

Monday March, 10

08:35am - 08:40am (CST)

Welcome

Martina L. Cheung, President & Chief Executive Officer, S&P Global
Daniel Yergin, Vice Chairman, S&P Global

08:40am - 09:05am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global
Hon. Chris Wright, Secretary of Energy, United States Department of Energy

09:05am - 09:25am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global
Amin Nasser, President & Chief Executive Officer, Saudi Aramco

09:25am - 09:45am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global
Michael Wirth, Chairman of the Board & Chief Executive Officer, Chevron Corporation

09:45am - 10:15am (CST)

Hyper-scaled Economy: Energy for AI, AI for energy

Daniel Yergin, Vice Chairman, S&P Global
John Ketchum, Chairman, President & Chief Executive Officer, NextEra Energy
Ruth Porat, President & Chief Investment Officer, Alphabet and Google

10:15am - 10:35am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global
Scott Kirby, Chief Executive Officer, United Airlines

10:15am - 10:50am (CST)

Spotlight | Science, Innovation and Public Policy for a Sustainable Future

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Peter de Menocal, President & Director, Woods Hole Oceanographic Institution
Sunita Narain, Director General, Centre for Science and Environment (CSE)
Geoffrey Parker, Faculty Director, Irving Institute at Dartmouth, Arthur L. Irving Institute for Energy and Society at Dartmouth

10:35am - 11:05am (CST)

Corporate Strategies in a Changing World

Daniel Yergin, Vice Chairman, S&P Global
Jack Fusco, President & Chief Executive Officer, Cheniere Energy
Wael Sawan, Chief Executive Officer, Shell

11:10am - 11:40am (CST)

Top Trends in European Power

Sylvain Cognet-Dauphin, Executive Director, S&P Global

11:15am - 11:55am (CST)

Doing Business in a Multi-speed World

Russell Hardy, Chief Executive Officer, Vitol
Ashraf Al Ghazzawi, Executive Vice President Strategy & Corporate Development, Aramco
Martina L. Cheung, President & Chief Executive Officer, S&P Global
Peter Orszag, Chief Executive Officer & Chairman, Lazard

11:15am - 11:55am (CST)

Managing Complexity in the Transition: Executive perspectives

Mark Eramo, Co-President, S&P Global Commodity Insights
Lorenzo Simonelli, Chairman & Chief Executive Officer, Baker Hughes
Sanjiv Lamba, Chief Executive Officer & Member of the Board of Directors, Linde

11:15am - 11:55am (CST)

Spotlight | Tariffs, Trade and Competition: The new nexus

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global

Ditte Juul Jørgensen, Director-General for Energy, European Commission
Thomas E. Donilon, Chairman, BlackRock Investment Institute; Former US National Security Advisor, BlackRock

12:00pm - 12:40pm (CST)

Spotlight | Energy Security Challenges: Today and tomorrow

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
Dr. Fatih Birol, Executive Director, International Energy Agency
Dan Jørgensen, Commissioner, Energy and Housing, European Commission
H.E. Dr. Leila Benali, Minister of Energy Transition and Sustainable Development, Ministry of Energy Transition and Sustainable Development, Morocco
H.E. Karim Badawi, Minister of Petroleum and Mineral Resources, Ministry of Petroleum and Mineral Resources, Egypt

12:00pm - 12:40pm (CST)

Global Trade and Industrial Policy: A coming collision?

Dave Ernsberger, Co-President, S&P Global Commodity Insights
Kevin Gallagher, Managing Director & Chief Executive Officer, Santos
Paolo Rocca, President & Chief Executive Officer, Techint Group

12:00pm - 12:40pm (CST)

Will AI Revolutionize the Energy Sector?

Dan Bennett, Head of Technology & Data, S&P Global
Olivier Le Peuch, Chief Executive Officer, SLB
Jason Zander, Executive Vice President, Microsoft
Emeka Emembolu, Executive Vice President, Technology, BP Plc

12:50pm - 02:05pm (CST)

Luncheon & Dialogue

Daniel Yergin, Vice Chairman, S&P Global
Laurence D. Fink, Founder, Chairman and Chief Executive Officer, BlackRock

02:10pm - 02:40pm (CST)

Energy Scenarios in a Shifting Mobility Landscape

Jeff Meyer, Research & Analysis Director, S&P Global
Paul McConnell, Head, Outlooks and Scenarios Analysis, S&P Global

02:15pm - 02:55pm (CST)

Investment Strategies for the Future

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Josu Jon Imaz, Chief Executive Officer, Repsol
Jason Kaiser, Group President, Energy & Transportation, Caterpillar
Barbara Frei, Executive Vice President, Industrial Automation, Schneider Electric

02:15pm - 02:55pm (CST)

Rising Tide: Capital flows in energy

Leanne Todd, Head of Energy Transition, Sustainability & Services, S&P Global
Lord John Browne, Chairman and Co-Founder of BeyondNetZero, BeyondNetZero, General Atlantic
Salim Samaha, Partner & Global Head of Energy, Global Infrastructure Partners, a part of BlackRock

02:15pm - 02:35pm (CST)

Spotlight | Leadership Dialogue

Matthew Sagers, Vice President, Energy, S&P Global
H.E. Almassadam Satkaliyev, Minister of Energy, Ministry of Energy of the Republic of Kazakhstan

02:35pm - 02:55pm (CST)

Spotlight | Global Commodity Market Drivers

Torbjörn Törnqvist, Co-Founder & Chairman, Gunvor Group
Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global

03:00pm - 03:40pm (CST)

The Mining Company of the Future

Vera Blei, Head of Market Reporting & Trading Solutions, S&P Global
Kathleen Quirk, President & Chief Executive Officer, Freeport-McMoRan
Shaun Usmar, Chief Executive Officer, Vale Base Metals

Katie Jackson, Chief Executive, Copper, Rio Tinto

03:00pm - 03:40pm (CST)

Upstream Strategies in a Complex World

Dan Pratt, Senior Vice President Upstream Solutions, S&P Global
 Arun Kumar Singh, Chairman & Chief Executive Officer, Oil & Natural Gas Corporation Ltd
 H.E. Dr. Khalifa Abdulsadek, Minister of Oil & Gas, Ministry of Oil & Gas, Libya

03:00pm - 03:40pm (CST)

Spotlight | Climate Change: What are the priorities?

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
 Fred Krupp, President, Environmental Defense Fund (EDF)
 Bob Dudley, Chairman, Oil and Gas Climate Initiative (OGCI)
 Ernest Moniz, Founder & Chief Executive Officer, EFI Foundation

03:45pm - 04:15pm (CST)

Metals to Market: Cleantech value chains

Yufei Su, Consulting Associate Director, S&P Global
 Nick Trickett, Senior Analyst, S&P Global

03:50pm - 04:30pm (CST)

Re-prioritizing Global Gas

Shankari Srinivasan, Vice-President, Global Gas & LNG, S&P Global
 Cederic Cremers, Executive Vice President LNG, Shell
 Takayuki Ueda, President & Chief Executive Officer, INPEX Corporation
 Michael Stoppard, Chief Strategist Global Gas, S&P Global

03:50pm - 04:20pm (CST)

Spotlight | How Asia Is Shaping Energy Markets of the Future

Jenny Yang, Head of Power & Renewables Research, S&P Global
 Yuya Hasegawa, Director for Energy Resources Development Division, Agency for Natural Resources and Energy (ANRE), Ministry of Economy, Trade and Industry (METI)
 Sade Bimantara, Deputy Chief of Mission, Embassy of the Republic of Indonesia

04:30pm - 05:10pm (CST)

Meeting the Power Surge

Eduard Sala de Vedruna, Head of Research - Energy Transition, Sustainability & Services, S&P Global
 Markus Krebber, Chief Executive Officer, RWE
 Andreas Schierenbeck, Chief Executive Officer, Hitachi Energy
 Judy Chang, Commissioner, Federal Energy Regulatory Commission (FERC)
 Amanda Peterson Corio, Global Head of Data Center Energy, Clean Energy & Power, Google

05:15pm - 05:45pm (CST)

The Troubled Energy Transition

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
 Daniel Yergin, Vice Chairman, S&P Global
 Peter Orszag, Chief Executive Officer & Chairman, Lazard

06:00pm - 07:00pm (CST)

Conference-wide Reception

07:00pm - 08:30pm (CST)

Market Realities and US Energy Policy: How they align

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
 Mark Brownstein, Senior Vice President, Energy Transition, Environmental Defense Fund (EDF)
 Lindsay See, Commissioner, Federal Energy Regulatory Commission (FERC)
 Mark Menezes, President & Chief Executive Officer, United States Energy Association
 Jason Bordoff, Founding Director, Center on Global Energy Policy

07:00pm - 08:30pm (CST)

Economics, Trade and Supply Chain: Turbulence ahead?



