



CERAWeek in Review

March 23–27, 2026

*Convergence and Competition:
Energy, Technology and Geopolitics*

START ▶

A decorative graphic at the bottom of the slide consisting of numerous vertical lines of varying heights and colors (red and grey) that create a rhythmic, abstract pattern.



CERAWeek[®]

by S&P Global





“Convergence and Competition: Energy, Technology and Geopolitics” was the theme of CERAWeek by S&P Global, focusing on the forces reshaping the global energy. Convening in Houston, CERAWeek brought together more than 2,470 companies, 2,200 C-suite leaders, 588 government leaders and officials — including 67 ministers — alongside over 1,400 speakers and 450 media representatives from 90 countries. The energy world has been undergoing unprecedented rapid transformation. Of particular interest were discussions on the accelerating convergence of energy, AI, and technology alongside rising geopolitical uncertainty and intensifying global competition.

The program offered insight into critical topics ranging from the rapid growth of AI and data centers and the resulting implications for electricity demand, infrastructure investment, permitting challenges, workforce development, and long-term competitiveness. Semiconductor and chip company leaders participated in CERAWeek for the first time, underscoring the growing interdependence of technology and energy systems.

The agenda also examined the impact of geopolitical tensions on energy security, markets, and investment strategies. Discussions addressed the conflict with Iran and its implications for supply chains, the future of Venezuela, the resilience of Ukraine’s energy system, and broader concerns around industrial competitiveness and economic security, particularly in Europe.

Marking the 10th anniversary of the first modern U.S. LNG shipment — originally broadcast at CERAWeek in 2016 — the program also underscored the strategic importance of U.S. LNG, long-term demand, and security of supply.

The CERAWeek Innovation Agora explored the frontiers of energy innovation through dynamic formats including Studios, Voices of Innovation, and Hubs on AI, New Energies and Carbon and Climate. It featured Learning Lyceums, 240 startup Pod presentations, immersive Partner Houses, and the Avenida Media Center, embedding media within the key conversations around technology, innovation, and AI.

New for 2026 was Bridge, connecting participants across the Executive Conference and Innovation Agora through conversations spanning policy, finance, AI, workforce, and innovation. The new Podcast Studio hosted live recordings that extended conversations beyond the event, while the new CERAWeek Exchange created a smaller, interactive setting for candid discussion and deeper engagement among participants.

Partner and Professional Development Programs continued to create opportunities for high-level interaction among senior executives, officials, emerging leaders, and professional communities — offering valuable opportunities for shared learning at every stage of an executive’s career. The NextGen community continued to build momentum, growing to over 200 members, including representatives from 50 universities across 12 countries.

We offer thanks to our Partners for their collaboration and commitment to CERAWeek and its mission. We are grateful to our speakers and participants for their active engagement. Their contributions deepened our understanding of how to navigate a turbulent world and the opportunities it holds — making CERAWeek a unique and valuable gathering of the world energy community.

Sincerely,



Daniel Yergin
Chairman, CERAWeek and
Vice Chairman, S&P Global



Louis Carranza
Global Head of Portfolio Events
and Co-Chair of CERAWeek,
S&P Global



Jamey Rosenfield
Founder & Co-Chairman, CERAWeek
and Senior Advisor, S&P Global Energy



CERAWeek 2026 Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership

Speakers

1,400+

Speakers
from 50 Countries

67

Ministers &
Government
Officials
from 18 Countries

543

C-Suite Executives

300+

Startups

Sessions

850+

Sessions

73

Partner Programs

14

Expert Zones

240

Agora Pods

7

Agora Houses

10

Onsite Podcast
Sessions

Community

2,470+

Companies

90

Countries

588

Government &
Regulatory Officials

200+

NextGen

11,000+

Participants
2,200+ CEO and C-Suite

100+

Partners

Social Media

1B+

Total Views

73.8K+

Followers
+21% YoY

2.2M+

Impressions
+56% YoY

+65%

Engagement Rate
YoY

Press Coverage

450+

Accredited Journalists
Onsite

~25%

International
Journalists Onsite

5

Newsmaker Press
Conferences

3

Onsite Studios
CNBC, Bloomberg,
Yahoo Finance



CERAWeek 2026 Leadership

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Daniel Yergin, Chairman, CERAWeek and Vice Chairman, S&P Global

“As we reflect back on the week what resonates are the bookends of the conference — a war with Iran creating the biggest energy disruption in history, and the promise of AI for the profound leaps in technology and innovation.

These and everything in between mark the reality of the energy world seeking resilience to the shocks and the vision to shape future possibilities.”

CERAWeek Steering Committee

Daniel Yergin, Chairman, CERAWeek and Vice Chairman, S&P Global

Louis Carranza, Global Head of Portfolio Events and Co-Chair of CERAWeek, S&P Global

Jamey Rosenfield, Founder & Co-Chairman, CERAWeek and Senior Advisor, S&P Global Energy

Atul Arya, SVP & Chief Energy Strategist, S&P Global Energy

Roger Diwan, VP, Executive Director CERAWeek Content, S&P Global Energy

Carlos Pascual, SVP, Global Energy and International Affairs, S&P Global Energy

Richard Slucher, VP, CERAWeek, S&P Global Energy

CERAWeek Management Team

Louis Carranza, Global Head of Portfolio Events and Co-Chair of CERAWeek

Georgina Campero Aguilar, Director, Executive Conference Program

Roger Diwan, VP, Executive Director CERAWeek Content

Ken Downey, Executive Director, Innovation Agora

Amy Elam, Head, Partner Programs

Murray Fisher, Director, Strategic Development

Naki Mendoza, Director, Executive Conference Program

Martha O'Connor, Executive Director, Partnerships

Ashutosh Singh, Executive Director, Technology & Innovation Program, CERAWeek

Richard Slucher, VP, Executive Conference Program

Erika Smakula, Executive Director, Experience



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

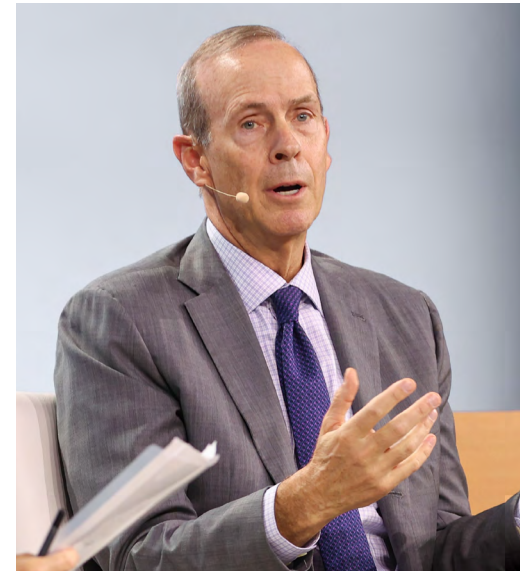
Executive
Interviews

Engage

Partnership



Daniel Yergin, Chairman of CERAWeek and **James D. Farley, Jr.**, President & CEO, Ford Motor Company



Michael Wirth, Chairman & CEO,
Chevron Corporation



Patrick Pouyanné, Chairman & CEO,
TotalEnergies SE



Ichiro Takahara, Chairman & CEO, Japan Organization for Metals
and Energy Security (JOGMEC)



Hon. Katherina Reiche, Federal Minister for
Economic Affairs and Energy, Federal Ministry for
Economic Affairs and Energy, Germany



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Hon. Chris Wright, Secretary of Energy,
United States Department of Energy



María Corina Machado, Nobel Peace Prize Laureate, Leader of the Venezuelan Democratic Movement and **Carlos Pascual**, SVP, Global Energy and International Affairs, S&P Global Energy



Wael Sawan, CEO, Shell



Adebayo Ogunlesi, Chairman & CEO, Global Infrastructure Partners (GIP)



Ryan Lance, Chairman & CEO, ConocoPhillips



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Hon. Doug Burgum, Chairman of the National Energy Dominance Council and Secretary of the Interior, United States Department of the Interior and **Martina L. Cheung**, President & CEO, S&P Global



Ruth Porat, President & Chief Investment Officer, Alphabet and Google and **John Ketchum**, Chairman, President & CEO, NextEra Energy



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Electrons at Scale: Powering the AI frontier

(Clockwise, from top) **Matt O'Connor**, Chief Investment Officer of International Energy, Carlyle; **Ed Baine**, EVP – Utility Operations and President – Dominion Energy Virginia, Dominion Energy; **Kerry Person**, VP, AWS Data Center Planning and Delivery, Amazon Web Service; **Spyros Svoronos**, Managing Director, Global Head of Industrials, Barclays; **Eduard Sala de Vedruna** (Chair), Head of Research - Horizons - S&P Global Energy, S&P Global; **Aamir Paul**, President, North America Operations, Schneider Electric; and **Bruno Melles**, EVP & Managing Director, Hitachi Energy



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



General Randall Reed, Commander, United States Transportation Command (USTRANSCOM)



Vicki Hollub, President & CEO, Occidental; **Olivier Le Peuch**, CEO, SLB; and **Anders Opedal**, President & CEO, Equinor



Daniel Yergin, Chairman of CERAWeek and **Jack Fusco**, President & CEO, Cheniere Energy



Brad Smith, Vice Chair & President, Microsoft



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Mark Papermaster, CTO & EVP, AMD



General Jim Mattis, Secretary of Defense (2017-2018), United States Marine Corps (Ret.)



