President & Chief Energy Strategist, S&P Global

**Cully Cavness**, Co-Founder, President, and COO, Crusoe, interviewed by **Ashutosh Singh**, Head of Energy Transition Program Management, S&P Global

**Magda Chambriard**, CEO, Petrobras, interviewed by **Bob Fryklund**, Chief Upstream Strategist, Energy, S&P Global

**Mauricio Del Valle**, CEO, Saavi Energia, interviewed by **Matthew Palmer**, Executive Director, S&P Global

**Tolga Kaan Doğancıoğlu**, CEO, Sabanci Climate Technologies, interviewed by **Eduard Sala de Vedruna**, Head of Research - Energy Transition, Sustainability & Services, S&P Global

**Brendan Duval**, CEO & Founder, Glenfarne Energy Transition, interviewed by **Michael Stoppard**, Chief Strategist Global Gas, S&P Global

**Ricardo Ferreira**, President E&P, Tecpetrol, interviewed by **Alejandra León**, Associate Director, Strategy & Business Development, S&P Global

**Daniel González**, Vice-Minister of Energy & Mining, Ministry of Economy, Argentina, interviewed by **Carlos Pascual**, Senior Vice President Geopolitics and International Affairs, S&P Global

**Jason Grumet**, CEO, American Clean Power Association (ACP), interviewed by **Roman Kramarchuk**, Head – Climate Markets and Policy Analytics, S&P Global

**Dan Harple**, CEO, Context Labs, interviewed by **Eleonor Kramarz**, Global Head, Energy Transition Consulting, S&P Global

**Takeshi Hashimoto**, Representative Director, President & CEO, Mitsui O.S.K. Lines, Ltd., interviewed by **Daniel Evans**, Vice President, S&P Global

**Per Erik Holsten**, President, ABB Energy Industries, ABB, interviewed by **Carolyn Seto**, Executive Director, Upstream Technology & Innovation, S&P Global

## Executive Interviews (cont.)

**Fred Krupp**, President, Environmental Defense Fund (EDF), interviewed by **Christa Clapp**, Global Head of Sustainable Finance Market Analytics, S&P Global Ratings, S&P Global

**Melanie Little**, President & CEO, Colonial Pipeline Company, interviewed by **Kurt Barrow**, Head of Oil Markets, Midstream & Downstream Research, S&P Global

**Philippe Mathieu**, Executive Vice President, Exploration & Production International (EPI), Equinor, interviewed by **Dan Pratt**, Senior Vice President Upstream Solutions, S&P Global

**Takehiko Matsuo**, Vice Minister for International Affairs, Ministry of Economy, Trade and Industry (METI), interviewed by **Kaori Tachibana**, Director, Climate and Sustainability, S&P Global

**Parker Meeks**, CEO, Utility Global Inc., interviewed by **Brian Murphy**, Head of Hydrogen and Renewable Gas Research, S&P Global

**Hanane Mourchid**, Chief Sustainability & Innovation Officer, OCP Group, interviewed by **Dr. Patricia Luis-Manso**, Agribusiness Research Executive Director, S&P Global

**Bill Newsom**, President & CEO, Mitsubishi Power Americas, Inc., interviewed by **Shelley Kerr**, Vice President, Head of Emerging Benchmarks, S&P Global

**Pierce H. Norton II**, President & CEO, ONEOK, Inc., interviewed by **Raoul LeBlanc**, Vice President, Upstream, S&P Global

**Meg O'Neill**, CEO & Managing Director, Woodside Energy, interviewed by **Dan Pratt**, Senior Vice President Upstream Solutions, S&P Global

**John Pettigrew**, CEO, National Grid, interviewed by **Philippe Frangules**, Senior Vice President, S&P Global

**Toby Rice**, President & CEO, EQT Corporation, interviewed by **Raoul LeBlanc**, Vice President, North American Unconventionals, S&P Global

**Abigail Ross Hopper**, President and CEO, Solar Energy Industries Association (SEIA), interviewed by **Silvia Macri**, Associate Director, S&P Global

**Hon. Mamadou Sangafowa-Coulibaly**, Minister of Mines, Petroleum and Energy, Ministry of Mines, Oil and Energy, Ivory Coast, interviewed by **Daniel Berkove**, Regional Head for Africa and the Levant, CI Consulting and CERAWEEK, S&P Global

**Dev Sanyal**, CEO, VARO Energy Group AG, interviewed by **Dr. Patricia Luis-Manso**, Agribusiness Research Executive Director, S&P Global

**Oscar Scarpari**, CEO, Techint Engineering and Construction, interviewed by **Emanuel Simon**, Research & Analysis Director, S&P Global

**Andreas Schierenbeck**, CEO, Hitachi Energy, interviewed by **Atul Arya**, Senior Vice President & Chief Energy Strategist, S&P Global

**Danielle Smith**, Premier of Alberta, Government of Alberta, interviewed by **Leanne Todd**, Head of Energy Transition, Sustainability & Services, S&P Global Commodity Insights

**Masoud Suleman**, Chairman, National Oil Corporation (NOC) of Libya, interviewed by **Bob Fryklund**, Chief Upstream Strategist, Energy, S&P Global