Roger Diwan, Vice President, S&P Global Commodity Insights
Ben Marshall, President & Chief Executive Officer, Vitol Inc.
Atul Lele, Head of Strategists, Bridgewater Associates
Saad Rahim, Chief Economist, Trafigura
Paul Gruenwald, Global Chief Economist, S&P Global
Jenny Paurys, Head of Global Intelligence & Analytics, S&P Global

07:00pm - 08:30pm (CST)

The AI Revolution: Transforming organizations across all dimensions



Emma Wild, Managing Director, Global Upstream Energy Lead, Accenture
Yanni Charalambous, Vice President and Chief Information Officer, Occidental
Dan Bennett, Head of Technology & Data, S&P Global
Laura Manson-Smith, Global Leader Organization Strategy Consulting, Korn Ferry
Girish Ganesan, Executive Vice President & Chief People Officer, S&P Global

07:00pm - 08:30pm (CST)

Pricing Climate Risk and Implementing Resilience Strategies

Charlotte Wolff-Bye, Vice President (Business Transformation), PETRONAS
Michael Kolodner, Global Renewable Energy and US Energy & Power Leader, Marsh
Mauricio Tolmasquim, Chief Energy Transition and Sustainability Officer, Petrobras
Bob MacKnight, Vice President, Head of Sustainability Products & Services, S&P Global

07:00pm - 08:30pm (CST)

Critical Minerals: New security of supply



Philippe Frangules, Senior Vice President, S&P Global
Hon. Frank R. Fannon, Chief Executive Officer, Fannon Global Advisors
Rob Hoenes, Senior Vice President, Electrification & Energy Solutions, Caterpillar
Demetrios Papathanasiou, Global Director, Energy and Extractives Global Practice, World Bank
Emily Olson, Chief Sustainability & Corporate Affairs Officer, Vale Base Metals

07:00pm - 08:30pm (CST)

Designing Future Carbon Markets (CBAM)



Dirk Forrister, President & Chief Executive Officer, International Emissions Trading Association (IETA)
Xan Fishman, Senior Managing Director, Energy Program, Bipartisan Policy Center (BPC)
Marie-Louise du Bois, Global Head of Energy Transition Pricing, S&P Global Commodity Insights
Hannah Hauman, Head of Carbon Trading, Trafigura

07:00pm - 08:30pm (CST)

Strategic Roundtable | Energizing Energy Investments for the Global South



Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Scott Tinker, Tinker Energy Associates, Chief Executive Officer; Bureau of Economic Geology,
Director Emeritus, Switch Energy Alliance, Chairman
Marina Md Taib, Senior Vice President, Corporate Strategy, PETRONAS
Sunita Narain, Director General, Centre for Science and Environment (CSE)
Dele Kutu, Global Head, Energy and Infrastructure, Standard Bank Group
Tony Cudmore, Executive Vice President Sustainability, Policy and External Affairs, Woodside Energy

Tuesday March, 11

07:25am - 08:30am (CST)

LATAM Upstream Competitiveness



Alejandra León, Associate Director, Strategy & Business Development, S&P Global
Gustavo Baquero, Executive Vice President | Managing Director, Harbour Energy
Ricardo Ferreiro, President E&P, Tecpetrol
Sylvia Anjos, Executive Officer for Exploration and Production, Petrobras
Margarita Pérez Miranda, Chief Executive Officer, P.M.I. Comercio Internacional

07:25am - 08:30am (CST)

Carbon Management and Carbon Policies



Shelley Kerr, Vice President, Head of Emerging Benchmarks, S&P Global Commodity Insights
Yoshihide Kira, Senior Vice President, ENEOS Xplora
Hannah Hauman, Head of Carbon Trading, Trafigura
Riham ElGizy, Chief Executive Officer, Voluntary Carbon Market Company

07:25am - 08:30am (CST)

Spotlight | Attracting Investment for Oil and Gas



Sebastian Borgarello, Vice President, CI Consulting, S&P Global
Rajarshi Gupta, Managing Director & Chief Executive Officer, ONGC Videsh Ltd. (OVL)
Pinxian Zhang, Deputy Director-General, Planning Department, China National Petroleum Corporation (CNPC)
Masoud Mahmoud, Chairman, National Oil Corporation (NOC) of Libya
Udy Ntia, Executive Vice President Upstream, NNPC Limited

07:25am - 08:30am (CST)

Zero-emission Transportation: Cars, trucks and ships



Daniel Evans, Vice President, S&P Global
 Clara Bowman, Chief Operations Officer, HIF Global
 Suryan Wirya-Simunovic, Executive Officer, Mitsui O.S.K. Lines, Ltd
 Kim S. Hedegaard, Chief Executive Officer of Power-to-X (PtX), Topsoe
 Rik Snee, SVP Strategy & International Growth, Moeve

07:25am - 08:30am (CST)

What's Next for Global Upstream?



Toshiaki Takimoto, Director, Senior Managing Executive Officer, Corporate Strategy & Planning and Head of Net Zero Business, INPEX Corporation
 Dong Sub Kim, President & Chief Executive Officer, Korea National Oil Corporation (KNOC)
 Philippe Mathieu, Executive Vice President, Exploration & Production International (EPI), Equinor
 Laura Sima, Director, Research & Analysis, S&P Global
 Sam Algar, Chief of Exploration, Cairn Oil & Gas, Vedanta Ltd.

07:25am - 08:30am (CST)

Strategic Roundtable | China's Energy Future

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
 Zhen Wang, President, CNOOC Energy Economics Institute
 Guoxin Li, PetroChina Deputy Chief Geologist, China National Petroleum Corporation (CNPC)
 Lei Yang, Vice Dean, Peking University
 Eric Luo, Vice-President, LONGi Green Energy Technology Co., Ltd.
 Jian Pan, Co-Chairman, CATL
 Chengyao Peng, Senior Director, S&P Global
 Fairy Wang, Vice President, Sinopec Economics & Development Research Institute (EDRI)

08:40am - 09:00am (CST)

Leadership Dialogue

H.E. Dr. Sultan Ahmed Al Jaber, UAE Minister of Industry and Technology, MD and Group CEO of ADNOC, Executive Chairman of XRG, Abu Dhabi National Oil Company (ADNOC)
 Daniel Yergin, Vice Chairman, S&P Global

09:00am - 09:30am (CST)

What's Ahead for Global Energy?

Patrick Pouyanné, Chairman of the Board & Chief Executive Officer, TotalEnergies
 Daniel Yergin, Vice Chairman, S&P Global
 Ryan Lance, Chairman & Chief Executive Officer, ConocoPhillips

09:30am - 09:50am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global
 Vicki Hollub, President & Chief Executive Officer, Occidental

09:50am - 10:10am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global
 Murray Auchincloss, Chief executive officer, bp plc

10:10am - 10:40am (CST)

Global Energy: Taking the long view

Tengku Muhammad Taufik, President & Group Chief Executive Officer, PETRONAS
 Daniel Yergin, Vice Chairman, S&P Global
 Meg O'Neill, Chief Executive Officer & Managing Director, Woodside Energy

10:30am - 11:35am (CST)

Strategic Roundtable | How to Think About the Future of Oil Demand?