Shaikh Nawaf Al-Sabah, Deputy Chairman & CEO, Kuwait Petroleum Corporation



Dan Ammann, President, Upstream, ExxonMobil



Musaab Al-Mulla, Vice President of Market Analysis & Sustainability, Aramco



Claudio Descalzi, CEO, Eni



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



NextGen Cohort – CERAWeek 2026

See page 80 and 81



Speaker Highlights

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership



Ignacio Galán, Executive Chairman, Iberdrola and **Scott Strazik**, CEO, GE Vernova



Daniel Yergin, Chairman of CERAWeek and **Zoë Yujnovich**, CEO, National Grid



Lorenzo Simonelli, Chairman & CEO, Baker Hughes and **Markus Krebber**, CEO, RWE AG



Uwem Ukpog, VP of AWS Industries, Amazon Web Services



Marc Spieler, Senior Managing Director, Global Energy Industry, NVIDIA



Speaker Highlights

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership



Dr. Sultan Ahmed Al Jaber, UAE Minister of Industry & Advanced Technology, MD & Group CEO of ADNOC, Executive Chairman of XRG & Chairman of Masdar, Abu Dhabi National Oil Company (ADNOC)



Carlos Pascual, SVP, Global Energy and International Affairs, S&P Global Energy; **Angela Stent**, Senior Fellow, American Enterprise Institute; **Dr. Richard Haass**, Senior Counselor, Centerview Partners; and **Vali R. Nasr**, Majid Khadduri Professor of Middle East Studies and International Affairs, Johns Hopkins



Daniel Yergin, Chairman of CERAWeek and **Laura V. Swett**, Chairman, Federal Energy Regulatory Commission (FERC)



Toby Z. Rice, President & CEO, EQT Corporation



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Linda Z. Cook, CEO, Harbour Energy



Jim Fitterling, Chair & CEO, Dow



Hon. Ho K. Nieh, Chairman, U.S. Nuclear
Regulatory Commission



Morten Wierod, CEO, ABB



Kathleen Quirk, President & CEO, Freeport-McMoRan



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Chris Womack, Chairman, President & CEO, Southern Company and **Pedro J. Pizarro**, President & CEO, Edison International



Bob Mumgaard, Co-Founder & CEO, Commonwealth Fusion Systems



Leslie M. Duke, Chair, CEO & President, Burns & McDonnell



Harry Sideris, President and CEO, Duke Energy



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership





Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Hon. Danielle Smith, Premier of Alberta, Government of Alberta



Atul Arya, SVP & Chief Energy Strategist, S&P Global Energy and **Joseph Dominguez**, President and CEO, Constellation



Bill Newsom, President & CEO, Mitsubishi Power Americas



Anil Agarwal, Founder & Chairman, Vedanta Group



Thomas E. Donilon, Former US National Security Advisor, Vice Chairman, BlackRock



Paolo Rocca, President & CEO, Techint Group



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Katie Jackson, Chief Executive, Copper, Rio Tinto



Robert Gaudette, President of NRG, NRG Energy



Lawrence Coben, Chair and CEO, NRG Energy



Hon. Tim Hodgson, Minister of Energy and Natural Resources, Natural Resources Canada



Marcel van Poecke, Chairman of Energy, The Carlyle Group



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Women in Energy Dinner

Beth Evans, Head of Regional Insights, Upstream Solutions, S&P Global; **Arni Laily Anwarrudin**, Senior General Manager, Strategic Communications, Group Strategic Relations & Communications, PETRONAS; **Hema Prapoo**, Worldwide Energy Industry Leader, Microsoft; **Mary Streett**, SVP, Communications & External Affairs, Americas, bp; and **Michele Harradence**, EVP & President, Gas Distribution and Storage, Enbridge Inc.



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Michael Polsky, Founder & CEO, Invenergy



Liz Westcott, CEO and Managing Director,
Woodside Energy



Yasuhiko Oshida, CEO, ENEOS Xplora



Fred Krupp, President, Environmental Defense Fund (EDF)



Chad Zamarin, President & CEO, Williams



Mike Sommers, President & CEO, American
Petroleum Institute (API)



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Michael Smith, Chairman, CEO & Founder, Freeport LNG and **Steven Kobos**, President & CEO, Excelebrate Energy



Dev Sanyal, Group CEO, VAROPreem



Meg Gentle, Executive Director, HIF Global



Arshad Mansoor, President & CEO, Electric Power Research Institute (EPRI)



Van Jones, CNN Host, Founder of DreamMachine.org and Founder of RAPPORT.co



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

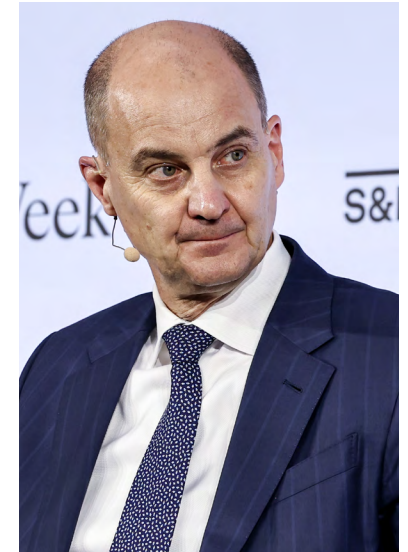
Partnership



Hon. Lee Zeldin, Administrator, United States Environmental Protection Agency (EPA)



Sylvia Anjos, Chief Exploration and Production Officer, Petrobras



Tim Holt, Executive Board Member, Siemens Energy



Zhen Wang, President, CNOOC Energy Economics Institute



Peter Orszag, CEO & Chairman, Lazard



Hunter Hunt, Chairman & CEO, Hunt Energy, LLC



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Marie Freier, Managing Director, Head of Sustainability Group, Barclays



Coralie Laurencin, Head of European Gas, Power & Carbon Policy, S&P Global; **Ditte Juul-Jørgensen**, Director-General for Energy, European Commission; **Marco Alverà**, Co-founder & CEO, TES; and **Tomasz Zieliński**, Member of the Supervisory Board, ORLEN



Lord John Browne, Chairman and Co-Founder of BeyondNetZero, BeyondNetZero, General Atlantic and **Vimal Kapur**, Chairman & CEO, Honeywell



Tadashi Maeda, Chairman, Japan Bank for International Cooperation



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Leadership Dialogue

Michael Wirth, Chairman & CEO, Chevron Corporation



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Jason Grumet, CEO, American Clean Power Association (ACP)



Suryan Wirya-Simunovic, Managing Executive Officer, Mitsui O.S.K. Lines, Ltd.



Shashank Samant, Executive Chairman, Hitachi Americas & EMEA, Board of Directors, Hitachi Energy, Hitachi



Rik Sneepe, SVP Strategy & International Growth, Moeve



Brendan Duval, CEO & Founder, Glenfarne Group



Jon Creyts, CEO, RMI



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Ji Chen, Managing Director, China International Capital Corporation (CICC)



Clay Gaspar, President & CEO, Devon Energy



Marten Bunnemann, CEO, E.ON Energy Infrastructure Solutions GmbH



Jessica Van Singel, Global Resources Talent & Organization Industry Lead, Americas Talent & Organization Strategy Lead, Accenture



Spyros Svoronos, Managing Director, Global Head of Industrials, Barclays



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Energy Futures: The pragmatic path forward

Ernest Moniz, Founder & CEO, EFI Foundation; **Scott Tinker**, CEO, Switch Energy Alliance; **Hon. John Kerry**, 68th US Secretary of State, Former Special Presidential Envoy for Climate; and **Atul Arya**, SVP & Chief Energy Strategist, S&P Global Energy



Speaker Highlights

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership



Hon. Brian Jean, Minister of Energy and Minerals, Government of Alberta



Laurent Odeh, Chief Commercial Officer, Urenco Enrichment Company; **Maria Korsnick**, President & CEO, Nuclear Energy Institute; **Chris Levesque**, President & CEO, TerraPower; and **Bryan Hanson**, Senior EVP and Chief Generation Officer, Constellation



Hon. Denys Shmyhal, First Deputy Prime Minister - Minister of Energy of Ukraine, Ministry of Energy, Ukraine



Maggy Shino, Petroleum Commissioner, Ministry of Mines and Energy, Namibia



The Hon. Vickram Bharrat, M.P., Minister of Natural Resources, Ministry of Natural Resources, Guyana



H.E. Masoud Mahmoud, Chairman, National Oil Corporation (NOC) of Libya



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Luis Cabra, EMD Energy Transition, Technology, Institutional Affairs & Deputy CEO, and President FuelsEurope, Repsol



Pierce H. Norton II, President & CEO, ONEOK



Charlotte Wolff-Bye, VP, PETRONAS



Ricardo Markous, CEO, Tecpetrol



İhsan Erbil Bayçöl, CEO, Enerjisa Üretim



Bashir Bayo Ojulari, Group CEO, Nigerian National Petroleum Company Limited



Speaker Highlights

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership



Dave Ernsberger, President, S&P Global Energy; **Balaji Krishnamurthy**, President, Australia, Chevron; **Kevin Gallagher**, Managing Director & CEO, Santos; **Cederic Cremers**, President, Integrated Gas, Shell; and **Maxim Kolupaev**, Global Head of Energy, Glencore



Daniel González, Vice Minister of Energy & Mining, Ministry of Economy, Argentina



Olu Verheijen, Special Adviser on Energy to President Bola Ahmed Tinubu, Office of the President of the Federal Republic of Nigeria



Izumi Kai, CEO, JERA Asia, JERA



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Martina L. Cheung, President & CEO, S&P Global; **Tania Ortiz Mena**, President, Sempra Infrastructure; **Greg Ebel**, President & CEO, Enbridge Inc.; and **Scott Kleinman**, Co-President, Apollo Asset Management, Inc.



Mike Sabel, CEO, Executive Co-Chairman & Founder, Venture Global LNG



Robert Blue, Chair, President & CEO, Dominion Energy



Matt Renner, President, Chief Revenue Officer, Google Cloud



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Energy Dominance: America, energy and the world

(Clockwise, top right) **Ann Bluntzer Pullin**, Executive Director, Hamm Institute for American Energy; **Jarrod Agen**, Executive Director, National Energy Dominance Council; **Daniel Yergin** (Chair), Chairman of CERAWeek; **Mike Sommers**, President & CEO, American Petroleum Institute (API); **The Honorable Mary Landrieu**, Co-Chair, Leadership Council, Natural Allies for a Clean Energy Future, Senior Policy Advisor, Van Ness Feldman LLP; and **Hon. Paul M. Dabbar**, Deputy Secretary, United States Department of Commerce; **George Bilicic**, Vice Chairman of Investment Banking, Global Head of Power, Energy & Infrastructure, Lazard;



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Roger Diwan, Vice President, Energy and Executive Director, CERAWeek Content, S&P Global Energy; **Salim Samaha**, Partner, Head of Transition Fund and Chair of Midstream & LNG, Global Infrastructure Partners; **Marcel van Poecke**, Chairman of Energy, The Carlyle Group; **Ben Marshall**, President & CEO, Vitol Inc.; and **Gary Pedersen**, Group CEO, Gunvor Group



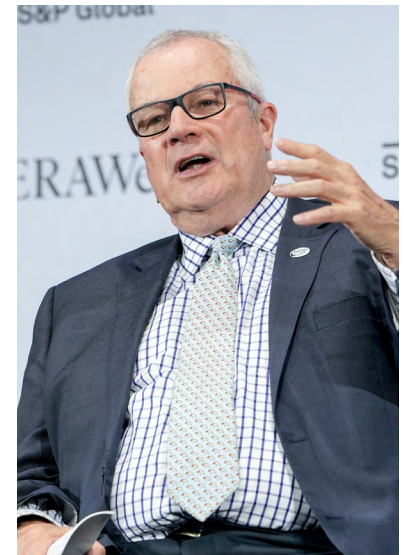
François Poirier, President & CEO,
TC Energy