**Ichiro Takahara**, Chairman & CEO, Japan Organization for Metals and Energy Security (JOGMEC), interviewed by **Smarco Ho**, Regional Head of Consulting & CERAWEEK APAC, S&P Global

**Takayuki Ueda**, President & CEO, INPEX Corporation, interviewed by **Smarco Ho**, Regional Head of Consulting & CERAWEEK APAC, S&P Global



**Chris Levesque**, President & CEO, TerraPower, interviewed by **Etienne Gabel**, Research & Analysis Director, S&P Global

**Shaun Usmar**, CEO, Vale Base Metals, interviewed by **Vera Blei**, President, S&P Global Ratings, S&P Global

**Rich Voorberg**, President, North America, Siemens Energy, Inc., interviewed by **Douglas Giuffre**, Executive Director, North American Power, S&P Global

**Jeff Webster**, CFO, Gunvor Group, interviewed by **Vera Blei**, President, S&P Global Ratings, S&P Global

**Colleen Young**, Minister of Energy and Resource, Government of Saskatchewan, Canada, interviewed by **Leanne Todd**, Head of Energy Transition, Sustainability & Services, S&P Global Commodity Insights

**Chad Zamarin**, Executive Vice President, Corporate Strategic Development, Williams, interviewed by **Matthew Palmer**, Executive Director, S&P Global

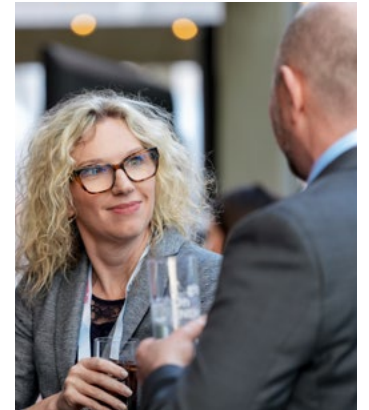


# Engage





## Engage (cont.)



## Media



**Alix Steel**, Bloomberg, interviews **Jack Fusco**, President & CEO, Cheniere Energy



Press conference with **Hon. Chris Wright**, Secretary of Energy, United States Department of Energy



# Partnership

## Overview

CERAWeek Partners contribute to advancing the CERAWeek mission — helping to build a culture of idea exchange, learning, and relationship-building between industry, government, and society to secure the global energy future. Innovation Agora Partners support the exciting global innovation and technology community dedicated to creating new pathways and solutions for the energy future, contributing their expertise and experiences to this immersive environment.



## Partner Benefits

- Peer hosting, interaction and networking focused on advancing business
- Thought leadership and executive engagement
- Partner recognition, media, virtual platforms, and CERAWeek branding program

Partners benefit from high-level participation and direct engagement in CERAWeek content and community development. Designed to maximize the impact of a Partner's CERAWeek experience for executives, Partnership Programs offer opportunities to deepen relationships with key stakeholders, develop and share ideas and thought leadership, enhance visibility and communicate key messages to a wider audience.

Partnership enables active participation in all key components of CERAWeek in a single, integrated program.



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## Partnership (cont.)

### Strategic Partners





## Partnership (cont.)

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## Partnership (cont.)

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### University Partners





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# CERAWeek Podcast with Atul Arya

In its second season, the CERAWeek Podcast with Atul Arya, Senior Vice President and Chief Energy Strategist, S&P Global, featured 13 thought-provoking episodes that set the tone for CERAWeek 2025. In the lead-up to the conference, the podcast brought together visionaries and decision-makers to explore the themes that would define this year's dialogue — offering a preview of the insights and innovations shaping the global energy conversation.

**Daniel Yergin**, Chairman of CERAWeek and Vice Chairman of S&P Global

**Sanjiv Lamba**, CEO and Member of the Board of Directors of Linde

**Toby Rice**, President and CEO of EQT Corporation

**Ricardo Markous**, CEO of Tecpetrol

**Jacob DeWitte**, Co-Founder and CEO of Oklo

**Francesco Mazzagatti**, CEO of Viaro Energy

**Jimmy Rojas**, CEO of EVOLOH

**Matt Berchtold**, Chief Product Officer of Context Labs

**Eirik Wærness**, Senior Vice President and Chief Economist of Equinor

**Dan Eggers**, EVP and Chief Financial Officer of Constellation Energy

**Tim Holt**, Executive Board Member of Siemens Energy

**Bader Al-Attar**, Managing Director of Planning and Finance of Kuwait Petroleum Corporation (KPC)

**Howard Dieter**, Vice President of Environmental, Health and Safety of Jonah Energy

**Ed Lush**, Director of Low Carbon Products and Energy Ventures of Williams



CERAWeek Podcast with Atul Arya is available across all major platforms.

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We look forward to seeing you at CERAWeek 2026

# CERAWeek<sup>®</sup>

by S&P Global

March 23-27, 2026  
Houston, Texas



**Daniel Yergin**, Vice Chairman, S&P Global and CERAWeek Co-Chairman with **Louis Carranza**, Managing Director, Head of CERAWeek, S&P Global and **Jamey Rosenfield**, Senior Advisor, Founder & Co-Chairman of CERAWeek, S&P Global



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