Jim Burkhard, Global Head of Crude Oil Market Research, Energy & Mobility, S&P Global
Jeff Currie, Chief Strategy Officer of Energy Pathways, Carlyle
Roger Diwan, Vice President, S&P Global Commodity Insights
Helen Currie, Chief Economist, ConocoPhillips
Eirik Wærness, Senior Vice President and Chief Economist, Equinor
Bader Al-Attar, Managing Director of Planning & Finance, Kuwait Petroleum Corporation
Edward Morse, Senior Advisor, Hartree Partners
Jassim Al-Shirawi, Secretary General, International Energy Forum (IEF)

10:40am - 11:00am (CST)

Leadership Dialogue

Philippe Frangules, Senior Vice President, S&P Global
Joseph Dominguez, President & Chief Executive Officer, Constellation

11:00am - 11:20am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global
Shaikh Nawaf Al-Sabah, Deputy Chairman & Chief Executive Officer, Kuwait Petroleum Corporation

11:25am - 11:55am (CST)

Oil Market Research and Top Trends

Hedi Grati, Executive Director, Petrochemical Feedstocks, S&P Global
Ha Nguyen, Head of Long-Term Oil & Refining Research, S&P Global
Felipe Perez, Head of Latin America Fuels & Refining Research and Strategy, S&P Global
Debnil Chowdhury, Head of Western Hemisphere Fuels and Refining, S&P Global
Premasish Das, Vice President, Head of Downstream Research - Asia, Middle East, Africa and CIS, S&P Global

11:30am - 12:10pm (CST)

Global LNG: How big? How fast?

Shankari Srinivasan, Vice-President, Global Gas & LNG, S&P Global
Yuya Hasegawa, Director for Energy Resources Development Division, Agency for Natural Resources and Energy (ANRE), Ministry of Economy, Trade and Industry (METI)
Peter Haas, Strategic Advisor, Excelerate Energy
Mark Abbottsford, Executive Vice President and Chief Commercial Officer, Woodside Energy

11:30am - 12:10pm (CST)

US Oil & Gas: How to grow by 3 million boe?

Raoul LeBlanc, Vice President, Upstream, S&P Global
Mark Viviano, Managing Partner & Portfolio Manager, Kimmeridge Energy Engagement Partners
Gordon Huddleston, President & Partner, Aethon Energy
Bart Cahir, Senior Vice President, Upstream Unconventional, ExxonMobil
Luca Zanotti, President, USA, Tenaris

11:30am - 12:10pm (CST)

Integrating Decarbonized Fuels in the Product Mix

Kurt Barrow, Head of Oil, Fuels & Chemicals, S&P Global Commodity Insights
Michael Ducker, President & Chief Executive Officer, MHI Hydrogen Infrastructure
Luis Cabra, Executive Managing Director of Energy Transition, Technology, Institutional Affairs & Deputy CEO, Repsol
Meg Gentle, Executive Director of the Board, HIF Global

11:30am - 11:50am (CST)

Spotlight | Focus on Petrobras: Transition in action

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
Magda Chambriard, Chief Executive Officer, Petrobras

11:45am - 12:50pm (CST)

Strategic Roundtable | AI for Energy, Energy for AI

Eleonor Kramarz, Global Head, Energy Transition Consulting, S&P Global
Dan Bennett, Head of Technology & Data, S&P Global
Rakesh Jaggi, President, Digital & Integration, SLB
Amir Orad, Chief Executive Officer, Kraken
Ben Wilson, Director, Products & Solutions, Amazon Web Services
Andreas Schierenbeck, Chief Executive Officer, Hitachi Energy

Lynda Clemmons, SVP, Chief Sustainability Officer & Head of Strategy Implementation, NRG Energy
Balaji Krishnamurthy, Vice President, Chevron Technical Center, Chevron

11:50am - 12:10pm (CST)

Spotlight | Argentina's Transformation Story

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
Daniel González, Vice-Minister Energy & Mining, Ministry of Economy, Argentina

12:20pm - 01:00pm (CST)

Hydrogen: Evolving markets

Brian Murphy, Lead, Americas Low Carbon Gases Research, S&P Global
Brooke Vandygriff, Chief Operating Officer, HIF Global
Elena Scaltritti, Chief Commercial Officer, Topsoe
Till Zeino-Mahmalat, Vice President, Green Hydrogen & Derivatives, OCP Group
Margaux Moore, Head of Energy Transition Group and Venture Investments, Trafigura

12:20pm - 01:00pm (CST)

Gas: Delivering security of supply

Michael Stoppard, Chief Strategist Global Gas, S&P Global
Anatol Feygin, Executive Vice President and Chief Commercial Officer, Cheniere Energy
Andy O'Brien, Senior Vice President, Strategy, Commercial, Sustainability & Technology, ConocoPhillips
Tina Faraca, Executive Vice-President & Chief Operating Officer, Natural Gas Pipelines, TC Energy
Yusuf Ilimsever, Managing Director, Enerjisa Commodities

12:20pm - 01:00pm (CST)

Navigating the Multi-dimensional Transition

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Anders Opedal, President & Chief Executive Officer, Equinor
Morten Wierod, Chief Executive Officer, ABB Ltd
Mavi Zingoni, Chief Executive Officer, Power, GE Vernova

12:20pm - 01:00pm (CST)

Spotlight | The Giant of the North: Canada's energy future

Kevin Birn, Head, Centre of Emissions Excellence, S&P Global Commodity Insights
Hon. Brian Jean, Minister of Energy & Minerals, Ministry of Energy and Minerals, Government of Alberta
Hon. Scott Moe, Premier of Saskatchewan, Government of Saskatchewan
Justin Bourque, Founder & President, Asokan Generational Developments LTD
Hon. Stephen Lecce, Minister of Energy & Electrification, Ministry of Energy and Electrification, Ontario

01:10pm - 02:25pm (CST)

Luncheon & Dialogue

H.E. Dr. Mohamed Irfaan Ali, President and Commander-in-Chief of the Armed Forces, Co-operative Republic of Guyana
Daniel Yergin, Vice Chairman, S&P Global

02:30pm - 03:00pm (CST)

Grid Developments in Emerging Markets

Silvia Macri, Associate Director, S&P Global
Emanuel Simon, Research & Analysis Director, S&P Global
Chengyao Peng, Senior Director, S&P Global

02:35pm - 02:55pm (CST)

Spotlight | Japan's Energy Strategy

Daniel Yergin, Vice Chairman, S&P Global
Takehiko Matsuo, Vice Minister for International Affairs, Ministry of Economy, Trade and Industry (METI)

02:35pm - 03:15pm (CST)

Investment Strategies in Volatile Markets

Dave Ernsberger, Co-President, S&P Global Commodity Insights
Bob Maguire, Managing Director - Partner, Carlyle International Energy Partners, The Carlyle Group

Richard Holtum, Chief Executive Officer, Trafigura
Matt Schatzman, Chairman & Chief Executive Officer, NextDecade

02:35pm - 03:15pm (CST)

Show Me the Money: The bankability of new technologies

Conway Irwin, Research & Analysis Director, S&P Global Commodity Insights
Steve Smith, Chief Strategy & Regulation Officer, National Grid
Rhea Hamilton, Managing Director, General Atlantic - Beyond Net Zero
Matthew Lipton, Head of Infrastructure Investment Research, Partners Group
Saurabh Anand, Managing Director, Carlyle

02:35pm - 03:15pm (CST)