Matt Schatzman, Chairman & CEO,
NextDecade



Yassir Ghiyati, Chief Commercial
Officer, Topsoe



Ernie Thrasher, CEO, Xcoal Energy &
Resources



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Nick Studer, CEO of Oliver Wyman and Marsh Management Consulting; Incoming CEO of Marsh Risk, Oliver Wyman and Marsh Management Consulting / Marsh Risk



Alfred Stern, Chairman of the Executive Board and CEO of OMV AG, OMV



Gareth Ramsay, Chief economist & VP economic and energy insights, bp



Cully Cavness, Co-Founder, President and Chief Strategy Officer, Crusoe Energy



Jason Kaiser, Group President, Power & Energy, Caterpillar Inc



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Gabriel Podskubka, Chief Operating Officer, Tenaris



Takehiko Matsuo, Vice Minister for International Affairs, Ministry of Economy, Trade and Industry (METI)



Gordon Huddleston, President & Partner, Aethon Energy



Brian Falik, Group Chief Investment Officer, Mercuria Energy America



David Lawler, CEO, Caturus



Richard Jackson, Sr. Vice President & Chief Operating Officer, Occidental Petroleum



Patrick Hogan, Chief Business Evolution Officer, Black & Veatch



Speaker Highlights

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



The New Map: The reshaping of the energy world

Roger Diwan, VP, Energy and Executive Director, CERAWeek Content, S&P Global Energy; **Atul Arya**, SVP & Chief Energy Strategist, S&P Global Energy; **Carlos Pascual**, SVP, Global Energy and International Affairs, S&P Global Energy; and **Daniel Yergin**, Chairman of CERAWeek



Politics, Economics, Trade and Supply Chain

Resilience in a Fractured World

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

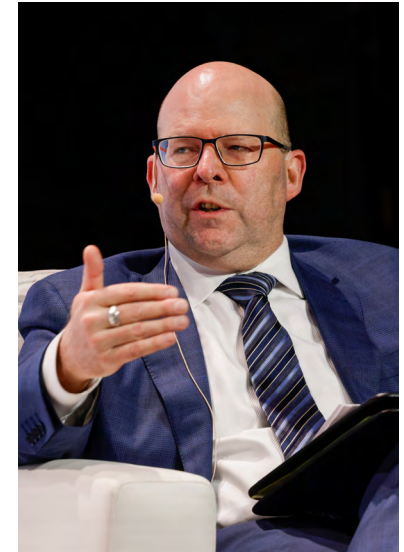
Executive
Interviews

Engage

Partnership



The New Architecture of European Solidarity: Bridging physical security and market demand: Hon. Jovita Neliupšienė, Ambassador, European Union; Hon. Žygimantas Vaičiūnas, Minister of Energy, Republic of Lithuania, Ministry of Energy, Republic of Lithuania; and (right) Snorre Erichsen Skjevrak, State Secretary, Ministry of Energy, Norway



Delivering Canadian Energy to Global Markets: Nick McKenna, President, ConocoPhillips Canada



Rebuilding Ukraine: (Clockwise from top) Carlos Pascual, SVP, Global Energy and International Affairs, S&P Global Energy; Maxim Timchenko, CEO, DTEK; Marcin Wasilewski, Member of the Management Board for Transformation, ORLEN S.A.; Amb. Geoffrey R. Pyatt, Senior Managing Director for Energy and Critical Minerals, McLarty Associates; Oleksii Riabchyn, Chief International and Sustainability Officer, Naftogaz of Ukraine; Hon. Denys Shmyhal, First Deputy Prime Minister - Minister of Energy of Ukraine, Ministry of Energy, Ukraine; and Joshua Volz, Special Envoy for Energy Integration at the U.S. Department of Energy, U.S. Department of Energy



Politics, Economics, Trade and Supply Chain

Resilience in a Fractured World

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



The Hormuz Stress Test: Navigating the new risk frontier in real time: Nick Studer, CEO of Oliver Wyman and Marsh Management Consulting; Incoming CEO of Marsh Risk, Oliver Wyman and Marsh Management Consulting / Marsh Risk and **General Randall Reed**, Commander, United States Transportation Command (USTRANSCOM)



Oil & Gas Investments in Africa: Unlocking energy abundance: (left) **Maggy Shino**, Petroleum Commissioner, Ministry of Mines and Energy, Namibia and (right) **Alcides Andrade**, Executive Board Member, National Petroleum Gas and Biofuels Agency - Angola



War with Iran: Escalation, strategy and the endgame: **Suzanne Maloney**, VP and Director, Foreign Policy, The Brookings Institution



The Gas Bridge: Connecting East Med gas to global markets: **Ditte Juul-Jørgensen**, Director-General for Energy, European Commission; **H.E. Osama Mobarez**, Secretary General, East Mediterranean Gas Forum; and **Hon. Stavros Papastavrou**, Minister for the Environment and Energy, Ministry of the Environment and Energy, Greece



Policy, Regulations and Stakeholders

Crafting the Policy Frameworks for an Energy Future

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Reimagining Transatlantic Relations: European energy, security and sovereignty: Hon. Katherina Reiche, Federal Minister for Economic Affairs and Energy, Federal Ministry for Economic Affairs and Energy, Germany and Jarrod Agen, Executive Director, National Energy Dominance Council



Ministerial Dialogue: The quest for competitiveness and sustainability: Amb. André Corrêa do Lago, President, COP30 Presidency



Energy for Growth: Infrastructure and investment in Latin America: (left) Juan Carlos Zepeda, Partner, Mexico Infrastructure Partners and (right) Pietro Mendes, Director, National Agency of Petroleum, Natural Gas and Biofuels (ANP)



Policy, Regulations and Stakeholders

Crafting the Policy Frameworks for an Energy Future

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Shaping Policies for America's New Energy Era: Lindsay See, Commissioner, Federal Energy Regulatory Commission (FERC)



Leadership Dialogue with James P. Danly: James P. Danly, Deputy Secretary of Energy, United States Department of Energy



US Energy Policy Reports: National Petroleum Council: Jim Kerr, Chairman, President and CEO, Southern Company Gas; **François Poirier**, President & CEO, TC Energy; **Ashley Nunes**, Director, Office of Policy, U.S. Department of Energy; and **John M. Dabbar**, Executive Director, National Petroleum Council (NPC)



Oil Value Chain

Oil: A Disciplined Revival

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Global Oil Outlook: Market fundamentals and geopolitical turbulence: Jim Burkhard (Chair), Global Head of Crude Oil Market Research, Energy & Mobility, S&P Global; **Hon. Senator Heineken Lokpobiri, Ph.D.**, Minister of State for Petroleum Resources (Oil), Federal Ministry of Petroleum Resources, Nigeria; **H.E. Yerlan Akkenzhenov**, Minister of Energy, Ministry of Energy, Republic of Kazakhstan; and **Gareth Ramsay**, Chief economist & VP economic and energy insights, bp



Asian Oil & Gas: Repositioning portfolios for growth: Tracey Winters, Chief Strategy Officer, Santos; **Dannif Utojo Danusaputro**, Director of Investment and Business Development, Pertamina; **Yasuhiko Oshida**, CEO, ENEOS Xplora; **Zhen Wang**, President, CNOOC Energy Economics Institute



Oil Value Chain

Oil: A Disciplined Revival

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Global Exploration Revival: Lessons and new strategies: **Dan Pratt** (Chair), SVP Upstream Solutions, S&P Global; **Nicolas Terraz**, President Exploration & Production, TotalEnergies SE; **John Ardill**, VP, Global Exploration & New Ventures, ExxonMobil; and **Guido Brusco**, Chief Operating Officer Global Natural Resources and General Manager, Eni



Beyond Disruption: Upstream strategies for the next decade: **Seba Borgarello** (Chair), Global Head of CERA Consulting, S&P Global; **Colette Hirstius**, President, Shell USA, Inc. & EVP, Gulf of America, Shell USA, Inc.; **Amerino Gatti**, EVP, Oilfield Services & Equipment, Baker Hughes; **Linda Z. Cook**, CEO, Harbour Energy; and **Francisco Gea**, Executive Managing Director of Exploration and Production (E&P), Repsol



Evolution of India's Energy Mix: **Srikant Nagulapalli**, Director General of Hydrocarbons, Ministry of Petroleum & Natural Gas



Oil Demand Scenarios: Twilight or midday?: **Helen Currie**, Chief Economist, ConocoPhillips



Developing the Atlantic Margin: The emerging super-trend: **Hunter Farris**, SVP, Deepwater, ExxonMobil



Latin America: Growth trajectories for upstream: **Veronica Coelho**, SVP & Country Manager Brazil, Equinor



Natural Gas and LNG

Gas: Regional Security and Global Markets

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Gas: Growing markets and new players: Shankari Srinivasan (Chair), Vice-President, Global Gas & LNG, S&P Global; Ryosuke Tsugaru, Chief Low Carbon Fuel Officer (CLCFO), JERA; Liz Westcott, CEO and Managing Director, Woodside Energy; Anatol Feygin, EVP & Chief Commercial Officer, Cheniere Energy; and Toby Z. Rice, President & CEO, EQT Corporation



Balancing Act: Price, reliability and the global call on US energy: Stéphane Michel, President, Gas, Renewables & Power, TotalEnergies SE



Asian LNG Demand: Absorbing the next wave: Alisa Newman Hood, EVP & General Counsel, Excelerate Energy



Energizing North America's Growth and Competitiveness: Daniel Yergin (Chair), Chairman of CERAWeek; Hon. Brett Guthrie, Chairman of the House Committee on Energy and Commerce, U.S. House of Representatives; Pierce H. Norton II, President & CEO, ONEOK; and François Poirier, President & CEO, TC Energy



Natural Gas and LNG

Gas: Regional Security and Global Markets

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



New Phase of Gas: From regional security to global market integration: Kevin Gallagher, Managing Director & CEO, Santos and Cedric Cremers, President, Integrated Gas, Shell



Gas: Backbone or backup of European power: Giovanni Cristofoli, Regional President for Azerbaijan, Georgia and Türkiye, bp



Rising Power Demand: New call on gas: Laurent Ruseckas, Executive Director, First Take Gas & Global Macro, S&P Global Energy; Tina Faraca, Executive Vice-President & Chief Operating Officer, Natural Gas Pipelines, TC Energy; Izumi Kai, CEO, JERA Asia, JERA; Dylan Seff, Head of Americas Utilities and Global Sustainable Energy, Vitol; and Will Jordan, Chief Legal and Policy Officer, EQT Corporation



US LNG and Global Energy Security: Dave Ernsberger (Chair), President, S&P Global Energy; Hon. Jeff Landry, Governor, State of Louisiana; and Mike Sabel, CEO, Executive Co-Chairman & Founder, Venture Global LNG



The Future of Upstream: Matching capital discipline with opportunity: Niloufar Molavi, Global Oil and Gas Leader, PwC



Power, Renewables, Generation and Grid

Power and the Grid: Rising Demand and Shifting Policies

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Powering the Coming Wave of Data Centers: Rich Voorberg, Chief Infratech Officer, QII; Bobby Hollis, VP, Energy, Microsoft; Pablo Koziner, Chief Commercial and Operations Officer, GE Vernova; and Mike Wichterich, Chairman and Interim President and CEO, Expand Energy



Reinventing Business Strategies: Thriving in the new energy economy: Philippe Frangules (Chair), SVP, Global Head of CERA Research & Consulting, S&P Global; Tomohide Miyata, Representative Director & CEO, ENEOS Group; Muqsit Ashraf, Group Chief Executive, Strategy, Accenture; Pedro Azagra Blazquez, CEO, Iberdrola; and Sushil Purohit, Group CEO, Gentari



Powering Texas: Hon. Thomas J. Gleeson, Chairman, Public Utility Commission of Texas (PUCT)



The AI Power Surge: Scaling innovation without breaking the grid: Alexis Bateman, Head of AWS Global Sustainability, Amazon Web Services; Judy Chang, Commissioner, Federal Energy Regulatory Commission (FERC); Chase Lochmiller, Co-Founder & CEO, Crusoe; and Mark Brownstein, SVP, Energy Transition, Environmental Defense Fund (EDF)



Power, Renewables, Generation and Grid

Power and the Grid: Rising Demand and Shifting Policies

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Speed-to-Power: Faster and more reliable energy: **Chengyao Peng** (Chair), Director, Head of APAC Power & Renewables Research, S&P Global and **Stacey Doré**, Chief Strategy & Sustainability Officer & EVP Public Affairs, Vistra Corp.



Sailing Ahead: Extending and expanding the nuclear fleet: **Chris Levesque**, President & CEO, TerraPower and **Bryan Hanson**, Senior EVP and Chief Generation Officer, Constellation



The Changing Mix of US Power Generation: Gas, renewables, coal, nuclear and beyond: **Michele Canino**, VP, Regulatory & Political Affairs, NextEra Energy Resources



Expanding US Energy Infrastructure: Catalyzing investment: **Will Conkling**, Director, Data Center Energy and Power, Americas, Google, Inc.; **John O'Brien**, CEO, JERA Americas; and **Jason Grumet**, CEO, American Clean Power Association (ACP)



AI and Digital

Powering AI: Harnessing the Revolution

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Is AI Increasing Energy Industry Profitability?: (left) **Renata Baruzzi**, Chief Engineering, Technology, and Innovation Officer, Petrobras; (right) **Darryl Willis**, Corporate VP, Energy & Resources Industry, Microsoft; **Rakesh Jaggi**, President Digital, SLB; and (right) **Jim Masso**, President and CEO, Honeywell Process Automation



Is AI Accelerating Development of Energy Technologies?: **Astrid Poupart-Lafarge**, VP, Industries, AVEVA Software



The CEO Blueprint | AI and Digital: **Atul Arya** (Chair), SVP & Chief Energy Strategist, S&P Global Energy and **Shanker Trivedi**, SVP, Enterprise Business, NVIDIA



AI and Digital

Powering AI: Harnessing the Revolution

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

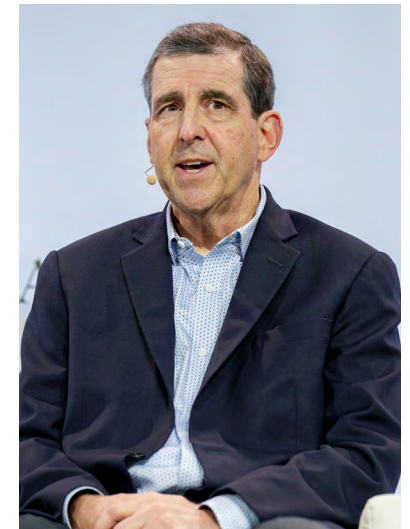
Executive
Interviews

Engage

Partnership



Efficiency as a Strategic Imperative: The future of AI compute: **Aart de Geus**, Executive Chair & Founder, Synopsys | Board Member, OpenMinds, Synopsys, Inc.; **Ramamoorthy Ramesh**, Professor; Purnendu Chatterjee Chair in Energy Technologies, University of California, Berkeley; **Sam Naffziger**, SVP & Corporate Fellow, AMD; and **Sundeep Bajikar**, Corporate VP, Corporate Strategy & Marketing, Applied Materials, Inc.



Power Networks: Collaborating to meet demand: **Jim Murphy**, Co-Founder & President, Invenergy



AI: Driving performance in the power sector: **Hanna Grene**, Global Go-To-Market Strategy & Innovation Leader, Energy & Resources Industry, Microsoft; **Varun Sivaram**, Founder & CEO Emerald AI; and **Dak Liyanearachchi**, EVP, CTO, NRG Energy



Minerals and Mining

Critical Minerals and Strategic Competition

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



The Copper Conundrum: How to meet growing demand: Dan Kravets, SVP & Chief Commercial Officer, Freeport-McMoRan; Jyothish George, Head of Marketing for Metals and Bulks, Glencore; and John Jovanovic, President & Chairman, Export-Import Bank of the United States



Mining in North America: The new fundamentals: Stuart McDonald, President & CEO, Taseko Mines Limited; Ronald Thiessen, President, CEO & Director, Northern Dynasty Minerals Ltd.; Elise Bungo, VP, Strategy and Market Intelligence, BHP; Judy Brown, Head of External Affairs, Americas, South32; and Rahul Kapoor (Chair), VP, Global Head of Shipping & Metals, S&P Global Energy



Minerals and Mining

Critical Minerals and Strategic Competition

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Critical Minerals and the Quest for Economic Security: Vera Blei (Chair), Head of S&P Global Energy Platts, S&P Global; **Kathleen Quirk**, President & CEO, Freeport-McMoRan; **Denise Johnson**, Group President, Resource Industries, Caterpillar Inc.; and **Katie Jackson**, Chief Executive, Copper, Rio Tinto



From Exploration to Operation: Accelerating the mine development lifecycle: Pat Risner, President - Hermosa, South32



Africa's Industrial Future: From potential to prosperity: Nikki Martin, President & CEO, EnerGeo Alliance



The New Geopolitics of Critical Minerals: Alan Estevez, Director, Almonty Industries



Electrification Technologies

Electrification: Technologies for the Future

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Technologies Transforming the Energy Industry and Business Models: Atul Arya (Chair), SVP & Chief Energy Strategist, S&P Global Energy; Demos Pafitis, CTO, SLB; Peter Terwiesch, President, Automation, ABB; and Ryder Booth, Chief Technology and Engineering Officer, Chevron



Can Next-generation Cleantech Turn a Profit?: John Koteck, SVP, Policy and Public Affairs, Nuclear Energy Institute (NEI)



Digital and AI Technologies Accelerating Energy Transition and Electrification: Pedro J. Pizarro, President & CEO, Edison International; Shashank Samant, Executive Chairman, Hitachi Americas & EMEA, Board of Directors, Hitachi Energy, Hitachi; and Patrick Hogan, Chief Business Evolution Officer, Black & Veatch



Gigawatts at Scale: Power and electrification in dynamic markets: Jenny Yang (Chair), Head of Power & Renewables Research, S&P Global; İhsan Erbil Bayçöl, CEO, Enerjisa Üretim; Jorge Pikunic, CEO, VPI; and Philippe Piron, CEO, Electrification, GE Vernova



Investment and Financing

Financing Growth for Energy Expansion

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Speed-to-Power: Faster and more reliable energy: **Chengyao Peng**, Director, Head of APAC Power & Renewables Research, S&P Global; **Stacey Doré**, Chief Strategy & Sustainability Officer & EVP Public Affairs, Vistra Corp.; **Joseph Santamaria**, General Manager, Energy & Utilities, Amazon Web Services; **Andrew Flanagan**, CEO, RWE Americas; and **Ben Wilson**, President National Grid Ventures & Chief US External Affairs Officer, National Grid



Investment Strategies for the New Energy Landscape: **Salim Samaha**, Partner, Head of Transition Fund and Chair of Midstream & LNG, Global Infrastructure Partners; **Marcel van Poecke**, Chairman of Energy, The Carlyle Group; **Ben Marshall**, President & CEO, Vitol Inc.; and **Gary Pedersen**, Group CEO, Gunvor Group



Capital Flows: Where are investors finding value? **Roger Diwan**, Vice President, Energy and Executive Director, CERAWEEK Content, S&P Global Energy; **Walter S. Hulse III**, Chief Financial Officer, Treasurer and Executive Vice President, Investor Relations and Corporate Development, ONEOK; **Bob Maguire**, Managing Director - Partner, Carlyle International Energy Partners, The Carlyle Group; and **George Bilicic**, Vice Chairman of Investment Banking, Global Head of Power, Energy & Infrastructure, Lazard



Business Strategies

Making Choices: Strategies for a Shifting Landscape

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Reinventing Business Strategies: Thriving in the new energy economy: Tomohide Miyata, Representative Director & CEO, ENEOS Group; Muqsit Ashraf, Group Chief Executive, Strategy, Accenture; Pedro Azagra Blazquez, CEO, Iberdrola; and Sushil Purohit, Group CEO, Gentari



Partnerships: Building blocks for energy infrastructure: Maria Claudia Borrás, Chief Growth & Experience Officer & EVP of Industrial & Energy Technology, Baker Hughes; Takajiro Ishikawa, President & CEO, Mitsubishi Heavy Industries America; and Jamey Bertram, EVP, Transmission & Distribution General Manager, Burns & McDonnell



Business Strategies

Making Choices: Strategies for a Shifting Landscape

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Next Generation Independent: A dialogue with Devon's Clay Gaspar: Raoul LeBlanc (Chair), VP, Upstream, S&P Global and **Clay Gaspar**, President & CEO, Devon Energy



Pragmatism and Sustainability: New frameworks for investment: Elsa Pernot, Global Head of Ethics & Sustainability, Gunvor



The CEO Blueprint | AI and Digital: Muqsit Ashraf, Group Chief Executive, Strategy, Accenture



Creating AI-ready Organizations: Debbie Pickle, Chief Human Resources Officer, Williams