Global Offshore: A growing source of supply

Bob Fryklund, Chief Upstream Strategist, S&P Global Commodity Insights
Torggrim Reitan, Executive Vice President & Chief Financial Officer, Equinor
Andy Krieger, Senior Vice President, Gulf of America and Canada, bp
Nicolas Terraz, President Exploration & Production, TotalEnergies SE
Guido Brusco, Chief Operating Officer – Global Natural Resources, Eni

02:35pm - 03:40pm (CST)

Strategic Roundtable | Europe at a Crossroads: Innovation, energy and competitiveness

Coralie Laurencin, Senior Director, Gas, Power & Climate, S&P Global
Maarten Wetselaar, Chief Executive Officer, Moeve
Hon. Lars Aagaard, Minister for Climate, Energy and Utilities, Danish Ministry of Climate, Energy and Utilities
Marina Skrinar, Director, International Net Zero, Energy & Trade, UK Department of Energy Security & Net Zero (DESNZ)
Holger Lösch, Deputy Director General, Federation of German Industries (BDI)
Dev Sanyal, Chief Executive Officer, VARO Energy Group
Laurent Ruseckas, Executive Director, First Take Gas & Global Macro, S&P Global
Cristina Lobillo Borrero, Director - Head of Energy Platform Task Force in DG Energy, European Commission
Philipp Steinberg, Director General for Economic Stabilization, Energy Security, Gas, Hydrogen Infrastructure, Federal Ministry for Economic Affairs and Climate Action

02:55pm - 03:15pm (CST)

Spotlight | Energizing India

Daniel Yergin, Vice Chairman, S&P Global
Anil Agarwal, Founder & Chairman, Vedanta Group

03:25pm - 04:05pm (CST)

Shipping and Sanctions: OFAC, EU and the growing shadow fleet

Sergey Vakulenko, Senior Fellow, Carnegie Russia Eurasia Center
Kurt Barrow, Head of Oil, Fuels & Chemicals, S&P Global Commodity Insights
Joel Hanley, Global Director, Crude & Fuel Oil Markets, S&P Global
Andrew Jamieson, Co-Head of Shipping, Clearlake Shipping

03:25pm - 04:05pm (CST)

Decarbonizing Heavy Industries

Roger Diwan, Vice President, S&P Global Commodity Insights
Máximo Vedoya, Chief Executive Officer, Ternium
Hitoshi Kaguchi, Senior Executive Vice President, President and Chief Executive Officer of GX Solutions, Mitsubishi Heavy Industries
Roeland Baan, President & Chief Executive Officer, Topsoe

03:25pm - 04:05pm (CST)

Upstream Strategies for Future Growth and Resilience

Dan Pratt, Senior Vice President Upstream Solutions, S&P Global
Ahmet Türkolu, Chief Executive Officer, Turkish Petroleum
Alcides Andrade, Executive Board Member, National Petroleum Gas and Biofuels Agency
Askhat Khassenov, Chairman of the Management Board, KazMunayGas

03:25pm - 04:05pm (CST)

Spotlight | The Infrastructure Connection: Enhancing energy transition and security

Eleonor Kramarz, Global Head, Energy Transition Consulting, S&P Global
Marco Alverà, Co-founder & Chief Executive Officer, TES (Tree Energy Solutions)

Sushil Purohit, Chief Executive Officer, Gentari Sdn Bhd
Konrad Jar, Executive Director for Strategy and Innovation, ORLEN S.A.
Aidyn Akan, Chief Financial Officer, QazaqGaz

04:10pm - 04:40pm (CST)

North America Power Markets and Data Center Developments

Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global
Kelly Morgan, Research Director, 451 Research – Datacenters, M&A, S&P Global Market Intelligence

04:15pm - 04:55pm (CST)

Spotlight | A View from Washington

Jim Burkhard, Global Head of Crude Oil Market Research, Energy & Mobility, S&P Global
Karen Harbert, President & Chief Executive Officer, American Gas Association (AGA)
Jason Grumet, Chief Executive Officer, American Clean Power Association (ACP)
Mike Sommers, President & Chief Executive Officer, American Petroleum Institute (API)
Maria Korsnick, President and Chief Executive Officer, Nuclear Energy Institute

04:15pm - 04:55pm (CST)

Infrastructure: Scaling up or bottled up

Eduard Sala de Vedruna, Head of Research - Energy Transition, Sustainability & Services, S&P Global
Chad Zamarin, Executive Vice President, Corporate Strategic Development, Williams
François Poirier, President & Chief Executive Officer, TC Energy
Melanie Little, President & Chief Executive Officer, Colonial Pipeline Company

04:15pm - 04:55pm (CST)

Lessons from the Frontlines: Implementing strategies and projects in the energy transition

Richard Jackson, President Operations, U.S. Onshore Resources and Carbon Management, Occidental
Barry Engle, President, Low Carbon Solutions, ExxonMobil
Gavin Rennick, President, New Energy, SLB
Eleonor Kramarz, Global Head, Energy Transition Consulting, S&P Global
Toshiya Nakahara, President & Chief Executive Officer, ENEOS Xplora

04:15pm - 05:20pm (CST)

Strategic Roundtable | A Multidimensional Journey: India's economic and energy transitions

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Deepa Kumar, Head of Asia-Pacific Country Risk, S&P Global Market Intelligence
Akhil Mehrotra, Managing Director, Pipeline Infrastructure Limited
Ernest Moniz, Founder & Chief Executive Officer, EFI Foundation
Spencer Dale, Chief Economist, bp

05:05pm - 05:45pm (CST)

The New World (Dis)order

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
Elizabeth Economy, Hargrove Senior Fellow and Co-Director Program on US, China, and the World, Hoover Institution
Angela Stent, Senior Non-Resident Fellow, The Brookings Institution, Senior Advisor, Center for Eurasian, Russian and East European Studies, Georgetown School of Foreign Service
Richard Haass, Senior Counselor, Centerview Partners

05:05pm - 05:30pm (CST)

Spotlight | Investor Dialogue

Roger Diwan, Vice President, S&P Global Commodity Insights
Marcel van Poecke, Chairman of Energy, The Carlyle Group

05:45pm - 06:05pm (CST)

S&P Global | Reflections from the Day

Michael Wynne, Vice President Upstream, S&P Global
Zhi Xin Chong, Senior Director, S&P Global Commodity Insights
Laurent Ruseckas, Executive Director, First Take Gas & Global Macro, S&P Global
Eleonor Kramarz, Global Head, Energy Transition Consulting, S&P Global
Beth Evans, Head of Technical Research, Upstream Solutions, S&P Global

06:00pm - 07:00pm (CST)

Agora Open House Reception

07:00pm - 08:30pm (CST)

Dinner & Dialogue | Fusion and the Race to Meet Tomorrow's Electricity Demand

Daniel Yergin, Vice Chairman, S&P Global

Bob Mumgaard, Co-Founder & Chief Executive Officer, Commonwealth Fusion Systems

Hon. Glenn Youngkin, Governor, State of Virginia

Robert Blue, Chair, President & Chief Executive Officer, Dominion Energy

Wednesday March, 12

07:25am - 08:30am (CST)

Spotlight | Private Capital's Expanding Role in the Energy Transition



Alexandra Dimitrijevic, Global Head of Research & Development, S&P Global Ratings Services

Peter Gardett, Head of Research, Karbone

David Foley, Global Head of Blackstone Energy Transition Partners, Blackstone

Francesco Mazzagatti, Chief Executive Officer, Viaro Energy

Sarah Steiner, Director, Lazard

07:25am - 08:30am (CST)

Latin America's Gas Industry at an Inflection Point



Eric Eyberg, Head of Global Gas & Power Consulting, S&P Global

Luz Stella Murgas, President, Colombian Natural Gas Association

Derek Wong, Vice President, Government Relations and Public Affairs, Excelsior Energy

Veronica Coelho, Senior Vice President & Country Manager Brazil, Equinor

Luiz Felipe Coutinho, Chief Executive Officer, Origem Energia

07:25am - 08:30am (CST)

Strategic Roundtable | Managing Emissions

Kevin Birn, Head, Centre of Emissions Excellence, S&P Global Commodity Insights
Mark Brownstein, Senior Vice President, Energy Transition, Environmental Defense Fund (EDF)

Sasha Mackler, Senior Vice President, Global Head of Strategic Policy, ExxonMobil

Julien Perez, Managing Director, Oil and Gas Climate Initiative

Bill Newsom, President & Chief Executive Officer, Mitsubishi Power Americas, Inc.

Robert Fee, Vice President, International Affairs and Climate, Cheniere Energy

07:25am - 08:30am (CST)

Oil Markets: Changing dynamics and flows

Jim Burkhard, Global Head of Crude Oil Market Research, Energy & Mobility, S&P Global

Frederic Lasserre, Global Head of Research & Analysis, Gunvor Group

Fred Forthuber, President, Oxy Energy Services, Occidental

Edward Morse, Senior Advisor, Hartree Partners

07:25am - 08:30am (CST)

Texas Power Breakfast

BlackRock



Michael Pickens, Principal Research Analyst, S&P Global
Amanda Peterson Corio, Global Head of Data Center Energy, Clean Energy & Power, Google
Stanley W. (Stan) Connally Jr., Executive Vice President of Operations, Southern Company
and Chairman, President & CEO, Southern Company Services, Southern Company
Michele Wheeler, Vice President, Regulatory & Political Affairs, NextEra Energy Resources
Hon. Thomas J. Gleeson, Chairman, Public Utility Commission of Texas (PUCT)

07:25am - 08:30am (CST)

Biofuels: Progressing at different paces



Kevin Lindemer, Vice President, Downstream Consulting Americas, S&P Global Commodity
Insights
Datuk Sazali Hamzah, Executive Vice President & Chief Executive Officer, Downstream,
PETRONAS
Theo Pannekeet, Executive Vice President, New Energies & Innovation, VARO Energy Group
Bob Orr, Partner, Energy and Natural Resources, Oliver Wyman

07:25am - 08:30am (CST)

Resilient Upstream Strategies for the Future



Francisco Gea, Executive Managing Director of Exploration and Production, Repsol
Amerino Gatti, Executive Vice President, Oilfield Services & Equipment, Baker Hughes
Ann Davies, Senior Vice President, Wells, bp
Ashutosh Singh, Head of Energy Transition Program Management, S&P Global
Andrew McIntosh, Chief Commercial Officer, Cairn Oil & Gas, Vedanta Ltd.

09:00am - 09:40am (CST)

Strategies for Gas in a Fast-changing Market

Michael Smith, Founder, Chairman & Chief Executive Officer, Freeport LNG
Eric Eyberg, Head of Global Gas & Power Consulting, S&P Global
Daniel Yergin, Vice Chairman, S&P Global
Toby Rice, President & Chief Executive Officer, EQT Corporation

09:40am - 10:10am (CST)

Energy at the Crossroads: Policies, technologies and investments

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Ignacio Galán, Executive Chairman, Iberdrola
Christian Bruch, President & Chief Executive Officer, Siemens Energy

10:10am - 10:50am (CST)

Global Gas: New business models and evolving infrastructure

Michael Stoppard, Chief Strategist Global Gas, S&P Global
Michael Sabel, Chief Executive Officer, Executive Co-Chairman & Founder, Venture Global
LNG
Steven Kobos, President & Chief Executive Officer, Excelerate Energy
Alan Armstrong, President & Chief Executive Officer, The Williams Companies

10:30am - 11:35am (CST)

Strategic Roundtable | Reinventing Energy Scenarios for the 21st century

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Tatsuya Terazawa, Chairman & Chief Executive Officer, Institute of Energy Economics, Japan
(IEEJ)

Olu Verheijen, Special Adviser on Energy to President Bola Ahmed Tinubu, Office of the President of the Federal Republic of Nigeria
Clive Christison, Head of Investments & Origination, Vitol
Musaab Al-Mulla, Vice President, Energy & Economic Insights, Saudi Aramco
Shiji Gao, Director-General & Research Fellow, Institute for Resource and Environmental Policies, Development Research Center of the State Council of China
Paul McConnell, Head, Outlooks and Scenarios Analysis, S&P Global

10:50am - 11:10am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global
Dan Ammann, President, Upstream, ExxonMobil

11:00am - 11:20am (CST)

Spotlight | Ministerial

Dave Ernsberger, Co-President, S&P Global Commodity Insights
H.E. Alparslan Bayraktar, Minister of Energy and Natural Resources, Ministry of Energy & Natural Resources, Republic of Türkiye

11:15am - 11:45am (CST)

Top Trends in Cleantech in 2025

John Murray, Senior Research Analyst, S&P Global Commodity Insights
Francesco D'Avack, Research & Analysis Associate Director, S&P Global

11:20am - 12:00pm (CST)

Energy and Infrastructure: Building for growth

Eduardo Zoco, Research & Analysis Executive Director, S&P Global
Pierce H. Norton II, President & Chief Executive Officer, ONEOK
Tim Holt, Executive Board Member, Siemens Energy
Rebecca Kujawa, President & Chief Executive Officer, NextEra Energy Resources

11:20am - 12:00pm (CST)

Navigating the Next US Natural Gas Market Growth Cycle: Challenges and opportunities

Matthew Palmer, Executive Director, S&P Global Commodity Insights
Orlando Alvarez, Chairman & President and SVP Gas & Power Trading Americas, bp America
Dustin Meyer, Senior Vice President of Policy, Economics and Regulatory Affairs, American Petroleum Institute
Hon. Mary Landrieu, Senior Policy Advisor, Former Senator, Van Ness Feldman LLP
Martin Hupka, President, LNG, Semptra Infrastructure

11:20am - 12:00pm (CST)

Spotlight | Transportation Fuel in a Shifting Demand Landscape

Kurt Barrow, Head of Oil, Fuels & Chemicals, S&P Global Commodity Insights
Takeshi Hashimoto, Representative Director, President & Chief Executive Officer, Mitsui O.S.K. Lines, Ltd.
Andy Walz, President, Downstream, Midstream and Chemicals, Chevron
Amber Russell, Senior Vice President Refining, Terminals & Pipelines, bp
Shaima Al-Ghunaim, Executive Vice President, Planning and Finance, Kuwait Petroleum International

11:20am - 12:00pm (CST)

Mega Hubs and Energy Centers: Getting the mix right

Daniel Yergin, Vice Chairman, S&P Global
Hon. Susan Bonnett Bourgeois, Secretary, Economic Development, State of Louisiana
Jim Fitterling, Chair & Chief Executive Officer, Dow
Hon. Danielle Smith, Premier of Alberta, Government of Alberta

11:45am - 12:50pm (CST)

Strategic Roundtable | Regulation and Deregulation: Friend or foe of investment?