Chemicals and Materials

Chemicals: Strategies for Market Challenges

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Strategies for Global Competitiveness: Jim Fitterling, Chair & CEO, Dow



Materials of the Future: David Sholl, EVP for Research, Rice University



The Future of Refining: Resilience, innovation and low-carbon pathways: Kurt Barrow (Chair), SVP & Head of Oil, Fuel and Chemicals Research, S&P Global Energy; Amber Russell, SVP, bp solutions, bp; Atsuhiko Hirano, Representative Director, EVP, Idemitsu; Magnus Heimborg, Deputy CEO and EVP Markets & Customers, VAROPreem; and Martijn van Koten, EVP Fuels and Chemicals, OMV



The Innovation Ecosystem

Maintaining the Innovation Momentum

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Sustainable Solutions: Partnership, technology and innovative paths: **Leanne Todd** (Chair), Head of Horizons, Energy Expansion and Sustainability, S&P Global Energy and **Anne-Laure de Chammand**, Group Executive Board Member, Siemens Energy



Scaling New Technologies to Meet AI Demand: **Ashutosh Singh** (Chair), Executive Director, Technology & Innovation Program, CERAWeek, S&P Global; **Lucia Tian**, Head of Clean Energy and Decarbonization Technologies, Google; **Bob Mumgaard**, Co-Founder & CEO, Commonwealth Fusion Systems; and **Marc Spieler**, Senior Managing Director, Global Energy Industry, NVIDIA



Geothermal Leadership Dialogue: **Atul Arya** (Chair), SVP & Chief Energy Strategist, S&P Global Energy and **William McDonough**, Chief Executive, McDonough Innovation



Reimagining the Energy Future: **Evelyn Wang**, Vice President for Energy and Climate, Massachusetts Institute of Technology (MIT)



Game-changing Technologies: **Sally Benson**, Precourt Family Professor, Professor of Energy Science Engineering, Stanford University



Managing Emissions

Emissions: Managing Cost and Scaling Solutions

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



The Intersection of Carbon Accounting and Carbon Markets: (left) **Dirk Forrister**, President & CEO, International Emissions Trading Association (IETA); (center) **Roman Kramarchuk**, Head, Integrated Narratives & Policy Analysis, S&P Global; and (right) **Ricardo Mussa**, CEO, SB COP



Managing Carbon: Innovation, collaboration and deployment: Roman Kramarchuk (Chair), Head, Integrated Narratives & Policy Analysis, S&P Global; Jun Arima, Chief Sustainability Officer, Japan Organization for Metals and Energy Security (JOGMEC); David Keith, Professor of Geophysical Sciences and Founding Faculty Director of the Climate Systems Engineering Initiative, Institute for Climate and Sustainable Growth, University of Chicago; Thomas Fritz, Partner, Europe Head Energy and Natural Resources, Oliver Wyman; and Marcin Wasilewski, Member of the Management Board for Transformation, ORLEN S.A.



Low-Carbon Fuels and Mobility

Scaling Solutions for Decarbonization

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Biofuels: Scaling for growth?: Mikala Grubb, SVP, Topsoe; Elim Yeoh, VP, Biofuels Growth Americas, bp; Alexander Roinesdal, Partner, Oliver Wyman; and Theo Pannekeet, EVP Sustainable Energies Value Chain, VAROPreem



Hydrogen: How to gain scale and profitability: Brian Murphy (Chair), Head of Hydrogen Research, S&P Global; Clara Bowman, Chief Operations Officer, HIF Global; and Michele Azalbert, Chief Hydrogen Officer, Gentari Sdn Bhd



Strategies for Tomorrow: New markets and low-carbon energy: Daisuke Hirota, Director & Investment Strategist, Hydrogen & Ammonia Division, Energy Efficiency & Renewable Energy Department, Agency for Natural Resources & Energy, METI and Per Erik Holsten, President, Energy Industries, ABB AS



Climate and Sustainability

Fractured Climate Policies, Actionable Pathways

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Energy Futures: The pragmatic path forward: Hon. John Kerry, 68th US Secretary of State, Former Special Presidential Envoy for Climate



Capital in Motion: Funding an infrastructure supercycle?: Lance Uggla, Vice Chair, General Atlantic and Co-Founder, BeyondNetZero, BeyondNetZero, General Atlantic; Hon. Tim Hodgson, Minister of Energy and Natural Resources, Natural Resources Canada; and David Crane, CEO, Generate Capital



Europe's Pathways for Prosperity and Decarbonization: Marco Alverà, Co-founder & CEO, TES



Reimagining the Climate Strategy: James Wiemken (Chair), Head of Global Ratings Services, S&P Global; Charlotte Wolff-Bye, VP, PETRONAS; Ernest Moniz, Founder & CEO, EFI Foundation; Fred Krupp, President, Environmental Defense Fund (EDF); and Michael Greenstone, Milton Friedman Distinguished Service Professor in Economics; Founding Director, Institute for Climate and Sustainable Growth; Director, Energy Policy Institute at UChicago (EPIC), University of Chicago



Workforce Strategy

Talent and Tech: The Future of Work in Energy

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



People Power: Strategic human capital in a new energy era: David Coleman, CEO, Hunt Refining Company and David Liner, EVP and COO, Exceleerate Energy



Creating AI-ready Organizations: (left) David Rabley, Global Energy Strategy Lead, Accenture and (right) Geoffrey Parker, Faculty Director, Irving Institute at Dartmouth, Arthur L. Irving Institute for Energy and Society at Dartmouth



Spotlight: "NextGen" energy leaders of the future: Renu Khator, Chancellor and President, University of Houston



AI: Changing organizations and how people work: Cristian Muresan (Chair), Head of Product Portfolio | CERA, S&P Global; Amy Dittmar, Howard R. Hughes Provost & EVP for Academic Affairs, Rice University; Jonathan Roumel, Chief Strategy and Growth Officer, Honeywell Process Technology; and Girish Ganesan, EVP & Chief People Officer, S&P Global



Expert Zone

Research, Insights and Analysis from S&P Global Experts

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



War with Iran: The impacts to global energy from Strait of Hormuz disruption

Rahul Kapoor, VP, Global Head of Shipping & Metals, S&P Global Energy; **Karim Fawaz**, Director, Global Refining and Product Markets, S&P Global Energy; and **Ross Wyeno**, Director, S&P Global



Expert Zone

Research, Insights and Analysis from S&P Global Experts

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Continental Opportunity: Scaling energy access in Africa's resource-rich economies: **Laura Sima**, Director, Research & Analysis, S&P Global; **Justin Cochrane**, African Upstream Regional Research Director, S&P Global; and **Silvia Macri**, Associate Director, S&P Global



Energy's New Geopolitics: China and the expanding importance of energy self-sufficiency: **Chengyao Peng**, Director, Head of APAC Power & Renewables Research, S&P Global and **Paul McConnell**, Head, Outlooks and Scenarios Analysis, S&P Global



Power Moves: Planning for electricity demand as datacenters boom: **Ellie Brown**, Quantum Computing and Cloud Economics Analyst, S&P Global; **Ben Levitt**, Associate Director, S&P Global; and **Kelly Morgan**, Research Director, 451 Research Datacenters, S&P Global



Molecules of the Future: Charting outlooks for petchem, biofuel, and hydrogen demand: **Jan Kalfus**, Executive Director, S&P Global; **Ina Chirita**, Head of Short-term Biofuels Analytics, S&P Global; **Brian Murphy**, Head of Hydrogen Research, S&P Global; and **Daniel Evans**, VP, S&P Global



Expert Zone

Research, Insights and Analysis from S&P Global Experts

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Beyond Intermittency: The race to commercialize advanced nuclear and geothermal: Justin Jacobs, Director, S&P Global; Yulia Ivanovskaya, Senior Analyst, Energy Capital Insights, S&P Global; and Francesco d'Avack, Research & Analysis Associate Director, S&P Global



Global Gas: Concerns of oversupply in an age of abundance: Zhi Xin Chong, Director - Head of Asia Gas Research, S&P Global and Laurent Ruseckas, Executive Director, First Take Gas & Global Macro, S&P Global



US Power-price Paradox: Balancing affordability, reliability, and net-zero ambition: Lillian Federico, Research Director, RRA, S&P Global Energy; Anna Mosby, Senior Principal Analyst, S&P Global; and Mason Lester, Principal Analyst, North America Power and Renewables Research, S&P Global Energy



Critical Minerals: Stimulating durable development amid pricing volatility: Matt Blundell, Senior Analyst, Geopolitics and International Affairs, S&P Global; Nick Trickett, Associate Director, S&P Global; and Mark Ferguson, Director, Metals & Mining Research, S&P Global



Valuing Incumbency: Power M&A, physical risk, and the growing appetite for gas-fired assets: James Gutman, Senior Analyst, S&P Global Energy; Sara Berry, Senior Sustainability Client Engagement Specialist, S&P Global; and Chad Singleton, Director, Head Global Power Analytics, S&P Global



Expert Zone

Research, Insights and Analysis from S&P Global Experts

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Inventory Predicament: New exploration frontiers as US shale matures: Nick Sharma, Global Head of Insights, Upstream Solutions, S&P Global; and Raoul LeBlanc, VP, Upstream, S&P Global



Range Anxiety: Oil demand trajectories and the shifting paces of EV adoption: Jeff Meyer, Director, Mobility and Energy, S&P Global; and Debnil Chowdhury, Head of Fuels & Refining Americas & Europe, CERA, S&P Global



Winds of Change: Reassessing the future of global offshore wind projects: Indra Mukherjee, Associate Director Technologies and Supply Chains - Horizons, S&P Global Energy; Sylvain Cognet-Dauphin, Executive Director, S&P Global; and Andrei Utkin, Associate Director, S&P Global



Storage Wars: The seemingly limitless opportunity for battery installation: Conway Irwin, Senior Director, Energy Capital Insights, S&P Global; Anqi Shi, Principal Analyst, Renewables Markets, S&P Global; and Henrique Ribeiro, Principal Analyst, Clean Technologies and Supply Chains, S&P Global



Innovation Agora

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership

The Innovation Agora at CERAWEEK convened an energizing community of visionaries, technologists, startup entrepreneurs, VCs and investors, policy makers and corporate innovators—all dedicated to exploring and advancing solutions to the greatest challenges facing our energy future.

Our focus is on showcasing and advancing transformational technologies, including: AI and digital technology, nuclear and geothermal power generation, CCUS and direct air capture, low carbon fuels and hydrogen, decarbonization and electrification, advanced and quantum computing, biofuels and e-fuels, renewable energy and e-mobility, innovation ecosystems and financing innovation, automation and robotics, energy efficiency and the built environment, workforce development, and more.

The Agora is a vibrant marketplace of ideas on energy innovation, emerging technologies and solutions—with opportunities to learn, connect and ideate.



Scan or click
here to view the
Innovation Agora
in Review 2026 in
its entirety

Carbon and Climate Hub | CCS Projects in Action: Lessons learned

Pritesh Patel (Chair), Executive Director, Cost & Supply Chain, S&P Global; **Katherine Rojas**, SVP - Industrial Decarbonization, SLB; **George Yoshida**, Director, CCUS Strategy Department, GX Solutions, Mitsubishi Heavy Industries; and **Poh Boon Ung**, General Manager, Global CCS Institute



Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



AI Hub | AI and Workforce Transformation: **Kiana LaBuhn** (Chair), Global People Partner, S&P Global; **Carolyn Kissane**, New York University, SPS Center for Global Affairs, Associate Dean & Clinical Professor; **Cynthia J. (CJ) Warner**, Senior Operating Partner, GVP Climate; and **Sandra Guerra**, Head of HR for North America, Siemens Energy



Book Talk | Tod Hynes: Disciplined Entrepreneurship for Climate and Energy Ventures

The Innovation Agora features unique formats, interactive dialogue and conversations about global energy innovation and technology ecosystem.

Key themes and technology pathways featured across the Agora are rooted in innovation and energy transition solutions:

Key Themes

- AI and Digital
- Electrification Technologies
- The Innovation Ecosystem
- Managing Emissions
- Low-Carbon Fuels and Mobility
- Climate and Sustainability
- Chemicals and Materials
- Investment and Financing
- Workforce Strategy

“This is my first time to CERAWeek, and frankly, I never imagined I would be here. It’s a clear sign, with my presence here today and the great dialogue, that energy and AI chip design are intertwined. [AI adoption] can lead to definition of new energy sources and make legacy energy sources of production become more efficient going forward.”

– Mark Papermaster, CTO & EVP, AMD



Partner and Professional Development Programs

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership

Sessions

9

Leadership Circle Summits

200+

NextGen

10

EPICs

27

NextGen Ampitheater

10

Regional and Functional Forums

3

NextGen Colloquium

12

Topical Forums

27

NextGen Pod and Lyceum

5

Dinners/Receptions

143

NextGen Poster Presentations

17

Women in Energy

13

Executive Education Participants

10

Future Energy Leaders

Overview

Partner and Professional Development Programs encompass a dynamic series of events aimed at facilitating high-level interaction among senior executives and officials, and fostering engagement by emerging leaders and communities.

- **Leadership Circle Summits, Forums and EPICs:** Exclusive gatherings that promote dialogue and collaboration among influential leaders under Chatham House rule.
- **Future Energy Leaders:** A program designed to advance exceptional individuals from companies, policy and academic institutions to help empower them to meet current and future energy challenges.
- **CERAWeek Executive Education:** Immersive initiative designed to cultivate leadership skills and strategic thinking among participants, using a comprehensive curriculum.
- **Women in Energy:** Empowering platform dedicated to elevating leadership, driving innovation, and highlighting the vital contributions of women across the energy sector.
- **NextGen:** Deepens the ever-important connection between academia and industry, creating a dynamic environment that cultivates top talent, uncovers fresh ideas, and discovers newfound energy transition pathways.



Partner Programs

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



CEO Dinner: Linda Z. Cook, CEO, Harbour Energy



Leadership Circles

9

Leadership Circle
Summits

10

Regional & Functional
Forums

12

Topical Forums

Summits



Technology and Innovation Summit

Summits included:

- Climate and Sustainability Summit
- Future of Fuels Summit
- Global Gas and LNG Summit
- Global Hydrogen Summit
- Global Power Summit
- Oil and Gas Innovation Summit

Summits – Standing communities that meet each year to explore common concerns, develop new relationships, gain insights and share experiences and perspectives.



Global Upstream Summit

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Leadership Circles

Forums

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Bridging COP30 and COP31 Forum



Energy Pathways for Emerging and Developing Economies Forum



North America Forum



Latin America Forum



Risk and Resilience Forum



Leadership Circles

Forums



Chief Financial Officer Forum



Chief Human Resources Officer Forum



Africa Forum

Forums included:

- AI in Energy Forum
- Asia Pacific Forum
- Carbon Accounting Forum
- Chief AI Officer Forum
- Clean Energy Supply Chains Forum
- Copper in the Age of AI Forum
- Critical Minerals Forum
- Europe Forum
- Financial Forum: North America
- Global Gas and Power Forum
- Global Partnerships for Ukraine Forum: Strategic Opportunities in the Energy Sector
- Methane Forum
- Multidimensional Global Energy Pathways Forum
- Nuclear Forum
- Risk and Resilience Forum

Regional Forums – Gather to discuss topics impacting specific geographical communities.

Topical Forums – Focus on critical and developing concepts impacting the energy industry.

Functional Forums – Bring together professionals from specific operational areas to promote a deeper understanding of their unique needs.

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership



Energy Partner Informal Conversations (EPICs)

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Hon. Chris Wright, Secretary of Energy,
Department of Energy, United States



Hon. Doug Burgum, Chairman of the
National Energy Dominance Council and
Secretary of the Interior, Department of
the Interior, United States



Hon. Tim Hodgson, Minister of Energy
and Natural Resources, Ministry of
Energy and Natural Resources, Canada



Ditte Juul Joergensen, Director-General
for Energy, European Commission



Hon. Katherina Reiche, Federal
Minister for Economic Affairs and
Energy, Federal Ministry for Economic
Affairs and Energy, Germany



Snorre Erichsen Skjevrak, State
Secretary, Ministry of Energy, Norway



Hon. Danielle Smith, Premier of
Alberta, Government of Canada



Laura V. Swett, Chairman, Federal
Energy Regulatory Commission (FERC)



Ana Toni, CEO, COP30



Amb. André Corrêa do Lago, President,
COP30



Professional Development Programs

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



CERAWeek Executive Education



Professional Development Programs

Future Energy Leaders

The Future Energy Leaders (FEL) program is a cross-industry community that runs in parallel to CERAWeek. Members of this program engage in learning, dialogue and networking opportunities at the conference. Chosen by virtue of their high potential as future leaders of the industry, participants form a unique community. The Future Energy Leaders program cultivates exceptional individuals from companies, policy, and academic institutions to help empower them to meet current and future energy challenges. The program offers opportunities to interact with peers and partake in thought leadership discussions led by prominent executives and officials throughout the week. Future Energy Leaders are connected to one another post-CERAWeek via a LinkedIn Alumni Network.

155
Participants

13
Engagements

Guest Speakers

Patricia Espinosa, Former Secretary, United Nations Framework Convention on Climate Change (UNFCCC)

Steven Hellman, EVP and CFO, TerraPower

The Honorable Mary Landrieu, Co-Chair, Leadership Council, Natural Allies for a Clean Energy Future, Senior Policy Advisor, Van Ness Feldman LLP

Raoul LeBlanc, VP, Upstream, S&P Global

Jannik Lindbæk, EVP Communication, Equinor

Amy Linder, Global Head of People, S&P Global Energy

Rachel A. Meidl, Fellow, Energy & Sustainability; Deputy Director, Center for Energy Studies, Baker Institute/Center for Energy Studies

Hon. Mariannette Miller-Meeks, Member of Congress, U.S. House of Representatives, Iowa

Geoffrey Parker, Faculty Director, Irving Institute at Dartmouth, Arthur L. Irving Institute for Energy and Society at Dartmouth

Carlos Pascual, SVP, Global Energy and International Affairs, S&P Global Energy

Hon. Scott Peters, Member of Congress, U.S. House of Representatives, California

Nina Sovich, Media Trainer, Loquent Strategies

Alan Susi, Global Head of Workforce Planning & Future of Work, S&P Global

Natznet Tesfay, VP, Head of Analysis, Global Insight, S&P Global

Hill Vaden, Executive Director, S&P Global

Hon. David Valadao, Member of Congress, U.S. House of Representatives, California

Derek Wong, VP, Government Relations and Public Affairs, Exceleerate Energy



Funding Growth in Volatile Energy Markets Liquidity, Risk & Capital Strategy in Practice: Hill Vaden, Executive Director, S&P Global and Steven Hellman, EVP and CFO, TerraPower



People Risk, Social Trust, and Labor Relations The New License to Operate in Energy Projects: Amy Linder, Global Head of People, S&P Global Energy; Jannik Lindbæk, EVP Communication, Equinor; and Alan Susi, Global Head of Workforce Planning & Future of Work, S&P Global

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Professional Development Programs

Future Energy Leaders

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership



Future Energy Leaders Breakfast: David Valadao, Member of Congress, U.S. House of Representatives, California and Scott Peters, Member of Congress, U.S. House of Representatives, California



Future Energy Leaders Coffee Connect



Future Energy Leaders Welcome Reception



Future Energy Leaders Welcome Reception



Professional Development Programs

Executive Education

CERAWeek Executive Education is committed to cultivating rising talent, through discussion-based content sessions with S&P Global thought leaders and prominent professors. Beginning the weekend prior to CERAWeek, this program equips C-suite leaders and senior managers with the conceptual, technical, and strategic fluency required to guide AI-driven transformation across the energy value chain.

13

Participants



Dr. Abel Sanchez, Executive Director - Geospatial Data Center, Massachusetts Institute of Technology (MIT)



John Williams, Professor of Civil and Environmental Engineering, Massachusetts Institute of Technology (MIT)



Energy's Role in Global Economics and Politics: Daniel Yergin, Chairman of CERAWeek



Energy's Role in Global Economics and Politics



Securing and Governing the Intelligence Energy Infrastructure

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership



Professional Development Programs

Women in Energy

A strategic initiative designed to elevate leadership, drive innovation, and spotlight the critical contributions of women across the energy sector. By harnessing the power of diverse perspectives, this program fosters a more resilient, forward-thinking industry. Whether engaging established executives or emerging leaders, Women in Energy is a catalyst for progress—shaping the future of energy with equity, vision, and impact.

17

Engagements

Wednesday Night
Dinner



Amy Elam, Head, Partner Programs, S&P Global Energy



Women in Energy Dinner: **Beth Evans** (Chair), Head of Regional Insights, Upstream Solutions, S&P Global; **Arni Laily Anwarrudin**, Senior General Manager, Strategic Communications, Group Strategic Relations & Communications, PETRONAS; **Hema Prapoo**, Worldwide Energy Industry Leader, Microsoft; **Mary Streett**, SVP, Communications & External Affairs, Americas, bp; and **Michele Harradence**, EVP & President, Gas Distribution and Storage, Enbridge Inc.