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
Hon. Tyler Patrick Gray, Secretary, Louisiana Department of Energy & Natural Resources
Vera De Brito de Gyafas, General Counsel & Corporate Secretary, NextDecade
Adam J. White, Senior Fellow and Laurence H. Silberman Chair in Constitutional Governance, American Enterprise Institute (AEI)
Will Jordan, Chief Legal and Policy Officer, EQT Corporation
Jason Bordoff, Founding Director, Center on Global Energy Policy

12:10pm - 12:50pm (CST)	What Will Energy Companies of the Future Look Like? Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights Dave Rossi, President, Global Industrial Practice, Korn Ferry Magdalena Barto, Chief Financial Officer, ORLEN S.A. Fatima Al-Homaidan, Corporate Planning Group Manager, Kuwait Petroleum International
12:10pm - 12:50pm (CST)	LNG: Growing markets and new dynamics Tania Ortiz Mena, President, Semptra Infrastructure Zhi Xin Chong, Senior Director, S&P Global Commodity Insights Izumi Kai, Chief Executive Officer, JERA Asia Ganesh Ramaswamy, Executive Vice President, Industrial & Energy Technology, Baker Hughes
12:10pm - 12:50pm (CST)	Energy and the Future of European Security Laurent Ruseckas, Executive Director, First Take Gas & Global Macro, S&P Global Maxim Timchenko, Chief Executive Officer, DTEK Group Michael Lewis, Chief Executive Officer, Uniper SE Laura Lochman, Acting Assistant Secretary, Bureau of Energy Resources Hon. Jovita Neliupšienė, Ambassador, European Union Delegation to the United States
12:10pm - 12:30pm (CST)	Spotlight A Conversation with Harold Hamm Daniel Yergin, Vice Chairman, S&P Global Harold Hamm, Executive Chairman, Continental Resources
12:30pm - 12:50pm (CST)	Spotlight Managing Supply Chains on a Global Basis Daniel Yergin, Vice Chairman, S&P Global Gen. Randall Reed, Commander, United States Transportation Command (USTRANSCOM)
01:00pm - 02:15pm (CST)	Luncheon & Dialogue Daniel Yergin, Vice Chairman, S&P Global Hon. Doug Burgum, Secretary of the Interior, United States Department of the Interior
02:20pm - 02:50pm (CST)	Data-Driven Insights: Using machine learning to analyze refracturing performance Toby Burrough, Product Management Associate Director, S&P Global Commodity Insights
02:25pm - 03:05pm (CST)	AI for Optimization and Innovation Judson Jacobs, Executive Director, Energy Technology & Innovation, S&P Global Hussein Shel, Director, Chief Technologist for Energy and Utilities, Amazon Web Services Abdullah Al-Affasi, Deputy Managing Director of Corporate Planning, Kuwait Petroleum Corporation John Downie, Global Energy Industry Sector Lead, Accenture
02:25pm - 03:05pm (CST)	Balancing Energy Transition and Energy Security Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights Dan Holton, Senior Vice President, Low Carbon Solutions, ExxonMobil Ryosuke Tsugaru, Chief Low Carbon Fuel Officer (CLCFO) and Head of the LNG Business, JERA CO. INC. Per Erik Holsten, President, ABB Energy Industries, ABB
02:25pm - 03:30pm (CST)	Strategic Roundtable Critical Mineral Value Chains: Adapting to industrial policies, fractured trade relations and great power competition Daniel Yergin, Vice Chairman, S&P Global Elias Scafidas, Chief Executive Officer, Battery Metals, Rio Tinto Laura Lochman, Acting Assistant Secretary, Bureau of Energy Resources Robert Friedland, Founder & Executive Co-Chairman, Ivanhoe Mines Shaun Usmar, Chief Executive Officer, Vale Base Metals Kunal Sinha, Global Head of Recycling, Glencore Ltd.

03:10pm - 03:40pm (CST)

Carbon Pricing and Evolving CCS Business Models

Paola Perez Pena, Principal Research Analyst, S&P Global
Marie-Louise du Bois, Global Head of Energy Transition Pricing, S&P Global Commodity Insights

03:15pm - 03:55pm (CST)

Speed and Scale: Operating in a changing landscape

Roman Kramarchuk, Head – Climate Markets and Policy Analytics, S&P Global Commodity Insights
Peter Terwiesch, President, Process Automation , ABB Ltd
Derrick York, President, Solar Turbines, Caterpillar
Ichiro Takahara , Chairman & Chief Executive Officer, Japan Organization for Metals and Energy Security (JOGMEC)

03:15pm - 03:55pm (CST)

The Future of EVs: Slower or faster?

Anoop Desai, Head of Sustainable Mobility, S&P Global Mobility
Chris Cantarella, Senior Client Partner, Global Technology Markets, Global Sector Leader, Software, Korn Ferry
Jeff Meyer, Research & Analysis Director, S&P Global
Sree Palle, Managing Director, FEV Consulting

03:15pm - 03:55pm (CST)

LNG: The next wave

Laurent Ruseckas, Executive Director, First Take Gas & Global Macro, S&P Global
Ben Dell, Managing Partner, Kimmeridge
Brendan Duval, Chief Executive Officer & Founder, Glenfarne Energy Transition
Hon. Tyler Patrick Gray, Secretary, Louisiana Department of Energy & Natural Resources

04:00pm - 04:30pm (CST)

Biofuels: Reshaping the downstream refining complex

Kevin Lindemer, Vice President, Downstream Consulting Americas, S&P Global Commodity Insights
Juan Sacoto, Global Head of Agri Consulting, S&P Global Commodity Insights
Corey Lavinsky, Consulting Director, S&P Global Commodity Insights

04:05pm - 04:45pm (CST)

Spotlight | The Future of the Middle East

Roger Diwan, Vice President, S&P Global Commodity Insights
Meghan O'Sullivan, Director, Belfer Center for Science and International Affairs and Jeane Kirkpatrick Professor of the Practice of International Affairs, Harvard University Kennedy School of Government
Suzanne Maloney, Vice President & Director of the Foreign Policy Program, The Brookings Institution

04:05pm - 05:10pm (CST)

Strategic Roundtable | Africa

Natznet Tesfay, Vice President, Insights and Analysis, S&P Global Market Intelligence
H. E. Antonio Oburu Ondo, Minister of Mines and Hydrocarbons, Ministry of Hydrocarbons and Mining Development of the Republic of Equatorial Guinea
Maggy Shino, Petroleum Commissioner, Ministry of Mines and Energy, Namibia
Naoufal Mahdar, SVP Decarbonization & Climate Action, OCP Group
Rt. Hon. Obongemem Ekperikpe Ekpo, Minister of State, Petroleum Resources (Gas), Federal Ministry of Petroleum Resources, Nigeria

04:05pm - 04:45pm (CST)

Allocating Capital for Energy Investment

Yann Le Pallec, President, S&P Global Ratings, S&P Global
Bill Rogers, Managing Director, Head of Sustainable Energies, CPP Investments
Mark Pellerin, Global Head of Energy and Natural Resources, Oliver Wyman (Marsh McLennan)
Magdalena Barto, Chief Financial Officer, ORLEN S.A.
Walter S. Hulse III, Chief Financial Officer, Treasurer and Executive Vice President, Investor Relations and Corporate Development, ONEOK

04:05pm - 04:45pm (CST)

Trade, Energy and Security in North America

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
Abraham Zamora, President, Mexico, Chief Sustainability Officer and Chief External Affairs Officer, Semptra Infrastructure
Ernie Thrasher, Chief Executive Officer, Xcoal Energy & Resources
Mauricio Del Valle, Chief Executive Officer, Saavi
Greg Ebel, President, Chief Executive Officer & Director, Enbridge Inc.