Women in Energy Forum



Women in Energy Breakfast

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Professional Development Programs

Women in Energy

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Women in Energy Reception hosted by ExxonMobil



Women in Energy Content Session | Investing in a Sustainable Energy Future



CERAWEEK Exchange | Women in Energy Meetup





NextGen

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

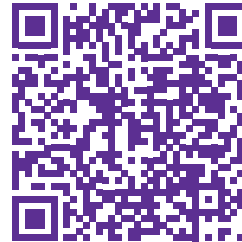
Engage

Partnership

NextGen at CERAWeek serves as a vital nexus between academia, industry, and government, fostering a vibrant atmosphere for emerging talent and novel ideas. This initiative enriches the existing innovation community by connecting top graduate students from diverse fields to industry leaders, and fortifying industrial-academic collaboration to translate transformative ideas into reality.

The NextGen community includes graduate students in 16 standardized disciplines, fellows in diverse research areas, energy center directors, senior faculty, academic administrators, Chief HR Officers, corporate recruiters, and Chief Technology and Innovation Officers, all dedicated to advancing innovation in the energy sector.

Through curated programming, collaborative discussions, and targeted networking events, NextGen ignites creativity and inspires incoming trailblazers to discover and develop groundbreaking solutions to the energy industry's most pressing challenges.



Scan or click here to view the NextGen at CERAWeek in Review 2026 in its entirety



NextGen Conversation with Van Jones: Murray Fisher (Chair), Director, Strategic Development, CERAWeek, S&P Global and Van Jones, CNN Host, Founder of DreamMachine.org and Founder of RAPPORT.co



Spotlight: "NextGen" energy leaders of the future: Louis Carranza (Moderator), Global Head of Portfolio Events and Co-Chair of CERAWeek, S&P Global; Darryl Willis, Corporate VP, Energy & Resources Industry, Microsoft; and Vijay Swarup (Chair), Director, Independent



NextGen Conversations: A Guiding Message from Hon. Chris Wright, US Energy Secretary, to the Future Energy Workforce: Naki Mendoza (Chair), CERAWeek Executive Conference Director, S&P Global and Hon. Chris Wright, Secretary of Energy, United States Department of Energy



NextGen

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



NextGen Kickoff

NextGen formats include:

NextGen Amphitheater — Dedicated zone in the Nexus for discussions oriented toward advancing a passionate, diverse workforce, showcasing emerging innovation; and deepening collaboration between industry, academia, early-stage startups and government.

NextGen Dialogue — Senior officials from government, academia, industry and startups share insights and strategies to attract talent and enable continued innovation. NextGen Dialogue is in the Executive Conference.

NextGen Pod — Featuring purpose-driven innovation and early-stage research at universities, energy and climate centers and incubators during 25-minute Pod sessions in a dedicated zone of the Nexus.

NextGen Meetup — Small, informal gathering of communities that share a common interest.

NextGen Colloquium — Exclusive, interactive format with discussions focused on enhancing collaborative partnerships between academia, industry, early-stage startups and government. Media not allowed.

NextGen Lyceum — The Lyceum Program features seminars in a classroom lecture-styled room, on critical topics in early-stage research and collaborative innovation between academia, industry, government and fellows. Media not allowed.

NextGen Huddle — Semi-private setting for intimate discussions with up to six participants, conducive to talent recruitment, and exploring research partnerships.

Innovators Row — Showcasing early-stage research from universities and incubators using posters, whiteboards and other media at kiosks.



Executive Interviews

One-on-one discussions with industry executives and government officials at CERAWeek

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Sarah Fenton, EVP, Upstream, EQT Corporation and **Reed Olmstead**, Executive Director, Upstream Research, S&P Global Energy



Soichi Ide, Deputy Chief Operating Officer, Head of Floating Production Solutions Group, Chief Digital Officer, MODEC, Inc.; **Hirohiko Miyata**, Representative Director, President & CEO, MODEC, Inc.; and **Smarco Ho**, VP, Head of Energy Sales, S&P Global Energy

Marco Alverà, Co-founder & CEO, Tree Energy Solutions interviewed by **Shankari Srinivasan**, Vice-President, Global Gas & LNG, S&P Global

Alcides Andrade, Executive Board Member, National Petroleum Gas and Biofuels Agency - Angola interviewed by **Laura Sima**, Director Research & Analysis, S&P Global

Prof. Jun Arima, Chief Sustainability Officer, Japan Organization for Metals and Energy Security (JOGMEC) interviewed by **Silvia Macri**, Associate Director, S&P Global

Miranda Ballentine, Distinguished Industry Fellow, Arthur L. Irving Institute for Energy and Society at Dartmouth College interviewed by **Alexandra Dimitrijevic**, Global Head of Research & Development, Co-Chair of the S&P Global Look Forward Council, S&P Global

Robert Blue, Chair, President & CEO, Dominion Energy interviewed by **Antonia Bullard**, Climate & Energy Consultant, S&P Global

Hon. Laurel Broten, CEO, Invest in Canada interviewed by **Kevin Birn**, Head, Carbon Research, S&P Global

Laurel Buckner, VP, New Business Ventures, BHP interviewed by **Andrei Utkin**, Associate Director, S&P Global

Philip Carey, Head of US Power Origination, Vitol interviewed by **Michael Pickens**, Principal Research Analyst, S&P Global

David Dardis, Senior EVP and Chief External Affairs and Growth Officer, Constellation interviewed by **Douglas Giuffre**, Executive Director, Americas Gas & Power, S&P Global

Tolga Kaan Doğancıoğlu, CEO, Sabanci Climate Technologies interviewed by **Anqi Shi**, Principal Analyst, Renewables Markets, S&P Global

Brendan Duval, CEO & Founder, Glenfarnie Group interviewed by **Sebastian Borgarello**, Global Head of CERA Consulting, S&P Global

Sarah Fenton, Executive VP Upstream, EQT Corporation interviewed by **Reed Olmstead**, Executive Director, North America Plays & Basins Research, S&P Global

Jagadish Gattu, CEO, Uptime AI interviewed by **Jake Yang**, CTO, S&P Global

Yassir Ghiyati, Chief Commercial Officer, Topsoe interviewed by **Debnil Chowdhury**, Head of Western Hemisphere Fuels and Refining, CERA, S&P Global

Michael Hecht, President & CEO, Greater New Orleans, Inc. interviewed by **Bob Fryklund**, Chief Upstream Strategist, S&P Global

Rob Hoenes, SVP, Caterpillar interviewed by **Philippe Frangules**, SVP, Global Head of CERA Research & Consulting, S&P Global

Per Erik Holsten, President, Energy Industries, ABB interviewed by **Oscar Abbink**, Director, Global Energy Technology Solutions, S&P Global

Tze San Koh, China LNG Marketing Manager, ExxonMobil interviewed by **Jenny Yang**, Head of Power and Renewables Research, S&P Global

Paul Langenbahn, President & CEO, Quorum Software interviewed by **Eric Hanselman**, Chief Analyst, S&P Global

Mark Maki, CEO, Trans Mountain Canada interviewed by **Leanne Todd**, Head of Horizons, Energy Expansion and Sustainability, S&P Global Energy

Stuart McDonald, President & CEO, Taseko Mines Limited interviewed by **Mark Ferguson**, Director, Metals & Mining Research, S&P Global

Bruno Melles, Managing Director Business Unit Transformers, Hitachi Energy interviewed by **Ben Levitt**, Associate Director, S&P Global

Hirohiko Miyata, CEO, MODEC interviewed by **Smarco Ho**, Regional Head APAC, S&P Global



Executive Interviews

One-on-one discussions with industry executives and government officials at CERAWeek

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership

Guillermo Moreno, President, U.S.A., Tenaris interviewed by **Pritesh Patel**, Executive Director, Cost & Supply Chain, S&P Global

Jim Murphy, Co-Founder & President, Invenergy interviewed by **Philippe Frangules**, SVP, Global Head of CERA Research & Consulting, S&P Global

Matt Neal, President, North America, Siemens Energy interviewed by **Conway Irwin**, Senior Director, Investing in Energy, S&P Global

Alisa Newman Hood, EVP & General Counsel, Excelerate Energy interviewed by **Hill Vaden**, Executive Director, S&P Global

Philippe Piron, CEO, Electrification, GE Vernova interviewed by **Meredith Bennett**, Senior Director, Energy Transition Consulting, S&P Global

Joe Podrebarac, Energy Market Leader, Burns & McDonnell interviewed by **Ashutosh Singh**, Executive Director, Tech & Innovation Program, CERAWeek, S&P Global

David Rabley, Global Energy Strategy Lead, Accenture interviewed by **Susan Kish**, CEO, Constructive

Matt Rettagliata, Head of Solutions for Power and Energy, Google Cloud interviewed by **Levi Tillemann**, CERAWeek, Consulting, S&P Global

Pat Risner, Hermosa President, South32 interviewed by **Nick Trickett**, Associate Director, S&P Global

Jonathan Roumel, Chief Strategy and Growth Officer, Honeywell Process Technology interviewed by **Kurt Barrow**, SVP and Head of Oil, Fuel and Chemicals Research, S&P Global Energy

Scott Sanderson, Director Strategic and Corporate Business Development, Energy, Amazon Web Services interviewed by **Eduarne Zoco**, Head of Supply Chains and Technology, S&P Global

David Sholl, EVP for Research, Rice University interviewed by **Jeff Meyer**, Director, Mobility and Energy, S&P Global

Hege Skryseth, EVP, Technology, Digital & Innovation (TDI), Equinor interviewed by **Dr. Carolyn Seto**, Executive Director, Energy Technology & Innovation, S&P Global

Raiford Smith, Global Director, Power and Energy, Google interviewed by **Dr. Chengyao Peng**, Director, S&P Global

Hany Soliman, Americas Business Leader, Energy & Resources Industry, Microsoft interviewed by **Judson Jacobs**, Executive Director, Energy Technology Solutions, S&P Global

H.E. Masoud Mahmoud Suleman, Chairman, National Oil Corporation (NOC) of Libya interviewed by **Bob Fryklund**, Chief Upstream Strategist, S&P Global

Ronald Thiessen, President, CEO and Director, Northern Dynasty Minerals Ltd. interviewed by **Aurian de La Noue**, Executive Director - Critical Metals Consulting, S&P Global

Olu Verheijen, Special Adviser on Energy to President Bola Ahmed Tinubu, Office of the President of the Federal Republic of Nigeria interviewed by **Natznet Tesfay**, VP, Head of Analysis, Global Insight, S&P Global

Chad Williams, Chairman & CEO, Quality Growth Companies (QGC) interviewed by **Brian Partridge**, Global Head of Research, 451 Research, S&P Global Energy