04:55pm - 05:15pm (CST)

Ending Global Energy Poverty by 2075

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Toby Rice, President & Chief Executive Officer, EQT Corporation
Scott Tinker, Tinker Energy Associates, Chief Executive Officer; Bureau of Economic Geology, Director Emeritus, Switch Energy Alliance, Chairman

05:15pm - 05:35pm (CST)

S&P Global | Reflections from the Day

Jim Burkhard, Global Head of Crude Oil Market Research, Energy & Mobility, S&P Global
Kurt Barrow, Head of Oil, Fuels & Chemicals, S&P Global Commodity Insights
Shankari Srinivasan, Vice-President, Global Gas & LNG, S&P Global
Raoul LeBlanc, Vice President, Upstream, S&P Global

06:00pm - 07:00pm (CST)

Women in Energy Reception | PowerPlay presented by ExxonMobil

07:00pm - 08:30pm (CST)

Women in Energy Dinner | Technology and Innovation Paving the Way for Women in the Energy Industry

Leanne Todd, Head of Energy Transition, Sustainability & Services, S&P Global
Marina Md Taib, Senior Vice President, Corporate Strategy, PETRONAS
Kendra Rauschenberger, General Partner, Siemens Energy Ventures, Siemens Energy
Caroline Golin, Global Head of Energy Market Development and Innovation, Google
Shaima Al-Ghunaim, Executive Vice President, Planning and Finance, Kuwait Petroleum International

Thursday March, 13

07:25am - 08:30am (CST)

Building Reliability and Resilience for LATAM Power Markets

Emanuel Simon, Research & Analysis Director, S&P Global
Alessandra Amaral, Director, ADELAT (Association of Latin American Electricity Distributors)
Italo Freitas, Executive Vice-President, Commercialization and Energy Solutions, Eletrobras
Alfredo Salvo, Chief Financial Officer, Saavi Energia
Marco Fuentes, President, EnfraGen, LLC

07:25am - 08:30am (CST)

Powering Africa

Silvia Macri, Associate Director, S&P Global
Thomas R. Hardy, Director (Acting), U.S. Trade & Development Agency (USTDA)
Dele Kuti, Global Head, Energy and Infrastructure, Standard Bank Group
Akinwale Omoboriowo II, Chairman, Board of Directors, Genesis Energy Holdings

07:25am - 08:30am (CST)

Strategic Roundtable | AI Applications and Impacts in Action (Power Focused)

Vivek Chidambaram, Senior Managing Director, Resources Strategy, Accenture
Darryl Willis, Corporate Vice President, Energy & Resources Industry, Microsoft

Swamy Kocherlakota, Executive Vice President & Chief Digital Solutions Officer, S&P Global
Troy Demmer, Co-Founder & Chief Product Officer, Gecko Robotics
Charlie Sanchez, President, Infrastructure Advisory, Black & Veatch
Kelly Morgan, Research Director, 451 Research – Datacenters, M&A, S&P Global Market Intelligence

07:25am - 08:30am (CST)

Spotlight | US Power: Who pays for new infrastructure?

Curt Underwood, Partner and Americas Head of Utilities, Oliver Wyman
Dan Eggers, Executive Vice President & Chief Financial Officer, Constellation
Hill Vaden, Executive Director, S&P Global
James Mazurek, Utilities Strategy Lead, Americas, Accenture
George Bilicic, Vice Chairman of Investment Banking, Global Head of Power, Energy & Infrastructure, Lazard

07:25am - 08:30am (CST)

The Future of Mining in the United States

Mark Ferguson, Director, Metals & Mining Research, S&P Global
Ronald Thiessen, President, Chief Executive Officer & Director, Northern Dynasty Minerals Ltd.
Robbie Diamond, President & Chief Executive Officer, SAFE
Pat Risner, Hermosa President, South32
Robert Friedland, Founder & Executive Co-Chairman, Ivanhoe Mines

07:25am - 08:30am (CST)

Business Strategies and Investment Choices for Climate Resilience

Lindsey Hall, Global Head of Thought Leadership, S&P Global Sustainable1
Andrew Herring, Managing Director, Marsh
Shinjini Menon, Senior Vice President, System Planning & Engineering, Southern California Edison

07:25am - 08:30am (CST)

Solar Power: Costs, competitiveness and energy abundance

Francesco D'Avack, Research & Analysis Associate Director, S&P Global
Martin DeBono, President, GAF Energy, Standard Industries - GAF Energy
Abigail Ross Hopper, President & Chief Executive Officer, Solar Energy Industries Association (SEIA)
Ingmar Ritzenhofen, Chief Financial Officer, RWE Clean Energy
Hariram Prabhakaran, SVP Industry Solutions, SMA Solar Technology AG

08:40am - 09:00am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global
Mark Christie, Chairman, Federal Energy Regulatory Commission

09:00am - 09:45am (CST)

Terawatts for Terabytes: Powering the coming wave of data centers

Jenny Yang, Head of Power & Renewables Research, S&P Global
Uwem Ukpom, Vice President of Global Services, Amazon Web Services
Scott Strazik, Chief Executive Officer, GE Vernova
H.E. Mohamed Al Hammadi, Managing Director & Chief Executive Officer, Emirates Nuclear Energy Company
Mario Azar, Chairman & Chief Executive Officer, Black & Veatch

09:45am - 10:10am (CST)

Energy Abundance and Secure Power in a Complex World

Eduard Sala de Vedruna, Head of Research - Energy Transition, Sustainability & Services, S&P Global
John Pettigrew, Chief Executive Officer, National Grid

10:10am - 10:45am (CST)

Generation Choices: How to meet demand?

Philippe Frangules, Senior Vice President, S&P Global
Maria Pope, President & Chief Executive Officer, Portland General Electric
Bobby Hollis, Vice President, Energy Cloud Operations & Innovation, Microsoft

10:30am - 11:35am (CST)

Strategic Roundtable | Materials Transition

Mark Eramo, Co-President, S&P Global Commodity Insights

Musaab Al-Mulla, Vice President, Energy & Economic Insights, Saudi Aramco
William McDonough, Chief Executive, McDonough Innovation
Edward Stones, Business Vice President, Energy and Climate, Dow
Matteo Pasquali, Director, Carbon Hub; A.J. Hartsook Professor, Chemical and Biomolecular Engineering; Professor, Chemistry and Materials Science and Nanoengineering, Rice University
Sanjay Sharma, Global Head of Chemical Consulting, S&P Global

11:05am - 11:35am (CST)

Global Gas Market Research and Top Trends

Matthew Palmer, Executive Director, S&P Global Commodity Insights
Ross Wyeno, Director, S&P Global
Matthew Sagers, Vice President, Energy, S&P Global
Sara Hakim, Director, North American Gas, S&P Global
Zhi Xin Chong, Senior Director, S&P Global Commodity Insights
Lucien Mulberg, Global Gas Analyst, S&P Global

11:10am - 11:50am (CST)

Nuclear: The next generation

Sylvain Cognet-Dauphin, Executive Director, S&P Global
J. Clay Sell, Chief Executive Officer, X-energy
Chris Levesque, President & Chief Executive Officer, TerraPower
Kathleen Barrón, Executive Vice President and Chief Strategy and Growth Officer, Constellation
Sama Bilbao y Leon, Director General, World Nuclear Association

11:10am - 11:50am (CST)

Geothermal: Technologies and innovation unlocking growth

Andrei Utkin, Associate Director, S&P Global
Trey Lowe, Senior Vice President & Chief Technology Officer, Devon Energy
Tim Latimer, Co-Founder & Chief Executive Officer, Fervo Energy
Greg Leveille, Chief Executive Officer, Tidal Wave Technologies, LLC

11:10am - 11:50am (CST)

Electrons on the Move: The grid of the future

Chengyao Peng, Senior Director, S&P Global
Andrés Gluski, President & Chief Executive Officer, AES Corporation
Pedro J. Pizarro, President & Chief Executive Officer, Edison International
Anthony Allard, Executive Vice President, North America, Hitachi Energy

11:45am - 12:50pm (CST)

Strategic Roundtable | Energy in Latin America: A quest for sustainability and growth

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
Roberto Prisco Ramos, Chief Executive Officer, Braskem
Heloisa Borges, Director for Oil, Natural Gas and Biofuel Studies, Empresa de Pesquisa Energética
Juan Manuel Rojas, President, Promigas
Ricardo Markous, Chief Executive Officer, Tecpetrol
Luis Rosendo Gutiérrez Romano, Undersecretary of Foreign Trade, Ministry of Economy, Mexico
Orlando Velandia Sepúlveda, President, National Hydrocarbons Agency

12:00pm - 12:40pm (CST)