Zoë Yujnovich, CEO, National Grid interviewed by **Philippe Frangules**, SVP, Global Head of CERA Research & Consulting, S&P Global



Tze San Koh, Vice-Chair, President of Natural Gas Business, ExxonMobil and **Jenny Yang**, Global Head of Power and Renewables Research, S&P Global Energy



Mark Maki, CEO Trans Mountain Canada and **Leanne Todd**, Head of Horizons, Energy Expansion and Sustainability, S&P Global Energy



Engage

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

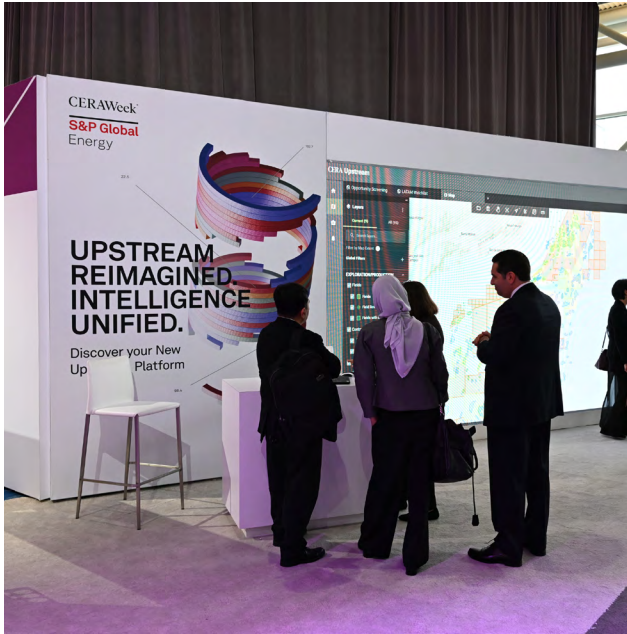
Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership





Engage

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



NVIDIA / AI Factory Ecosystem Reception



Engage

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership





Engage

Media

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Press Conference with **Patrick Pouyanné**, Chairman & CEO, TotalEnergies SE and **Hon. Doug Burgum**, Chairman of the National Energy Dominance Council and Secretary of the Interior, United States Department of the Interior





Partnership

Overview

CERAWeek Partners contribute to advancing the CERAWeek mission—helping to build a culture of idea exchange, learning, and relationship-building between industry, government, and society to secure the global energy future. Innovation Agora Partners support the exciting global innovation and technology community dedicated to creating new pathways and solutions for the energy future, contributing their expertise and experiences to this immersive environment.

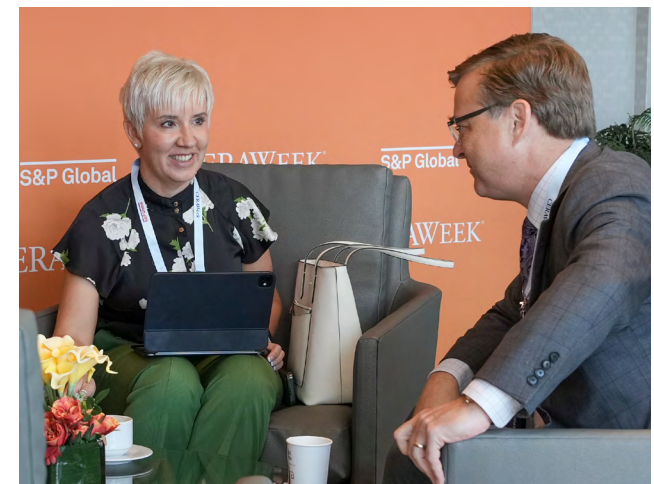


Partner Benefits

- Peer hosting, interaction and networking focused on advancing business
- Thought leadership and executive engagement
- Partner recognition, media, virtual platforms, and CERAWeek branding program

Partners benefit from high-level participation and direct engagement in CERAWeek content and community development. Designed to maximize the impact of a Partner's CERAWeek experience for executives, Partnership Programs offer opportunities to deepen relationships with key stakeholders, develop and share ideas and thought leadership, enhance visibility and communicate key messages to a wider audience.

Partnership enables active participation in all key components of CERAWeek in a single, integrated program.



For CERAWeek Partnership information, contact:

Martha O'Connor

Executive Director – CERAWeek

+1 617 413 2049

martha.oconnor@SPGlobal.com

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Partnership

Foundational Partners



Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Partnership

Strategic Partners

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership





Partnership

Strategic Partners



Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership



Partnership

Industry Partners



ENEOS Group



Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership



Partnership

Industry Partners

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership





Partnership

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership

University Partners



The Arthur L. Irving Institute
for Energy and Society
at Dartmouth



Hamm Institute
for American Energy
OKLAHOMA STATE UNIVERSITY



RICE

Stanford

DOERR SCHOOL OF SUSTAINABILITY
Precourt Institute for Energy



THE UNIVERSITY OF CHICAGO
INSTITUTE FOR CLIMATE
& SUSTAINABLE GROWTH

HR Alliance



Agora Partners



accenture



aramco



Baker Hughes



BURNS
& McDONNELL



Context Labs

Crusoe



Deloitte.

Elimini



ENERGY
IMPACT
PARTNERS



Partnership

Agora Partners

Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership





Partnership

Agora Trailblazers



Impact

Speaker
Highlights

Executive
Conference

Innovation
Agora

Partner
Programs

Leadership
Circles &
EPICs

Professional
Development
Programs

NextGen

Executive
Interviews

Engage

Partnership



Partnership

Impact

Speaker Highlights

Executive Conference

Innovation Agora

Partner Programs

Leadership Circles & EPICs

Professional Development Programs

NextGen

Executive Interviews

Engage

Partnership

AI Impact Sponsors



NextGen Affiliates



Agora Affiliates





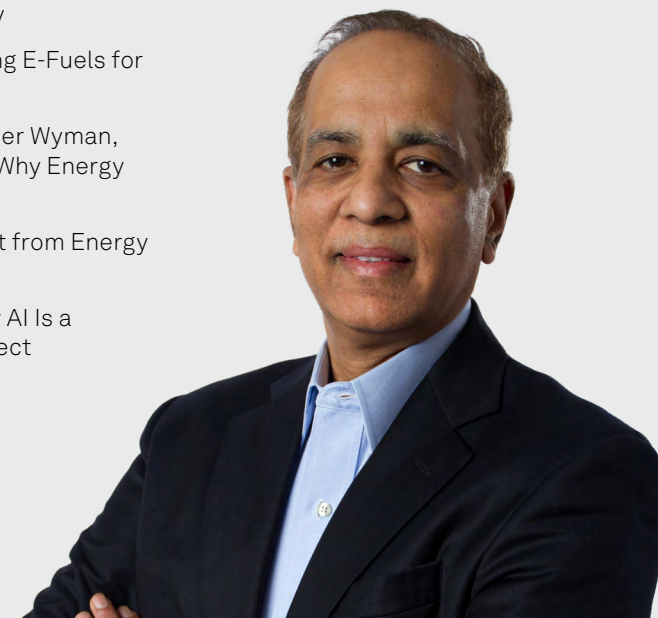
CERAWeek Podcast with Atul Arya

In its third season, the CERAWeek Podcast with Atul Arya, SVP and Chief Energy Strategist, S&P Global Energy, featured 17 thought-provoking episodes that set the tone for CERAWeek 2026. In the lead-up to the conference, the podcast brought together visionaries and decision-makers to explore the themes that would define this year's dialogue — offering a preview of the insights and innovations shaping the global energy conversation.

- **Daniel Yergin** and **Carlos Pascual**, S&P Global on What Happens When the Worlds of Gas, Power, Minerals and Artificial Intelligence Collide?
- **Daniel Yergin** and **Atul Arya**, S&P Global, preview CERAWeek 2026: Convergence and Competition — Energy, Technology and Geopolitics
- **Carlos Pascual** and **Roger Diwan**, S&P Global, Inside CERAWeek 2026: Energy, Markets and Shifting Geopolitics
- **Varun Sivaram**, Emerald AI, on Can AI Solve Its Own Energy Challenge?
- **John R. Williams** and **Abel Sanchez**, MIT Faculty, on Generative AI for Energy Executives
- **Professor Jun Arima**, Japan Organization for Metals and Energy Security (JOGMEC), on Energy Security, Nuclear and Japan's Path to Decarbonization
- **Uwem Ukpog**, Amazon Web Services, on the Power Convergence: AI Demand and Grid Capacity
- **Lawrence Coben**, NRG Energy, on Collaboration and the Electricity Demand "Supercycle"
- **Ashraf Al Ghazzawi**, Saudi Aramco, on Energy Security and Why Supply Still Drives the Energy Transition
- **Bill Newsom**, Mitsubishi Power Americas, on the Race to Deliver Power at Scale
- **Hanna Grene**, Microsoft, on Matching 100% of Global Electricity Demand with Renewables
- **Kim Hedegaard**, Topsoe, on Moving Beyond the Hydrogen Hype
- **José Fonrouge**, Ternium, on Decarbonizing Steel in a Two-billion-ton Industry
- **Meg Gentle**, HIF Global, on Scaling E-Fuels for Aviation and Heavy Transport
- **Nick Studer**, Marsh Risk and Olivier Wyman, **Mark Pellerin**, Oliver Wyman, on Why Energy Risk Is Now a Boardroom Issue
- **Morten Wierod**, ABB, on the Shift from Energy Transition to Energy Expansion
- **David Rabley**, Accenture, on Why AI Is a Business Strategy, Not an IT Project



Scan or click QR Code
to subscribe now



CERAWeek Podcast with Atul Arya is available across all major platforms.



We look forward to seeing you at CERAWeek 2027

March 8-12, 2027
Houston, Texas



Daniel Yergin, Chairman of CERAWeek; **Louis Carranza**, Global Head of Portfolio Events and Co-Chair of CERAWeek, S&P Global; and **Jamey Rosenfield**, Founder & Co-Chairman, CERAWeek and Senior Advisor, S&P Global Energy

S&P Global (NYSE: SPGI) provides Essential Intelligence. We enable governments, businesses and individuals with the right data, expertise and connected technology so that they can make decisions with conviction.

From helping our customers assess new investments to guiding them through sustainability and energy transition across supply chains, we unlock new opportunities, solve challenges and Accelerate Progress for the world.

We are widely sought after by many of the world's leading organizations to provide credit ratings, benchmarks, analytics and workflow solutions in the global capital, commodity and automotive markets. With every one of our offerings, we help the world's leading organizations plan for tomorrow, today.

For more information, visit www.spglobal.com.