Spotlight | Clean Energy Supply Chains: Meeting the challenge

Francesco D'Avack, Research & Analysis Associate Director, S&P Global
Amy Barnes, Managing Director, Marsh
Bruno Melles, Executive Vice President & Managing Director, Hitachi Energy
Mark Lundstrom, Founder & Chief Executive Officer, Radia

12:00pm - 12:40pm (CST)

Electrification Pathways: Technology, policy and infrastructure choices for the grid

Sam Wilkinson, Director, Clean Energy Technology, S&P Global
Rich Voorberg, President, North America, Siemens Energy, Inc.
Doreen Harris, President & Chief Executive Officer, New York State Energy Research and Development Authority (NYSERDA)

Andrew Flanagan, Chief Executive Officer, RWE Clean Energy

12:00pm - 12:40pm (CST)

US Power Market Designs

Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global
Manu Asthana, President & Chief Executive Officer, PJM Interconnection
Ben Wilson, President, National Grid Ventures, National Grid
Dylan Seff, Head of Americas Utilities and Global Sustainable Energy, Vitol

12:50pm - 02:05pm (CST)

Luncheon & Dialogue | Moving Ahead: Energy strategies for a complex world

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global
Roger Diwan, Vice President, S&P Global Commodity Insights
Coralie Laurencin, Senior Director, Gas, Power & Climate, S&P Global
Michael Stoppard, Chief Strategist Global Gas, S&P Global
Beth Evans, Head of Technical Research, Upstream Solutions, S&P Global
Ashutosh Singh, Head of Energy Transition Program Management, S&P Global

02:15pm - 02:55pm (CST)

Low-carbon Power for AI

Swamy Kocherlakota, Executive Vice President & Chief Digital Solutions Officer, S&P Global
Arshad Mansoor, President & Chief Executive Officer, Electric Power Research Institute (EPRI)
Dak Liyanearachchi, Executive Vice President, Chief Technology Officer, NRG Energy
Vincent Petit, Senior Vice President, Climate and Energy Transition Research, Schneider Electric
Alaina Bookstein, Global Head of Strategic Partnerships, Energy & Utilities, Amazon Web Services

02:15pm - 02:55pm (CST)

System Reliability: The challenges of risk and demand

Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global
Samir Vora, Vice President - Market Intelligence, Strategy & Pricing, Mitsubishi Power
John O'Brien, Chief Operating Officer, JERA Americas
Phillip May, President & Chief Executive Officer, Entergy Louisiana, LLC

02:15pm - 03:20pm (CST)

Strategic Roundtable | Can Heavy Industries Decarbonize Profitably?

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Katharina Beumelburg, Chief Sustainability & New Technologies Officer, Heidelberg Materials
David Victor, Professor of Innovation and Public Policy, School of Global Policy and Strategy, University of California, San Diego (UCSD)
Thomas Kwan, Vice President Sustainability Research, Schneider Electric
Hanane Mouchid, Chief Sustainability & Innovation Officer - Strategic Committee Member, OCP Group
Sean Durbin, Executive Vice President, North America, Linde

02:15pm - 02:55pm (CST)

AI, Robotics and Automation: The next frontier in energy innovation

Dan Harple, Chief Executive Officer, Context Labs
Jake Loosararian, Co-Founder & Chief Executive Officer, Gecko Robotics
Dan Bennett, Head of Technology & Data, S&P Global
Cully Cavness, Co-Founder, President & Chief Operating Officer, Crusoe

03:05pm - 03:45pm (CST)

The Critical Issue of Battery Storage: Breaking barriers or taking off

Sam Wilkinson, Director, Clean Energy Technology, S&P Global
Charlotte Johnson, General Manager, InfraFlex, Kraken
Jorge Pikunic, Chief Executive Officer, VPI

03:05pm - 03:45pm (CST)

Coal: Defining its future

Jim Thompson, Executive Director, Coal, Energy, S&P Global
Gustavo Fernandez, Managing Director, CapricornOne SL
Timothy Whelan, Senior Vice President, Sales and Marketing, Alliance
Jud Kroh, President, Robindale Energy

03:15pm - 03:45pm (CST)

US LNG Exports: A case study

Horacio Cuenca, Director, Energy Consulting, S&P Global
Madeline Jowdy, Global Head, LNG Consulting, S&P Global
Leandro Caputo, Head of LATAM Gas & LNG Consulting, S&P Global
Daniel Bermudez, Associate Director, S&P Global

03:55pm - 04:35pm (CST)

Spotlight | "NextGen" Future Energy Leaders

Vijay Swarup, Senior Director, Climate Strategy & Technology, ExxonMobil
Darryl Willis, Corporate Vice President, Energy & Resources Industry, Microsoft
Hon. Mary Landrieu, Senior Policy Advisor, Former Senator, Van Ness Feldman LLP
Brandon Sorbom, Co-Founder & Chief Science Officer, Commonwealth Fusion Systems
Maria Zuber, Presidential Advisor for Science and Technology Policy and E.A. Griswold
Professor of Geophysics, Massachusetts Institute of Technology (MIT)
Louis Carranza, Managing Director, Head of CERAWeek, S&P Global

04:35pm - 04:55pm (CST)

S&P Global | Reflections from the Day

Coralie Laurencin, Senior Director, Gas, Power & Climate, S&P Global
Deepa Kumar, Head of Asia-Pacific Country Risk, S&P Global Market Intelligence
Chengyao Peng, Senior Director, S&P Global
Eduarne Zoco, Research & Analysis Executive Director, S&P Global
Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global

06:00pm - 07:00pm (CST)

Conference-wide Reception

07:00pm - 08:30pm (CST)

Dinner & Dialogue | Cyber security, AI and the New World: Threats and opportunities

Daniel Yergin, Vice Chairman, S&P Global
Jen Easterly, President & Chief Executive Officer, Evenstar Cyber, LLC
Dan Brouillette, Former United States Secretary of Energy, Chief Executive Officer, Bridge Tender Holdings

Friday March, 14

08:00am - 08:50am (CST)

Breakfast Available Starting at 8 AM

08:50am - 09:40am (CST)

Redefining Global Order: Demographics, geopolitics and security

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global
Paul Gruenwald, Global Chief Economist, S&P Global
Nicholas Eberstadt, Henry Wendt Chair in Political Economy, American Enterprise Institute (AEI)
Karl Eikenberry, Distinguished Fellow, Stimson Center, Former Ambassador and Lieutenant General

10:00am - 10:40am (CST)

Technology Pathways for the Future

Judson Jacobs, Executive Director, Energy Technology & Innovation, S&P Global
Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Andy Karsner, Senior Strategist, Google [X]

10:40am - 11:00am (CST)

Leadership Dialogue: Alaska and the world

Daniel Yergin, Vice Chairman, S&P Global
Hon. Mike Dunleavy, Governor, Alaska

11:00am - 11:50am (CST)

Re-imagining the Energy Future

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights
Scott Tinker, Tinker Energy Associates, Chief Executive Officer; Bureau of Economic Geology,
Director Emeritus, Switch Energy Alliance, Chairman
Hunter Hunt, Chairman & Chief Executive Officer, Hunt Energy, LLC
Vijay Swarup, Senior Director, Climate Strategy & Technology, ExxonMobil
Evelyn Wang, Vice President for Climate, Massachusetts Institute of Technology
David Victor, Professor of Innovation and Public Policy, School of Global Policy and Strategy,
University of California, San Diego (UCSD)

11:50am - 12:05pm (CST)

Concluding Thoughts

Daniel Yergin, Vice Chairman, S&P Global
Louis Carranza, Managing Director, Head of CERAWeek, S&P Global
Jamey Rosenfield, Senior Advisor, Founder & Co-Chairman of CERAWeek, S&P Global

12:15pm - 01:15pm (CST)

Informal Networking Lunch